DOCUMENT RESUME

ED 437 882 HE 032 754

TITLE	A Guide to 2000-2001 SARs and ISIRs.
INSTITUTION	Office of Student Financial Assistance (ED), Washington, DC.
PUB DATE	2000-01-00
NOTE	143p.
PUB TYPE	Guides - Non-Classroom (055)
EDRS PRICE	MF01/PC06 Plus Postage.
DESCRIPTORS	Educational Finance; *Federal Programs; Financial Aid Applicants; Higher Education; *Loan Default; Paying for College; *Student Financial Aid; Student Financial Aid Officers; *Student Loan Programs
IDENTIFIERS	Department of Education; *Institutional Student Information Records; *Student Aid Report

ABSTRACT

This guide is intended to assist financial aid officers interpret the coding on the Student Aid Report (SAR), which is sent directly to students, and on the Institutional Student Information Record (ISIR), which is sent directly to institutions, in order to help students make the necessary corrections to their financial aid application data. The introductory section provides information on major system changes; the processing flow; the federal application processing system (paper, electronic, and Internet); transactions; types of SARs; and highlights and assumptions of the systems. The second section explains the SAR and ISIR information acknowledgment page and defines the codes used. The third section of the report explains how to make corrections and update information. Eight appendixes include information on reject codes, database matches and flags, national student loan data system financial aid history and match flags, SAR and ISIR comment codes, addresses of student aid program offices, sample SARS and information acknowledgment, sample ISIRs, and a sample worksheet. (CH)

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A Guide to 2000-2001 SARs and ISIRs

U.S. Department of Education
Office of Student Financial Assistance

U.S. DEPARTMENT OF EDUCATION
Office of Educational Research and Improvement
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A Guide to 2000-2001 SARs and ISIRs

ACTION LETTER 2000-2001

GEN 00-1

SUMMARY: This letter transmits A Guide to 2000-2001 SARs and ISIRs.

Dear Partner:

This letter transmits *A Guide to 2000-2001 SARs and ISIRs*. The Guide contains information to assist you in interpreting the codes that appear on the Student Aid Report (SAR), which is sent to the student, and the Institutional Student Information Records (ISIRs), which are sent directly to institutions by the Central Processing System (CPS).

Each type of student record contains summaries of information that the student reported using one of the application formats: the paper or electronic Free Application for Federal Student Aid (FAFSA), the paper or electronic Renewal FAFSA, FAFSA Express, or the Web versions of the FAFSA and Renewal FAFSA. An information section for financial aid administrators appears on each type of output and identifies the student's eligibility results using a series of flags or codes. Although some of this information is available elsewhere, *A Guide to 2000-2001 SARs and ISIRs* centralizes and explains the flags and codes in a format that can be updated or supplemented as necessary.

We hope this guide will be useful to you in assisting students to interpret their processed application data and make corrections when necessary.

Sincerely,

/Greg Woods
Chief Operating Officer
Office of Student Financial Assistance Programs

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I. INTRODUCTION

This guide will assist financial aid administrators (FAAs) in interpreting student information, whether the information appears in a Student Aid Report (SAR), which is a paper output document that is sent to the student, or in an Institutional Student Information Record (ISIR), which is an electronic record that is sent to the institution.

The term ISIR refers to all processed student information records that are sent electronically directly to institutions by the Central Processing System (CPS). SARs and ISIRs contain the same processed student information in different formats.

ISIRs are records sent to an institution through the Electronic Data Exchange (EDE), the Department's electronic service that allows institutions to send and receive electronic data to and from the CPS and other SFA systems. Drafts of the 2000-2001 ISIR record layout for institutions and state agencies have been provided at conferences beginning in July 1999, and can be downloaded from IFAP in portable document format at: http://ifap.ed.gov

This *Guide to 2000-2001 SARs and ISIRs* explains codes and flags that appear as FAA information on the SAR and ISIR. Each code and flag described in the guide—rejects, database matches, comment codes, and so forth—has the same meaning whether it appears on a SAR or an ISIR. The format for presenting the codes may vary slightly for each type of output.

Although the changes to the design and data elements on the 2000-2001 Free Application for Federal Student Aid (FAFSA) have required corresponding changes to the SAR and ISIR, we made very few changes to the 2000-2001 application processing system. Much of the information in this SAR/ISIR Guide remains the same as for 1999-2000.

2000-2001 Major System Changes

Changes to CPS Edits

Number in College:
Changes to the assumptions performed by the CPS include revisions to the assumptions for parents' number of family members in college. Because parents are no longer to be included in this field, if the number of family members and the number in college are equal and greater than one, number in college will be assumed to a value of one. The assumption override for this edit that currently can be set by the financial aid administrator when using EDExpress or by students who are using FAFSA Express, FAFSA on the Web, or Renewal FAFSA on the Web has been deleted and the subsequent override codes renumbered. However, this assumption will not be applied if an FAA submits a change using professional judgment.

Earned Income Credit:
We changed the way we edit earned income credit values. When an amount reported by a tax filer is greater than the allowable maximums, we will continue to change the EIC fields to the maximum allowable amount. However, CPS will suppress this edit when the amount initially reported is reentered on a correction. Non-tax filers are not subjected to this edit.

Taxes Paid:
An edit has been added to generate a comment when the reported taxes paid amount is equal to or greater than 35% of the Adjusted Gross Income reported. The AGI and taxes paid fields will also be printed in boldface on the SAR.

Drug Offense Convictions:
New edits have been added for the new data elements on the FAFSA. For the drug conviction eligibility question, if the student answers "Part-year eligibility(2)", "Ineligible/don't know (3)", or leaves the question blank, a comment and a SAR "C" Code will appear on the SAR and ISIR. In addition, when the answer is 3 or blank, a drug eligibility worksheet that

explains how to answer this question and tells students what to do next will be mailed with the SAR (see Appendix H). A comment will also appear if the student changes a 2 or 3 response to "Eligible (1)". Guidance and instructions as to how FAAs can resolve drug conviction student eligibility edits will be included in an upcoming Dear Partner Letter and in other SFA training and publications.

Parents' Name and SSN:
Edits have also been added for Father's and Mother's SSN and last name. For dependent students, if no parental SSNs and names are provided, a comment will appear and the fields will be printed in boldface on the SAR. If the student's SSN and the parent's SSN are reported as the same value, and the student's SSN has been confirmed with the Social Security Administration (SSA), the parent's SSN will be set to blank and a comment will be printed. Additional guidance on the responsibilities of FAAs when parental name or SSN is missing will be included in an upcoming Dear Partner Letter and in other SFA training and publications.

Teacher Credential Students:
An edit has also been added to generate a comment (037) when the applicant has reported that he or she is a graduate student or has a Bachelor's degree and is enrolled in a teaching credential program. The Pell Eligible Flag will also be set to a Y in this case as these students may be eligible for a Federal Pell Grant.

Changes to CPS Matches

Prisoner Match:
At system startup on January 14, 2000, we will implement the new Prisoner match with the SSA. All records processed by the CPS will be matched against the Prisoner's File maintained by the SSA. If a match is found, a comment on the student's SAR/ISIR will indicate the type of prison facility the student is incarcerated in (i.e., federal, state, local). A SAR "C" Code will also appear on the SAR/ISIR. Although students incarcerated in federal and state prisons are ineligible for Federal Pell Grants and Title IV loans, they may be eligible for state funding; therefore, a match with the SSA's Prisoner File will not result in a rejected record.

Changes to FAA Information

The SAR "C" Code, which alerts financial aid administrators when resolution of some eligibility issue is required, will now be provided on rejected SARs and ISIRs as well as on those with a calculated EFC. This will occur for all rejected records.

In the FAA Information sections that appear on SARs and ISIRs, we added a new match flag for the SSA Prisoner match.

We have also replaced the two current flags used to indicate Verification selection with a single Verification flag. A "Y" will indicate the applicant has been selected for verification, an "N" will indicate not selected for verification, and an asterisk (*) will indicate the record was selected on a subsequent transaction.

Changes to NSLDS Information

We made a few changes to the Financial Aid History page on SARs and ISIRs. A mockup of the page that will print with the SAR and ISIR can be found in Appendix F and detailed information about each change can be found in Appendix C. Following is a summary of the most important changes:

In the section at the top of the page, a new postscreening code has been added to indicate the reason a postscreened transaction was generated. Values for this code are defined in Appendix C. See Dear Colleague Letter GEN-98-6 for additional information about NSLDS postscreening.

In the Aggregate Amount section, the Unsubsidized loan field has been placed back on the NSLDS page along with Subsidized and Combined loan information. And the field indicating whether a first disbursement of a Perkins Loan was made prior to October 1, 1992 has been eliminated.

Pell Grant data has been expanded to include an Award Amount field for each disbursement record to agree with data reported by schools to the Recipient and Financial Management System.

Changes to Student Aid Report

The section headings and data elements on the SAR have been revised to match the 2000-2001 FAFSA. All student information will be displayed first, followed by the dependency questions, and then by parent information.

The "Instructions and Codes" page that every student receives with the SAR has been revised to include more information on accessing the Department's web sites, including information about Corrections on the Web. The codes for the Drug Conviction Eligibility question responses have also been added to the instruction page.

Please see the SAR mockups in Appendix F to review these changes.

Processing Flow

The flow of information through the system remains basically the same in 2000-2001 as in 1999-2000.

The student starts the process by filling out a financial aid application, and this information is "processed" through the system and returned to the student and institution. The application information can be submitted on paper, electronically at the school through the Title IV Wide Area Network (TIV WAN), through FAFSA Express, or using FAFSA on the Web or Renewal FAFSA on the Web.

The charts on the following page show how information about a financial aid applicant flows through the system for the various types of applications and corrections. The major participants and documents or records in the application process are:

1) The U.S. Department of Education (ED).

2) The student who may apply for federal student aid under the Title IV programs—Federal Pell Grant, Federal SEOG, Federal Work-Study, Federal Perkins Loans, the Federal Family Education Loan Program, and the William D. Ford Federal Direct Loan Program.

3) There are different applications available that the student must complete and submit in order to apply for federal student aid. These include the paper Free Application for Federal Student Aid (FAFSA), the paper Renewal FAFSA, FAFSA Express, the electronic FAFSA or Renewal FAFSA through EDExpress, FAFSA on the Web, or Renewal FAFSA on the Web.

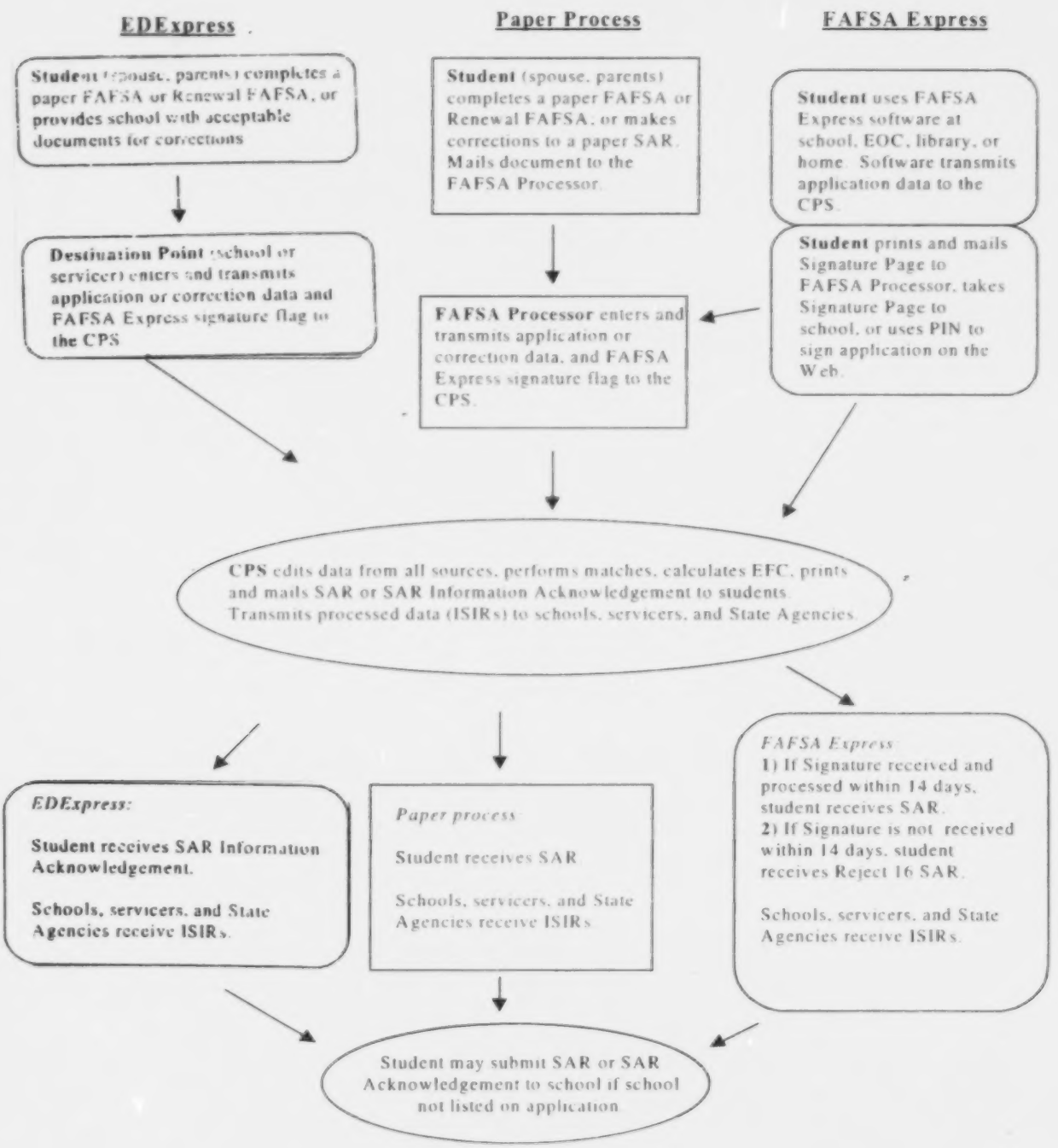
4) The FAFSA Processor. One organization will serve as the data entry processor for the 2000-2001 school year under contract with ED. The FAFSA processor receives applications in the mail, performs document analysis to check that signatures are present and dates are acceptable, and handles missing or unacceptable responses. The processor images the application, enters the information from the application, and transmits it electronically to the CPS.

5) The Central Processing System (CPS). The CPS operates under a contract with ED to receive and process application information. The CPS matches student records with other databases to check eligibility. The CPS also applies a series of "compute edits" to the application information to check for inconsistencies, contradictions, and missing information. During the compute process, the CPS uses the need analysis formula specified in the law to calculate each applicant's expected family contribution (EFC).

6) The Student Aid Report (SAR) and the SAR Information Acknowledgement. These paper documents provide the student with processed application information. The CPS prints these forms and mails them directly to the address the student provided.

2000-2001 Federal Application Processing System

Paper and Electronic (Non-Web) Processes


EDExpress
Paper Process
FAFSA Express
Student (spouse, parents) completes a paper FAFSA or Renewal FAFSA, or provides school with acceptable documents for corrections
Student (spouse, parents) completes a paper FAFSA or Renewal FAFSA, or makes corrections to a paper SAR. Mails document to the FAFSA Processor.
Student uses FAFSA Express software at school, EOC, library, or home. Software transmits application data to the CPS.
Destination Point (school or servicer) enters and transmits application or correction data and FAFSA Express signature flag to the CPS
FAFSA Processor enters and transmits application or correction data, and FAFSA Express signature flag to the CPS.
Student prints and mails Signature Page to FAFSA Processor, takes Signature Page to school, or uses PIN to sign application on the Web.
CPS edits data from all sources, performs matches, calculates EFC, prints and mails SAR or SAR Information Acknowledgement to students. Transmits processed data (ISIRs) to schools, servicers, and State Agencies.
EDExpress:
Student receives SAR Information Acknowledgement.
Schools, servicers, and State Agencies receive ISIRs.
Paper process:
Student receives SAR.
Schools, servicers, and State Agencies receive ISIRs.
FAFSA Express:
1) If Signature received and processed within 14 days, student receives SAR.
2) If Signature is not received within 14 days, student receives Reject 16 SAR.
Schools, servicers, and State Agencies receive ISIRs.
Student may submit SAR or SAR Acknowledgement to school if school not listed on application

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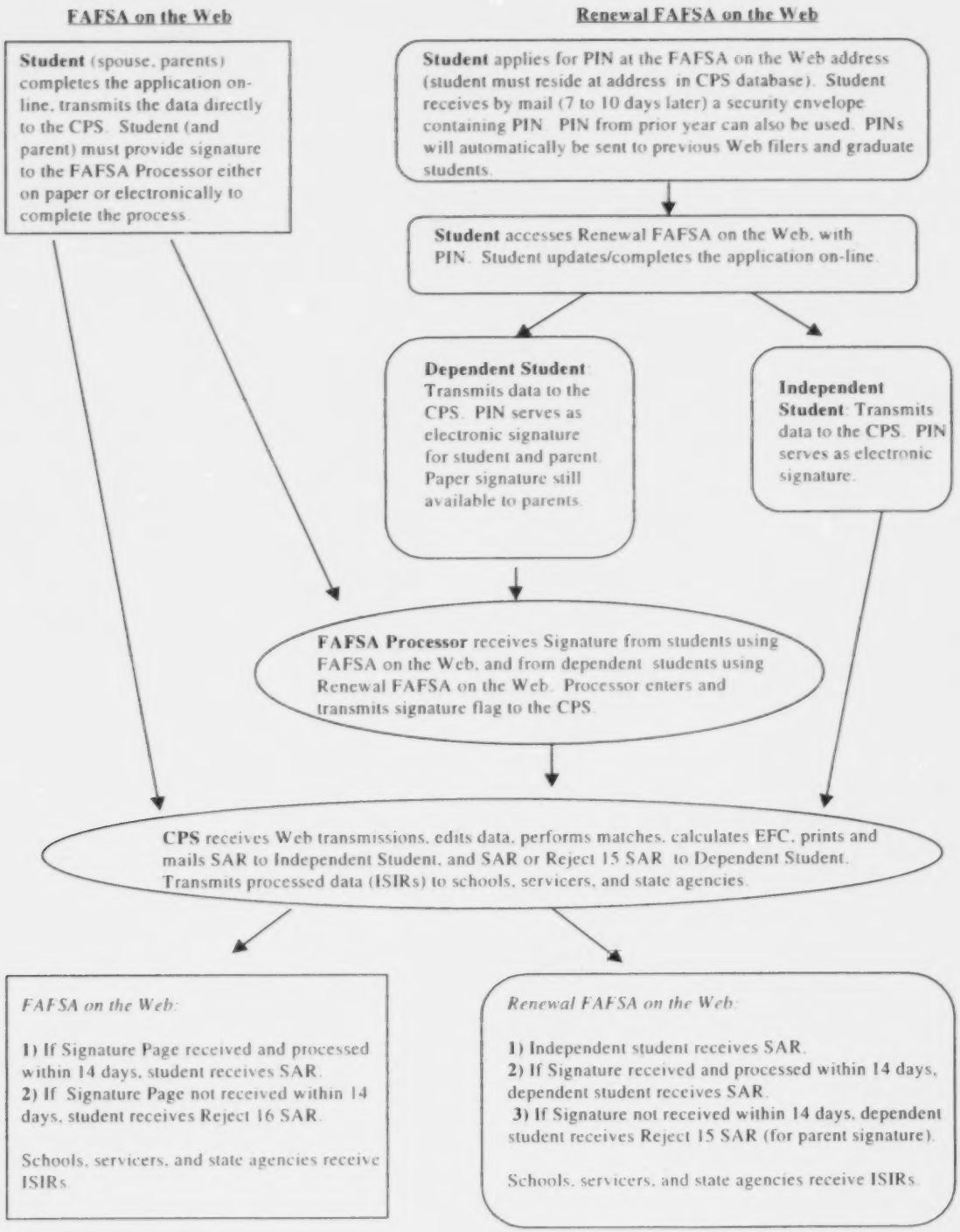
2000-2001 Federal Application Processing System

Internet Process


FAFSA on the Web
Renewal FAFSA on the Web
Student (spouse, parents) completes the application on-line, transmits the data directly to the CPS. Student (and parent) must provide signature to the FAFSA Processor either on paper or electronically to complete the process.
Student applies for PIN at the FAFSA on the Web address (student must reside at address in CPS database). Student receives by mail (7 to 10 days later) a security envelope containing PIN. PIN from prior year can also be used. PINs will automatically be sent to previous Web filers and graduate students.
Student accesses Renewal FAFSA on the Web, with PIN. Student updates/completes the application on-line.
Dependent Student: Transmits data to the CPS. PIN serves as electronic signature for student and parent. Paper signature still available to parents.
Independent Student: Transmits data to the CPS. PIN serves as electronic signature.
FAFSA Processor receives Signature from students using FAFSA on the Web, and from dependent students using Renewal FAFSA on the Web. Processor enters and transmits signature flag to the CPS.
CPS receives Web transmissions, edits data, performs matches, calculates EFC, prints and mails SAR to Independent Student, and SAR or Reject 15 SAR to Dependent Student. Transmits processed data (ISIRs) to schools, servicers, and state agencies.
FAFSA on the Web:
1) If Signature Page received and processed within 14 days, student receives SAR.
2) If Signature Page not received within 14 days, student receives Reject 16 SAR.
Schools, servicers, and state agencies receive ISIRs.
Renewal FAFSA on the Web:
1) Independent student receives SAR.
2) If Signature received and processed within 14 days, dependent student receives SAR.
3) If Signature not received within 14 days, dependent student receives Reject 15 SAR (for parent signature).
Schools, servicers, and state agencies receive ISIRs.

7) The Institutional Student Information Record (ISIR). ISIRs are electronic records that are produced by the CPS and provide schools with processed application information. ISIRs are transmitted electronically to destination points (schools, servicers, and State agencies) daily through EDE.

8) The School. School refers to each postsecondary educational institution that the student listed on the financial aid application. The financial aid administrator (FAA) at the school will use the processed information from the SAR or ISIR to determine what federal aid the student is eligible to receive. Schools and states may also use information from the SAR or ISIR to award their own financial aid.

Transactions

A "transaction" is an interaction between the CPS and the financial aid applicant, or the school acting on behalf of the applicant, that changes any of the data on the applicant's record. Each transaction results in a new SAR and ISIR, and is identified by transaction number (i.e., 01, 02, 03). A transaction may sometimes be "system generated." For example, when a student's eligibility for federal student aid changes on the National Student Loan Data System (NSLDS), the CPS will automatically reprocess the application information and generate a new transaction without additional input from the student or from a school. These system-generated transactions will be sent to the school in a separate electronic message class.

The transactions discussed here will be those where there has been interaction between the student and the system, or the school and the system. When application data for an award year first enter the CPS and are processed, the report that results is called the "01" transaction. The student receives a SAR and the listed schools receive ISIRs. If corrections are necessary, the student makes these changes on Part 2 of the SAR, returns the SAR to the FAFSA Processor, and the information is reprocessed. Alternatively, the student can make the corrections electronically through Corrections on the Web, or a school can enter corrections electronically through EDExpress, even if the school did not submit the original application electronically. The corrections generate a new record that is identified as an "02" transaction. This second type of transaction is called a "correction," although the term also is used to refer to the updating of information.

To create a correction transaction, a change must be made to at least one data element. The change can be anything, even an address correction or the addition or change of a school. The first correction is labeled "02," and subsequent corrections are labeled "03," "04," and so forth. Identifying the correct transaction is important when reporting Pell Grant payments and when requesting duplicate SARs or ISIRs. A duplicate will always be generated from the most recent transaction (the one with the highest transaction number) unless another, earlier transaction is specified.

For 2000-2001, the maximum number of transactions that an applicant may have is 40; when a student has corrected or updated information more than 20 times, the student will receive SAR comment 106, advising him or her to seek assistance from the financial aid administrator.

Types of SARs

Part 1 of the SAR is an Information Summary that contains information for both the student and the FAA. Part 1 summarizes all the information reported by the student on the FAFSA plus the results of processing that information.

Part 2 of the SAR is used by the student to make corrections to application data. Corrections can also be entered electronically by the student on the Web or by the school through EDExpress. Part 2 of the SAR may be an Information Review Form (IRVF), which reports FAFSA information for the student to review and correct, if necessary. Part 2 of a rejected SAR is called the Information Request Form (IRQF). For this type of SAR, an EFC could not be calculated and the student is required to make corrections.

SAR Information Acknowledgements are produced when a student's application is entered electronically by the school. This type of SAR has only one part and resembles Part 1 of a two-part SAR, although the FAA Information and the student's comments vary somewhat. The reason that the student gets this "abbreviated" SAR is because the Department assumes that if any changes need to be made, the student can go to the school and the school will make the changes electronically.

Subdividing SARs into major types may help in understanding references to a "Pell eligible SAR," a "Pell ineligible SAR," or a "rejected SAR." The term "Pell eligible" describes a SAR for an applicant whose EFC and undergraduate status indicate eligibility for a Pell Grant. The term "Pell ineligible"describes a SAR for an applicant whose post-baccalaureate status or high EFC makes him ineligible for a Pell Grant. The term "rejected" describes a SAR that does not have a calculated EFC.

SAR Type	*Student receives:*
Pell-Eligible—EFC is 3100* or less, and applicant is not a graduate student and does not have a bachelor's degree or is a graduate student or has a bachelor's degree but is enrolled in a teaching credential program	Part 1, Part 2 (IRVF)
Pell-Ineligible—EFC is greater than 3100*; or applicant has a bachelor's degree or will be enrolled in a graduate or professional program and is not enrolled in a teaching credential program	Part 1, Part 2 (IRVF)
Rejected—no EFC is calculated (all reject reasons except 15, 16, or 19)	Part 1, Part 2 (IRQF)
Rejected—Reject Reason 15 or 16, no EFC is calculated (paper application missing parent signature for dependent student, FAFSA Express, FAFSA on the Web, Renewal FAFSA on the Web application, or Correction on the Web processed without required signatures)	Part 1, Part 2 (IRQF and certification statements)
Rejected—Reject reason 19, no EFC is calculated (applicant is in an ED hold file)	Part 1, Part 2 (IRVF)

* Maximum EFC for 2000-2001.

Highlights and Assumptions

Paper System Highlights and Assumptions

Students are instructed to review information on the SAR carefully for accuracy. Items requiring special attention are "highlighted" by printing them in boldface type. Both the student and FAA need to pay careful attention to questions and responses that are highlighted.

During the edit process, the CPS applies logic in comparing two or more pieces of information provided by the student. The CPS highlights information that is conflicting, missing, or contradictory. Items that are questioned are highlighted on Part 2 of the SAR.

In certain instances the application is rejected because of a conflict—for example, the student answered that he or she is not married but provides financial information for a spouse. The CPS will reject this application (Reject 11) and print the questioned items in boldface type on Part 2 of the SAR. The CPS will not calculate an EFC, because key financial information is conflicting.

In other situations, the CPS makes an "assumption" and does not reject the student's record. For example,

a student reports that he/she is married and provides spouse's income, but reports only one person in the household. In this case, the CPS assumes there are two persons in the household, highlights both questions and responses on the SAR, and calculates an EFC if the record is not rejected for other reasons. Both the reported and the assumed values are printed, with the word "ASSUMED" in parentheses next to the assumed response that was used in the EFC calculation.

Assumptions are most often made by the CPS when questions are left blank. Once an answer is assumed, the assumed information is used throughout all the subsequent edits and in the EFC calculation.

If the CPS makes an assumption, but then rejects the record for other reasons, an EFC is not calculated and the assumed values are not used. In this situation, the student receives an IRQF (Information Request Form) as Part 2 of the SAR, with arrows printed next to the questionable line items. The student is required to correct them.

Electronic System Highlights and Assumptions

All application software that is used to submit application data contains certain edits that prompt users to resolve inconsistencies before sending the information to the CPS. These edits are contained in the EDExpress, FAFSA Express, FAFSA on the Web, Renewal FAFSA on the Web, and Corrections on the Web applications. When inconsistencies or missing data would cause the record to be rejected at the CPS, the software does not allow the record to be completed or transmitted until information is changed or added. However, when these inconsistencies would cause an assumption, the user is prompted to review and change the data, but will be allowed to transmit the record even if a change is not made. The ISIR that a school receives will set an "h", for highlight, next to the items on which assumptions were made.

In the EDExpress software, an FAA can override certain assumptions that would be made at the CPS. When an FAA sets an override code on an electronic application, the CPS accepts the data as reported and does not make an assumption about that item. For example, if a student indicates more than six family members are attending college, the CPS would assume "one" person in college during processing. If, in fact, there are more than six family members attending college, the FAA can eliminate the need for a correction by setting the appropriate override flag in the EDExpress software.

In addition, EDExpress allows the FAA to override certain "verifiable rejects" by setting a reject override flag before transmitting the student's application. For example, a student may have an unusually large number of family members. If the FAA sets the appropriate override flag before sending the student's record, the student's record will not be rejected.

Students who are using FAFSA Express, FAFSA on the Web, or Renewal FAFSA on theWeb will be able to set the assumption and reject overrides described above by confirming the data that they have entered. When data entered hits one of the assumption or reject edits, a screen will display that prompts the user to review the information and either correct or confirm it.

II. INFORMATION SUMMARIES ON SARs AND ISIRs

Schools will receive ISIRs for all students who listed that institution on their FAFSA, Renewal FAFSA, FAFSA Express, FAFSA on the Web, or Renewal FAFSA on the Web. More than 7000 postsecondary institutions participate in some aspect of the Electronic Data Exchange (EDE). These institutions can send application and correction data from the school or through a servicer (either one is called a "destination point"), and receive processed student records (ISIRs) at the destination point.

Each type of CPS output contains an Information Summary of student data and information for the FAA. The SAR, but not the SAR Information Acknowledgement, also has a Part 2 that allows the student to send in corrections to the data.

Appendix G contains the print format for the ISIR. Student and FAA information will print out on two pages, with an additional page for NSLDS Financial Aid History. Schools do not need to print hardcopy ISIRs; however, in this guide we will use the print format as a tool to discuss the codes that appear on the ISIR record.

Beginning with the SAR, we'll look at the information summary and the FAA information sections for each type of official CPS output.

Page One of the SAR and SAR Information Acknowledgement—Front

The top left of the page prints the ED seal, identifies the award year (2000-2001), the document—Student Aid Report—and the part of the SAR: Part 1. The box at the top right shows the Office of Management and Budget (OMB) form-clearance number and the expiration date.

The student's original social security number (SSN) appears below the OMB box. This is the SSN that the student originally reported on the Application. Directly under the SSN are the first two letters of the student's last name (the last name originally reported on the application), a dash, and a two-digit code that

OMB No. 1845-0008
Form Approved
Exp. 12/31/2001

321-54-0987
ST-01 DRN: 9999

shows the transaction number for this SAR—that is, "01" indicates the first transaction, "02" a second transaction, and so forth. Next to the transaction code appears the student's four-digit Data Release Number (DRN). The DRN can be used by schools participating in EDE to access the student's electronic application record if they were not originally listed on the student's application or SAR. In addition, the student can use the DRN when making a telephone request through the Federal Student Aid Information Center to make two types of changes: 1) to correct data entry errors made by the FAFSA Processor or 2) to request a change of address, telephone number, or a change of institution by calling 1-800-4FED AID (1-800-433-3243)/TTY1-800-730-8913.

Beneath the headings appear the student's correct name and address and the date the CPS processed the transaction. The number appearing above the student's name and address is a tracking number for the FAFSA Processor and the CPS, and is not used for any institutional purposes. Below the processed date is the student's EFC.

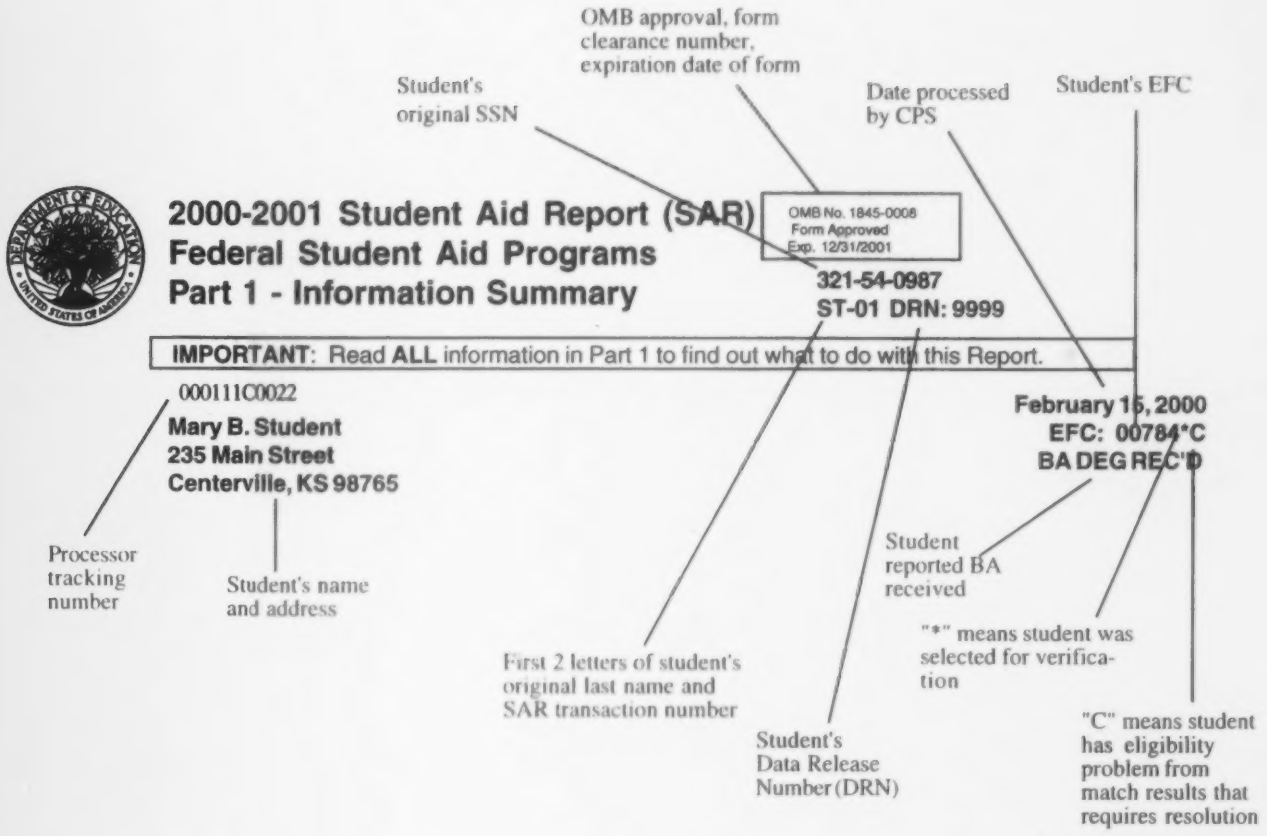
000117C041

Mary B. Student
235 Main Street
Centerville, KS 98765

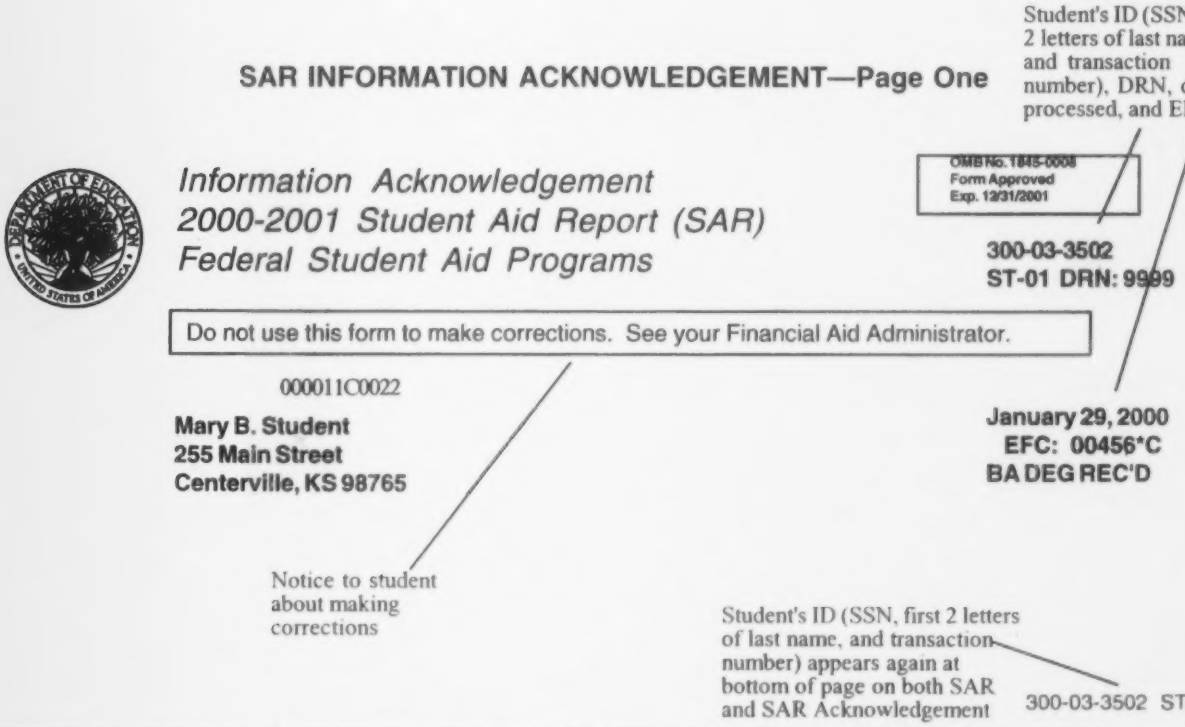
February 15, 2000
EFC: 00784*C
BA DEG REC'D

The following page compares several features of the front pages of the SAR and the SAR Information Acknowledgement.

SAR—Page One


OMB approval, form clearance number, expiration date of form
Student's original SSN
Date processed by CPS
Student's EFC
2000-2001 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary
OMB No. 1845-0008
Form Approved
Exp. 12/31/2001
321-54-0987
ST-01 DRN: 9999
IMPORTANT: Read ALL information in Part 1 to find out what to do with this Report.
000111C0022
Mary B. Student
235 Main Street
Centerville, KS 98765
February 15, 2000
EFC: 00784*C
BA DEG REC'D
Processor tracking number
Student's name and address
Student reported BA received
"*" means student was selected for verification
First 2 letters of student's original last name and SAR transaction number
Student's Data Release Number (DRN)
"C" means student has eligibility problem from match results that requires resolution

SAR INFORMATION ACKNOWLEDGEMENT—Page One


Student's ID (SSN, first 2 letters of last name, and transaction number), DRN, date processed, and EFC
Information Acknowledgement
2000-2001 Student Aid Report (SAR)
Federal Student Aid Programs
OMB No. 1845-0008
Form Approved
Exp. 12/31/2001
300-03-3502
ST-01 DRN: 9999
Do not use this form to make corrections. See your Financial Aid Administrator.
000011C0022
Mary B. Student
255 Main Street
Centerville, KS 98765
January 29, 2000
EFC: 00456*C
BA DEG REC'D
Notice to student about making corrections
Student's ID (SSN, first 2 letters of last name, and transaction number) appears again at bottom of page on both SAR and SAR Acknowledgement
300-03-3502 ST 01

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The EFC printed on the front page of the SAR is either the primary or secondary EFC, calculated for a nine-month academic year (see page 18 for information on the primary and secondary EFC). An asterisk printed next to the EFC indicates that the student was selected for verification by the CPS. A "C" printed next to the EFC means the student has an eligibility problem identified by the data matches that must be resolved before Title IV aid can be disbursed to the student.

One of two messages might appear below the EFC—BA DEG REC'D means the student reported in question 34 on the application, or in a correction transaction, that he or she will have received a bachelor's degree by 7/1/2000. GRAD/PROF appears when the student answered "Yes" to question 55, that he or she will be working on a degree beyond a Bachelor's degree during 2000-2001. In addition to these messages, SAR/ISIR comment text will also inform the student and FAA when a student reports that he or she will have a BA or be enrolled in a graduate or professional program. A student who answers "Yes" to either question is generally not eligible for a Pell Grant. Such student records are not sent to the Pell Payment System (unless the student also reports that he or she is enrolled in a teaching credential program). If a school attempts to report a Pell Grant payment, the payment system will not recognize the student and will reject the payment record even if the EFC is in the Pell eligible range.

Important reminder: Even though all income and asset information is correct and the EFC is less than the maximum Pell EFC, if a student incorrectly indicates that he or she has a BA degree or is a graduate/professional student, these items must be corrected on the SAR or through EDE, and processed through the CPS. Only then will the payment system be able to identify the student as eligible to receive a Pell Grant.

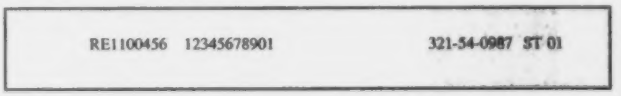
The FAA Information sections on the SAR, SAR Information Acknowledgement, and ISIR will print a "Y" for the Pell Eligibility Flag to identify students who *are* eligible for Federal Pell Grants based upon their EFCs and class levels. The Pell Eligibility Flag will be blank for students not eligible for Pell.

Comments. On both the SAR and the SAR Information Acknowledgement, the initial comments inform the student about eligibility for federal student aid and give basic instructions on reviewing the application information and making corrections if necessary. Other comments relate to specific problem areas, such as missing information or eligibility problems. On the SAR, comment text is continued on a subsequent page if necessary. The SAR will carry up to 20 comments, and an application that generates more than 20 comments will be rejected (Reject 20).

The SAR Information Acknowledgement comments are fewer and less detailed, and generally refer the student to the FAA for assistance in making corrections or resolving problem issues. A SAR Information Acknowledgement is sent to the student only when application or correction data are entered electronically by a school through EDE. In these cases, the student and the school are already in contact and generally the student will enroll in the school that transmitted the data.

To assist in situations where a student might take the SAR Information Acknowledgement to a new school, we print the DRN and the full set of SAR/ISIR comment codes in the Processing Results section on the document (see Appendix D for comment codes and text).

On the SAR, two strings of numbers appear at the



bottom of every page. The left-hand numbers are processing codes used by the FAFSA Processors and the CPS for tracking and quality control purposes. The right-hand numbers are the student identifiers: the original SSN and first two letters of the student's original last name, and the transaction number.

On the SAR Information Acknowledgement, the top of page one shows the student identifiers, transaction number and DRN in a similar position as these appear on

the two-part SAR. Only the student ID is repeated at the bottom of the SAR Information Acknowledgement page.

NOTE: If a student changes his or her social security number, or changes his or her name in the CPS, the original social security number and first two letters of the original last name will continue to be used as the student ID. The SAR fields that show the last name and the SSN—fields 1 and 8—will carry the corrected name and SSN. However, when used as an identifier—on correspondence or in requesting duplicates—the student should use the original SSN and name.

If the student applies in the following award year using the correct name and SSN, the records for that year will carry the correct identifiers.

Correction Applications are not needed except to correct a situation when two students are using the same social security number. Correction Applications are obtained by calling the Correction Applications Coordinator for ED at (202) 260-9988.

Page One—Back

The back of page one displays in condensed form every numbered question from the FAFSA and prints the answer the student gave to that question or the value the CPS assumed.

Exception: If the student's application is rejected and an EFC is not calculated, the back of page one will

Back of Page One, SAR and SAR Information Acknowledgement

SAR

This section contains information from your student aid application (shaded items display parents' information, if provided). Use the Information Review Form (Part 2 of your SAR) to correct this information. Do not make corrections on this page; it is for your files.

SAR Information Acknowledgement

This section contains information from your student aid application (shaded items display parents' information, if provided). If you need to make corrections, see your financial aid administrator at your school.

FAFSA items

Responses to FAFSA questions

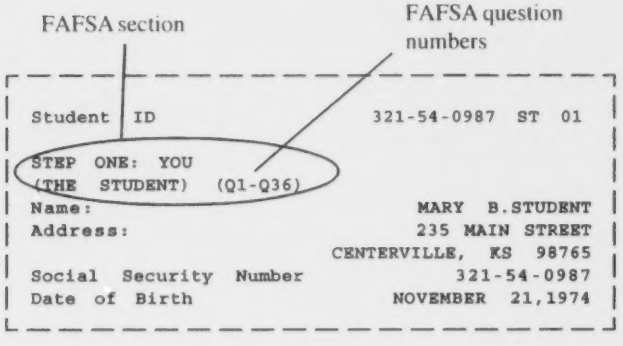
1. LAST NAME	STUDENT
2. FIRST NAME	MARY
3. MIDDLE INITIAL	B
4. PERMANENT STREET ADDRESS	235 MAIN STREET
5. CITY	CENTERVILLE
6. STATE ABBREVIATION	KS
7. ZIP CODE	98765
8. SOCIAL SECURITY NUMBER	321-54-0987
9. DATE OF BIRTH	November 21, 1974

53. MONTHLY VA EDUCATION BENEFITS AMOUNT	$	123
54. BORN BEFORE 1-1-1977?		NO
55. WORKING ON DEGREE BEYOND BACHELOR'S?		NO
56. ARE YOU MARRIED?		NO
57. HAVE DEPENDENTS OTHER THAN SPOUSE?		NO
58. ORPHAN OR WARD OF COURT?		NO
59. VETERAN OF U.S. ARMED FORCES?		NO
60. PARENT(S) MARITAL STATUS		MARRIED
61. YOUR FATHER'S SOCIAL SECURITY NUMBER		123-45-6789

not have an information summary, but will contain the FAA Information section instead.

Information Summaries on ISIRs

The student's processed application information appears on the printout of an electronic ISIR in a two-column, two-page format with an abbreviated version of each FAFSA question on the left and the student's response on the right. Information is divided into sections like the FAFSA sections, e.g., Step One: You (The Student). Questions are not numbered individually, but each section heading identifies the range of FAFSA questions included.



FOR FAA USE ONLY

The FAA information section displays every relevant piece of information about a student's eligibility in one place, whether on a SAR or ISIR. The format and content vary somewhat between the SAR and ISIR, but all codes and flags have the same meaning wherever they appear.

The FAA information section on the SAR appears at the end of Part 1, following the last comment to the student. On the SAR Information Acknowledgement, a section headed "Processing Results" on the back of page one contains information and codes for FAAs. On the ISIR, FAA information is printed on the second page following the summary of application data and is labeled "FAA Information". Descriptive labels are intended to help the FAA identify reject codes, match flags, intermediate values, and so forth.

Using the SAR information section as a basis, here are identifications for the codes and flags that appear as FAA information, reading from top to bottom for each column. Primary and secondary EFCs and Intermediate Values will be discussed later.

The SAR

FOR FAA USE ONLY

Agency Source:
Record Source Type:
Record Type:
Verification Flag:
Model:

Duplicate Copy:
SysGen:
Dependency Override:
Special Handling:
Early Analysis Flag:

FAA Adjustment Flag:
Reject Reasons:
Application Receipt Date:
Transaction Receipt Date:
Subsequent Application Flag:
Reprocessing Code:

Months
Primary and Secondary EFC (see page 18)
Intermediate Compute Values (see page 18)

Auto Zero EFC Flag:
SNT Flag:
Pell Eligible Flag:

MATCH FLAGS:
SSN Match Flag:
INS Match Flag:
NSLDS Match Flag:
VA Match Flag:
Selective Service Registration Flag:
INS Verification #:
NSLDS Results Flag:
PRIS Match Flag:
Selective Service Match:
SSA Citizenship Code:
NSLDS Transaction Number:
COMMENTS:

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COLUMN ONE

Agency Source

The agency source code identifies a FAFSA processor or other source of the application.

1	Electronic Application (EDE)
2	Electronic Renewal Application (EDE)
4	FAFSA Express
5	MDE/ACT (American College Testing)
6	FAFSA/Renewal FAFSA on the Web
7	NCS (National Computer Systems)

Record Source Type

This identifies the type of input that produced the transaction.

Blank	Original Application (paper or electronic)
R	Renewal Application (paper or electronic)
C	Correction Application
H	History Correction (paper or electronic)
D	Duplicate Request
B	Correction on the Web
S	FAFSA Express Signature
F	FAFSA Web Signature
W	Renewal FAFSA Web Signature page

Record Type

This code distinguishes an application from a correction that was made to a prior or existing transaction.

Blank	Original Application (from any source)
C	Correction Application
H	History Correction (from any source)

Verification Flag

The Verification Flag will indicate if a student has been selected for verification on any transaction.

Y	Selected for verification
N	Not selected for verification
*	Selected for verification on a subsequent transaction

Model (Dependency Status)

D	Dependent
I	Independent
X	Rejected dependent
Y	Rejected independent

COLUMN TWO

Duplicate Copy

Blank	Not a duplicate SAR
D	Requested as a duplicate copy

SysGen (System Generated)

These codes identify a system-generated transaction that was initiated by the CPS, rather than resulting from an application or correction sent to the CPS. The codes show why a record was automatically generated by the CPS:

Blank	Not a system-generated SAR
A	Applicant released from drug abuse hold file
D	Duplicate request and hold status has changed
H	Applicant released from verification hold
L	Duplicate request and NSLDS match data have changed
N	NSLDS postscreening transaction
P	Duplicate request and Prisoner match data have changed
Z	Reprocessed transaction

ISIRs for system generated transactions will be sent to schools in a separate electronic message class.

Dependency Override

This flag identifies a record that resulted from an application or correction on which a successful dependency override request was made by an FAA. Initial applications allow overrides to be made in one direction only: from dependent to independent. The SAR and EDExpress allow an FAA to cancel a previous override. Comment 46 will notify the FAA when an attempt to perform or cancel a dependency override was not successful.

Blank	No dependency override
Y	FAA override from dependent to independent (Comment 164)
N	Dependency override cancelled (Comment 165)

When an FAA performs a dependency override, only the school that submitted the override will receive the new ISIR transaction.

Special Handling

In certain unusual circumstances, the Department, the FAFSA processor, or the Federal Student Aid Information Center may need to special handle (e.g., hand-stamp, overnight mail) a student's SAR. These codes identify the reason for special handling or who requested the special handling.

Blank	No special handling
*	FAFSA Processor requested special handling
@	ED requested special handling
P	Address too long; requires special handling
L	Late processing authorized by ED

Early Analysis Flag

Using FAFSA Express or FAFSA on the Web, a student may indicate that he or she is applying for early admission for the 2001-2002 school year. The software sets a flag on the student's record that appears in the FAA information area. The early analysis indicator will appear on the SAR and the ISIR, but not on the SAR Information Acknowledgement. Please note that the early analysis flag does not invalidate the SAR—it simply notifies the school that a student checked the early analysis box on a FAFSA Express or FAFSA on the Web application. If the student actually enrolls for the 2000-2001 school year, the early analysis record may be used for that school year. The early analysis flag may be corrected to blank using EDExpress.

Blank	Not an early analysis student
Y	Student indicated early analysis on FAFSA Express or FAFSA on the Web

COLUMN THREE

FAA Adjustment Flag

This flag indicates that a transaction resulted from a professional judgment adjustment by an FAA. Comment 27 also notifies an FAA that an adjustment was successfully performed.

Blank	No adjustment processed
Y	FAA adjustment processed

When an FAA uses professional judgment to change a data item on a SAR or ISIR, only the school that made the change will receive the new ISIR transaction.

Reject Reasons

Up to seven reject reason codes can be printed in this position. Refer to Appendix A for the reject reason codes and the comment numbers associated with certain types of rejects.

Application Receipt Date

This date shows the date the paper application was received by the FAFSA processor, or the date an electronic FAFSA transmission was received by the school in EDExpress or entered by the applicant in

one of the electronic products. In the paper system, the maximum time allowed by contract with the processors to enter and transmit the application data (turnaround time) is 7 days for original applications and Renewal applications, and 5 days for corrections. The maximum CPS processing turnaround time is 3 days.

These days are defined by the contracts as "work" days (Monday through Friday), not calendar days. The maximum time allowed from receipt of an application or correction to mail-out of the SAR would be 14 work days for original applications and Renewal applications, and 12 work days for corrections. These totals for maximum turnaround time do not include mailing time for the application or correction to reach the FAFSA Processor or for the SAR to reach the student.

Transaction Receipt Date

The date appearing in this position is the date that the FAFSA processor or the CPS received the input information that generated the transaction. As described above, the receipt date for the first application will be a fixed date; the transaction receipt date, however, will change each time a new transaction is generated. For example, a student sends in a Renewal Application that is received by the FAFSA processor on March 13, 2000. This first transaction SAR and ISIR would have an Application Receipt Date and a Transaction Receipt Date of March 13, 2000. If the student then mails in a SAR with corrections and it is received on April 17, the 02 transaction would show an Application Receipt Date of March 13, 2000 and a Transaction Receipt Date of April 17, 2000.

Subsequent Application Flag

This flag indicates a transaction that resulted when a second, or subsequent, application was processed. Except for address and school choices, the data on the SAR or ISIR generated by a subsequent application will be the same data the student submitted on the previous application. If a different address and different school choices are provided, the new information will appear in these fields on the new transaction.

Blank	Not a subsequent application
Y	Second or later application

Reprocessing Code

This code provides information about batches of records that are reprocessed by the CPS for any reason. When the SysGen flag is set to "Z," this position will contain a two-digit number, beginning with "01" and incrementing each time a group of records is reprocessed. Check the Information for Financial Aid Professionals web site (http://ifap.ed.gov) for announcements that will define the reason associated with a particular two-digit number.

Auto Zero EFC Flag

An applicant who meets certain tax filing and income criteria will qualify automatically for an expected family contribution figure of "0." When these criteria are met, the CPS assigns a "0" EFC and does not perform a full calculation except for Total Income, Student's Total Income, and FISAP Total Income. Only these three intermediate values will appear in the FAA Information section.

Blank	Does not meet criteria
Y	Student meets automatic zero EFC criteria

SNT Flag

This flag gives information about the Simplified Needs Test (SNT) calculation that excludes asset information. It is performed if an applicant meets certain criteria for tax filing status and income level.

Y	SNT was met
N	SNT was not met or could not be determined

Pell Eligible Flag

This flag alerts schools to an applicant's Pell Grant

eligibility status. A "Y" confirms that a student's EFC and undergraduate status makes him or her eligible for a Pell Grant, and that the record has been included in the payment system database.

Blank	Not eligible for a Pell Grant
Y	Eligible for a Pell Grant

If a student who is an undergraduate incorrectly reported on the FAFSA that he or she will be a graduate student or has a bachelor's degree, this information **must** be corrected. Otherwise, he or she will be considered ineligible for Pell and the school will be unable to receive Pell funds for that student.

Match Flags

These alpha or numeric codes show the results of matching the applicant record with databases containing information that can affect eligibility. A detailed discussion about the flags or codes that will appear in the FAA Information section for the SSN Match Flag, Selective Service Registration Flag, Selective Service Match Flag, INS Match Flag, SSA Citizenship Code, VA Match Flag, SSA Prisoner Match Flag, NSLDS Match Flag, and NSLDS Results Flag can be found in Appendix B. Additional information on the NSLDS match can be found in Appendix C.

The INS Verification Number also appears under the "Match Flags" heading of FAA Information. The number that will appear in this position is a 15-digit confirmation number that the INS returns when a match was conducted. The FAA must use this number when secondary confirmation is necessary.

NSLDS Transaction Number

This code appears at the end of the match flag section. Although it is not a true match flag, we provide the number of the last transaction on which the student's NSLDS data changed as a signal to the financial aid administrator to review NSLDS information on a particular transaction. See the Introduction and Appendix C for additional information on the NSLDS transaction number.

ISIR FAA Information

The ISIR has another area for FAA information and is formatted a bit differently from the SAR. In the section titled Office Information, the following information appears:

OFFICE INFORMATION
DRN
Primary EFC Type
Secondary EFC Type
Processed Date
Application Source
ISIR Transaction Type
Institution Number
Reject Override Codes
Assumption Override Codes

The student's DRN will appear in this section only for a transaction type of "0" or "5," when the school receiving the ISIR also entered the student's application or renewal application data. The DRN will not appear on an ISIR in other situations.

The Formula Type is not printed on the SAR but does appear on the SAR Information Acknowledgement since the SAR Information Acknowledgement is the paper output from an electronic transaction. Other codes in this section correspond to SAR data, e.g., application source corresponds to "Agency Source" on the SAR.

The "Formula Type" code tells an FAA which formula was used to calculate the EFC.

1	Full needs test: dependent
2	Full needs test: independent w/o dependents
3	Full needs test: independent with dependents
4	Simplified Needs Test: dependent
5	Simplified Needs Test: independent w/o dependents
6	Simplified Needs Test: independent with dependents

"Transaction Type" identifies the source of the transaction.

0 Electronic original application
1 Paper application
2 Electronic correction
3 Electronic duplicate request
4 Paper correction
5 Electronic renewal application

The Institution Number verifies the identity of the originating institution. Reject and Assumption Override Codes appear because the EDExpress software allows an FAA to override certain rejects that are designated as "verifiable" rejects. It also allows an FAA to override certain assumptions that the CPS would make about a student's data when the information appears to be inconsistent. The Office Information section on the ISIR shows which Reject Override Codes and which Assumption Override Codes were set on the transaction.

The ISIR also has FAA information at the end of the information summary. The codes appearing on the ISIR are identical to codes that appear in the SAR FAA information section except for "Correction # Applied To," which reports the transaction number against which an electronic correction was applied.

SAR Information Acknowledgement FAA Information

Because this type of SAR is a paper report to the student, but also an eligibility document like the correctable SAR and the ISIR, it contains information for both student and FAA. The intent of this document is to allow a student to review processing results when the information was input electronically by the school. The information section is headed "Processing Results" rather than "For FAA Use Only." We have included here all the important match flags showing results of eligibility matches, as well as other information that an FAA would need when using the SAR Information Acknowledgement as an eligibility document.

The comment text printed on the front page is a basic set of comments directed to the student, but the comment codes listed at the bottom of the section include all SAR/ISIR comments that were generated for this record.

Primary and Secondary EFCs/Alternate EFCs

Both SAR and ISIR FAA Information sections contain the headings "Months," "Primary EFC," and "Secondary EFC."

ISIR FAA Information

FAA INFORMATION
Date ISIR Received
Verification Flag
System Generated Indicator
FAA Adjustment
Date Application Received
Reprocessing Code
Processed Record Type

Early Analysis Flag
Rejects Met:

Dependency Override
Duplicate Request
Correction # Applied to
Transaction Receipt Date
Input Record Type

Pell Paid EFC — Pell Elig Flag
Primary EFC — Secondary EFC

Intermediate Values *(next page)*

Auto Zero Flag
SNT Flag

Subsequent App Flag

Match Flags: SSN SSA INS PRIS SS NSLDS VA
INS Verification Number
NSLDS Transaction Number

SS Registration Flag
NSLDS Database Results Flag

Comments:

If both a Primary and a Secondary EFC appear, it means the student qualified for the Simplified Needs Test (SNT) but also provided information about assets. Two calculations were performed, producing the Primary EFC (asset information was not included in the calculation) and the Secondary EFC (asset information was included in a full-data calculation). If only a Primary EFC appears, it means either 1) the student did not meet the Simplified Needs Test criteria and only the full-data calculation was done, or 2) the student met the SNT criteria and provided no asset information, or provided incomplete or inconsistent asset information and only one calculation could be performed.

The figures printed for each of the twelve months represent alternate EFCs that an FAA must use to award aid—other than Federal Pell Grants—for an academic year that is less than or greater than nine months. For a dependent student, the alternate EFCs are calculated by the CPS according to a formula prescribed in the law. For the independent student, the CPS calculates a simple proration of the EFC by month for less than or more than nine month enrollment.

Intermediate Compute Values

These abbreviations represent the intermediate steps used in calculating the EFC. They show the separate components of the need analysis formula, such as the "employment expense allowance" or "parents' contribution from assets." These components are defined in the law. The values can be useful to FAAs in doing recalculations or in making professional judgment adjustments to data items.

Alternate EFCs and intermediate values do not appear on the SAR Information Acknowledgement, only on the two-part SAR and the ISIR. The intermediate values are identified as follows:

TI	Total Income
ATI	Allowances Against Total Income
STX	State and Other Tax Allowance
EA	Employment Allowance
STI	Student's Total Income
IPA	Income Protection Allowance
AI	Available Income
CAI	Contribution from Available Income (Independent Student)
DNW	Discretionary Net Worth
FTI	FISAP Total Income
APA	Education Savings and Asset Protection Allowance
PCA	Parents' Contribution from Assets
AAI	Adjusted Available Income
TPC	Total Parents' Contribution

SAR Information Acknowledgement

Processing Results

Record Type:
Verification Flag:
Application Receipt Date:
Transaction Process Date:
Transaction Receipt Date:
System Generated Indicator:

Expected Family Contribution: Primary
Secondary
Automatic Zero EFC Flag:
Formula Type:
Simplified Needs Test Flag:
FAA Adjustment:

Dependency Status Model:
Dependency Override:
Duplicate Request Indicator:
Hold Code:
Subsequent Application Flag:
Pell Eligible Flag:

SSN Match Flag:

Selective Service Registration Flag:

Selective Service Match:

TSC	Total Student's Contribution
PC	Parents' Contribution
SIC	Dependent Student's Income Contribution
SCA	Dependent Student's Contribution from Assets

Detailed information on the need analysis formula and methodology for calculating the EFC is available in the 2000-2001 *SFA Handbook: Student Eligibility*.

Comment Codes

The last line in the FAA information section shows the codes for comments generated on the record which are important to the FAA. Standard comments to the student are not included here. FAAs can review the comment codes and not have to read through every comment provided on the SAR to find information that may require FAA action. Up to 20 comment codes may be printed. Students receiving more than 20 comments will be rejected (Reject 20).

The EDExpress software allows comment text to be printed out, if desired. The SAR Information Acknowledgement, as mentioned previously, prints the full set of SAR comment *codes* pertaining to that student's electronic record in the "comment code" section under Processing Results. The comment text printed on the page, however, will be taken from the set of eight basic comments written for the student's information. All comment codes and text used in 2000-2001 are provided in Appendix D. The SAR Information Acknowledgement comments appear on the first page of Appendix D.

SAR

MONTHS	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000
SECONDARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000

ISIR

Primary EFC		Secondary EFC		Intermediate Values	
Mon 1	Mon 7	Mon 1	Mon 7	TI	APA
Mon 2	Mon 8	Mon 2	Mon 8	FTI	PCA
Mon 3	Mon 10	Mon 3	Mon 10	ATI	AAI
Mon 4	Mon 11	Mon 4	Mon 11	STX	TPC
Mon 5	Mon 12	Mon 5	Mon 12	IPA	TSC
Mon 6		Mon 6		EA	PC

III. CORRECTIONS AND UPDATES

The first steps in the application process are sending a student's application information into the Central Processing System, and receiving that student's processed application data back from the system. When data must be updated, under the limited circumstances allowed by regulation, or must be corrected, additional steps are required.

In EDExpress, changes (corrections or updating) can be made to any student's record regardless of whether it originally entered the system as a paper or an electronic application. Both updates and corrections are referred to as correction transactions. The electronic correction process requires that signed correction documentation be maintained by the school that inputs the new information. Documentation can be a paper SAR or other documents such as tax returns, a verification worksheet, or a change-of-address form. The FAA enters the changes on the EDExpress screen, transmits them to the CPS, and receives an ISIR containing the new processed data. In this situation, when the input is electronic, the student receives a SAR Information Acknowledgement.

Part 2 of the SAR is a vehicle for corrections in the paper system and for students who file using FAFSA Express or FAFSA on the Web. Students may use the SAR to correct and update their application information, and mail the SAR to the FAFSA processor for data entry. Using their PIN (see page 24), students may also make their corrections electronically through Corrections on the Web. After the corrections are processed, the student receives a new two-part SAR and the school receives an ISIR.

If a student's application information is not rejected, and for students receiving Reject 19 (applicant on Verification or Drug Abuse hold) only, Part 2 of the SAR is an Information Review Form (IRVF). A student whose application is rejected for any other reason receives a Part 2 called the Information Request Form (IRQF).

As mentioned previously, when corrections need to be made to data reported on the SAR Information Acknowledgement, the student may have corrections transmitted electronically through EDExpress at a school, the student may request a duplicate SAR (which will be a two-part SAR) and send corrections or updates to the FAFSA processor using Part 2 of the SAR, or the student may make the corrections using Corrections on the Web.

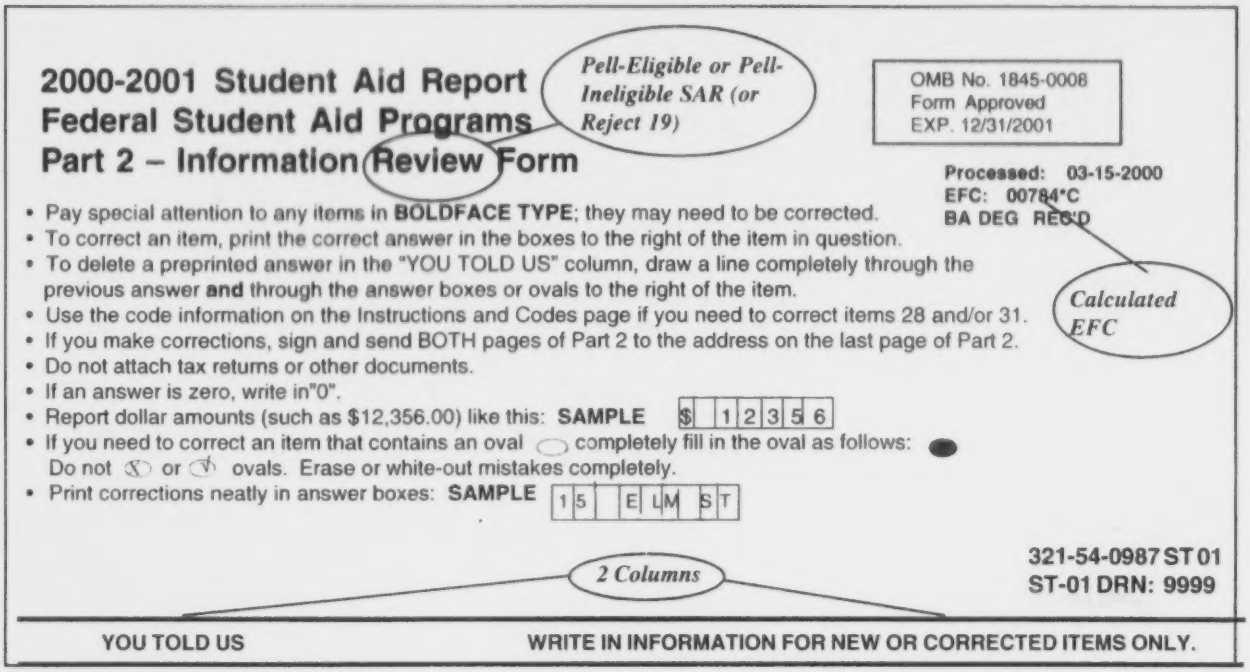
Information Review Form (IRVF)

The IRVF is generated when the student provides enough information on the FAFSA to allow an official EFC to be calculated. The IRVF appears as Part 2 on non-rejected SARs. A SAR that receives Reject 19 only (the student is in one of the Department's hold files) also receives the IRVF as Part 2 but will not have a calculated EFC. This applicant must resolve the eligibility problem to be released from the hold file, but otherwise the information provided on the application appears complete. Once an applicant is released from hold, the CPS will produce a system-generated SAR based on the application information.

The "YOU TOLD US" column shows a shortened version of each numbered item that corresponds to a question on the FAFSA, and has printed beneath it the student's response to that question. The second column, "WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY" has boxes and ovals that resemble the answer fields on the FAFSA, and allows the student to indicate or write in a corrected answer, if necessary.

Items that are highlighted (printed in boldface type) require special attention. Highlighting means the CPS identified the responses as questionable or inconsistent with other answers. The CPS may assume answers to certain questions by comparing them with other information on the application. Answers might be

The SAR, Part 2: Information Review Form


2000-2001 Student Aid Report
Federal Student Aid Programs
Part 2 – Information Review Form
Pell-Eligible or Pell-Ineligible SAR (or Reject 19)
OMB No. 1845-0008
Form Approved
EXP. 12/31/2001
Processed: 03-15-2000
EFC: 00784*C
BA DEG REC'D
Calculated EFC
• Pay special attention to any items in BOLDFACE TYPE; they may need to be corrected.
• To correct an item, print the correct answer in the boxes to the right of the item in question.
• To delete a preprinted answer in the "YOU TOLD US" column, draw a line completely through the previous answer and through the answer boxes or ovals to the right of the item.
• Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 31.
• If you make corrections, sign and send BOTH pages of Part 2 to the address on the last page of Part 2.
• Do not attach tax returns or other documents.
• If an answer is zero, write in"0".
• Report dollar amounts (such as $12,356.00) like this: SAMPLE $ 1 2 3 5 6
• If you need to correct an item that contains an oval completely fill in the oval as follows:
Do not or ovals. Erase or white-out mistakes completely.
• Print corrections neatly in answer boxes: SAMPLE 1 5 E L M S T
321-54-0987 ST 01
ST-01 DRN: 9999
2 Columns
YOU TOLD US
WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.

assumed when the question was left blank, or a positive number might be assumed when the answer to an income question was given as a negative number.

When the CPS assumes an answer, both the value reported by the applicant and the assumed value are printed on the SAR. The word "ASSUMED" will appear in parentheses with the assumed value. Assumed values are used by the CPS in performing the calculation and should always be reviewed carefully. If the assumed values are correct, the student does not need to change them on the IRVF.

Fields that show assumed values or that trigger certain edits are identified on the ISIR. The fields will have an "h" printed next to the questioned item and the assumed items are designated with an asterisk (i.e., *).

The student can always correct other items, if necessary, whether or not they are highlighted.

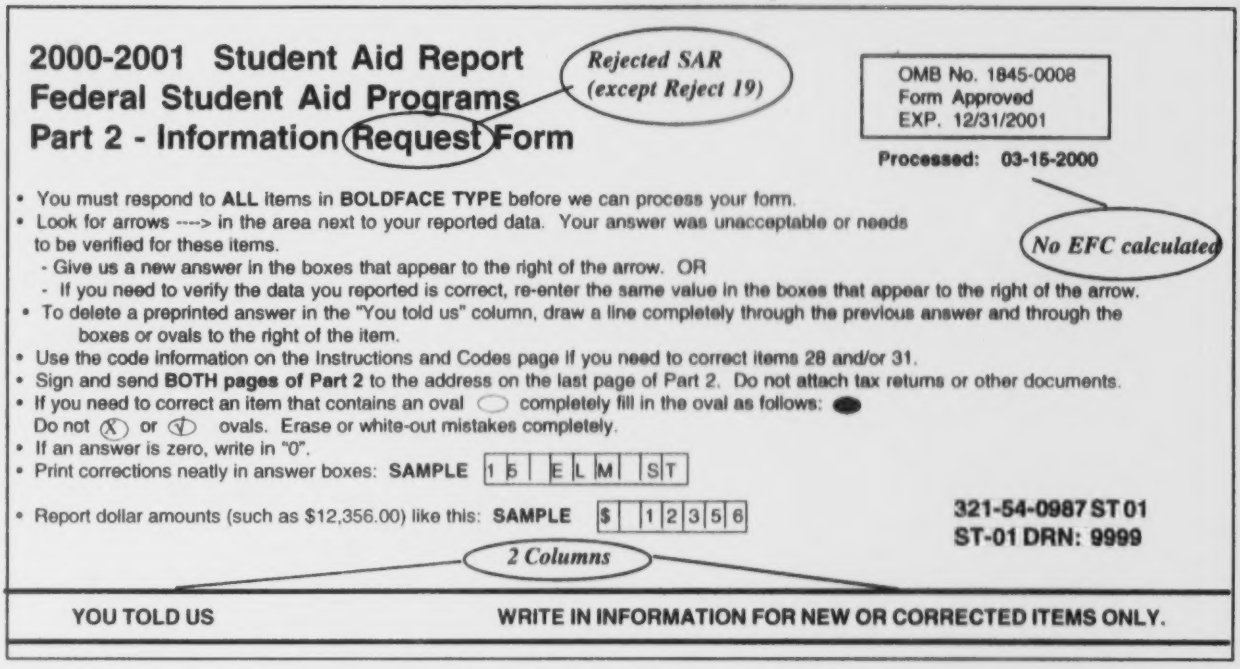
Information Request Form (IRQF)

When an applicant receives any reject other than Reject 19, the resulting SAR will have an Information Request Form (IRQF) as Part 2 and will not have a calculated EFC. The IRQF requires the student to correct information and return Part 2 of the SAR to the FAFSA processor for reprocessing.

The IRQF also has two columns, like the IRVF. The first, "YOU TOLD US," shows the numbered questions and the student's response. The second column, "WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY," provides the same boxes and ovals as the IRVF for the student to write in a new or corrected response.

When an item is questioned by the CPS, it will be highlighed (printed in bold type) and an arrow will print in the "YOU TOLD US" column pointing to the response field for the questioned item. This indicates that the student must provide a new answer because

The SAR, Part 2: Information Request Form



2000-2001 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Request Form

Rejected SAR (except Reject 19)

OMB No. 1845-0008
Form Approved
EXP. 12/31/2001

Processed: 03-15-2000

No EFC calculated

- You must respond to **ALL** items in **BOLDFACE TYPE** before we can process your form.
- Look for arrows ----> in the area next to your reported data. Your answer was unacceptable or needs to be verified for these items.
  - Give us a new answer in the boxes that appear to the right of the arrow. OR
  - If you need to verify the data you reported is correct, re-enter the same value in the boxes that appear to the right of the arrow.
- To delete a preprinted answer in the "You told us" column, draw a line completely through the previous answer and through the boxes or ovals to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 31.
- Sign and send **BOTH pages of Part 2** to the address on the last page of Part 2. Do not attach tax returns or other documents.
- If you need to correct an item that contains an oval ◯ completely fill in the oval as follows: ●
  Do not ⊗ or ✓ ovals. Erase or white-out mistakes completely.
- If an answer is zero, write in "0".
- Print corrections neatly in answer boxes: **SAMPLE** 1 5 E L M S T
- Report dollar amounts (such as $12,356.00) like this: **SAMPLE** $ 1 2 3 5 6

321-54-0987 ST 01
ST-01 DRN: 9999

2 Columns

YOU TOLD US | **WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.**

the original response was blank or illegible, and the item is necessary to perform an EFC calculation. The student may also correct other items, if necessary, even if they are not highlighted.

At the top of the IRQF are instructions to the student explaining the meaning of the arrows, and the proper way to verify an answer, fill in an oval, or to delete an answer. To verify a previously reported answer, the student must rewrite the same value in the answer fields and return the SAR.

Sometimes students are caught in a reject "loop" because they don't respond to all of the highlighted and arrowed items to turn off the reject, or because they provide new information that the edit check still considers to be inconsistent or questionable.

Parent Information for Independent Students

The SARs for dependent students and for independent students contain exactly the same sections and numbered items as the FAFSA. Parent information will be printed in the parent section for an independent student if the student provided it on the FAFSA, although the EFC calculation will not include parent data. Students in certain health profession programs are advised that they may have to provide parental data, because the data are required by many health profession schools to award Title VII aid. Parental data provided by independent students will not be subject to any edits, but the data will appear on the SAR and on ISIRs and be carried forward on all transactions.

Parental data are always required for dependent students and will be edited and used in the EFC calculation.

Signatures for SAR Corrections

On the last page of Part 2, a message in the left column shows the address where SAR corrections should be mailed.

In the right column of the same page, the student is asked to certify that any corrections made on Part 2 are accurate and complete. This statement must be

signed by the student. For a dependent student, one parent must also sign.

Reject 16 SARs—Signatures and Certifications

SARs with Reject 16 are mailed to students who submitted their applications via FAFSA Express or FAFSA on the Web, but did *not* follow up with a signed Signature/Certification page, or the page was incomplete and could not be processed. If the record indicates that a printer was not available to the student, the CPS processes the application immediately and mails a Reject 16 SAR. If the record indicates that a printer was available, the CPS holds the transmission for up to 14 calendar days while waiting for a Signature Page. If a signature is not received in 14 days, the CPS processes the record and sends a Reject 16 SAR. A Reject 16 SAR will not have a calculated EFC, and on this type of SAR **only**, Part 2 will contain the full Certification Statement that appears on the FAFSA.

To receive an EFC calculation, the student must sign Part 2 of a Reject 16 SAR and return it to the FAFSA processor's address indicated on the SAR. The student can also make other corrections to the Reject 16 SAR at the same time, if necessary. By signing and returning the certification statement along with the application data, the student completes the application process. Note that Reject 16 may appear with other rejects or highlighted data requiring correction or verification.

Reject 15 SARs —Renewal FAFSA on the Web

As explained in 2000-2001 Action Letter #1 (GEN-99-18) and Action Letter #4 (GEN-99-25), students who receive a paper Renewal FAFSA from their schools or from the Department may be able to apply using Renewal FAFSA on the Web. A student must reside at the address that is currently in the applicant database, and can request a PIN at the Department's web site: http:\\www.pin.ed.gov beginning November 22, 1999. With the PIN, a student may access his or her 1999-2000 application information, respond to the required Renewal FAFSA questions, update or correct any of the previous information, and transmit the 2000-2001 Renewal Application over the web.

For an independent student, the PIN serves as signature and certification, eliminating the need to print and mail a signature page to complete the application process. For a dependent student, the PIN serves as the student's signature and certification, but the parents must also provide a parent's signature, either on a signature page or electronically with a PIN, to complete the process.

If a printer is available, the dependent student may print out a Signature Page, obtain the parent's signature, and mail it to the Processor. The transmitted application is held up to 14 days while waiting for a Signature Page. If a signature is not received in 14 days, the CPS processes the record and sends a Reject 15 SAR (Reject 15 is used when the parent signature is required, but missing from an application or SAR). The dependent student's parent must sign and return the Reject 15 SAR to complete the process for Renewal FAFSA on the Web.

If a printer is not available, the student will indicate this on the electronic transmission. The CPS will process the record immediately and send a Reject 15 SAR.

SAR Part 2 General Information

On the last page of Part 2, we print important information and instructions for all students on a page headed "Instructions and Codes."

Two of the FAFSA questions, Type of degree/certificate and Drug Conviction Eligibility, require the student to enter a code number rather than a literal response. To assist students in correcting these fields, the instruction page provides a code list for the question.

If corrections are not necessary, the student may retain Part 2 as a summary of the application questions and responses.

School Code Corrections

There are a number of ways students can correct the school codes listed on their record to replace, add, or remove additional schools. On the SAR, the student can correct any of the six school code fields and the new code will be added in the position in which it was entered on the SAR. If the student chooses a position that already has a school code in it, the previous code will be replaced by the new school code. The school with the previous code that was removed will not receive ISIRs for the student. The same results will occur if the school correction is made using EDExpress or if the request is made over the telephone through the Federal Student Aid Information Center. However, if the correction is made using EDExpress, the processing system will not process a change that will eliminate the school that transmitted the correction from the student's record.

If the student makes a school code change by writing a letter and sending it to the MDE, only the schools listed on the letter will appear on the resulting SAR/ ISIR. All of the previous schools will be deleted.

School Use Only Box

An aid administrator can perform a dependency override from dependent to independent on the SAR by using the "School Use Only" box at the end of Part 2 (see illustrations, next page). This box is designated "Professional Judgment" to identify the two types of professional judgment actions a financial aid administrator may perform on a SAR: a dependency override or FAA Adjustment.

To perform a dependency override, the FAA fills in the oval marked "1" on the line labeled D/O (Dependency Override), fills in the school's six-character Federal School Code, and signs in the signature space. Dependency overrides can be performed on either the IRVF or the IRQF as well as on the FAFSA or Renewal Application. The SAR also allows an FAA to cancel a dependency override by filling in oval "2" in the D/O section, and providing the Federal School Code and a signature.

As previously discussed, the Dependency Override indicator in the FAA Information section will contain this information: a "Y" if an override from dependent to independent was performed (comment 164 is triggered); an "N" if a dependency override was cancelled (comment 165 is triggered); and "blank" if no action was taken.

If a dependency override action is not performed correctly, the student receives comment 46.

Dependency Status Changes in the Electronic System

The EDExpress software provides a dialogue box following the student status questions, and asks whether a dependency override will be performed. At this stage, an FAA may enter the code to perform the override from dependent to independent and subsequent screens will bring up only those questions the independent student must answer.

Professional Judgment

The other type of Professional Judgment that may be performed using the School Use Box is a professional judgment adjustment indicating that the FAA used professional judgment to make changes to one or more data elements. To indicate the adjustment, the FAA would fill in the oval marked "FAA Adjustment," provide the Federal School Code and a signature.

When a professional judgment request is processed, the resulting SAR or ISIR carries a flag of "Y" in the "FAA Adjustment Request" location and a comment (#27) stating that the record resulted from a professional judgment action. The Information Request Form on a rejected SAR (shown in the following example) does not allow this type of professional judgment adjustment because the student has not received an EFC.

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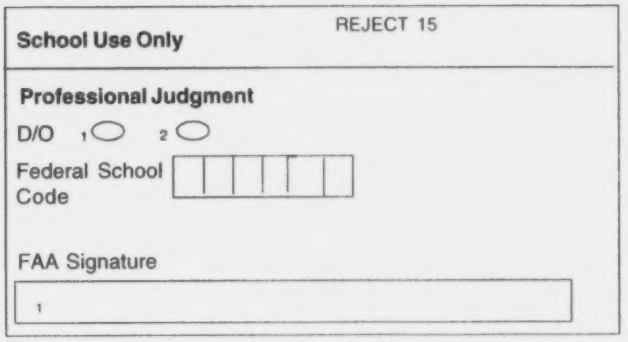
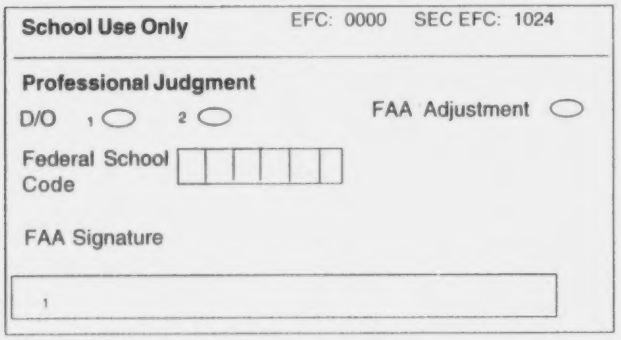
School Use Only box on IRQF (rejected SAR)—
allows Dependency Override but not Professional Judgment Adjustment



School Use Only box on IRVF (nonrejected SAR)—
allows both Dependency Override and Professional Judgment Adjustment request



APPENDIX A — REJECT CODES AND REJECT REASONS

Reject Reason Codes

Reject reason codes can be either alpha or numeric. Alpha codes indicate reject reasons that are verifiable—that is, the student can verify the questionable data by re-entering the same value, or can correct it to a different value. Numeric codes are not verifiable—the questioned data must be changed or provided. In all reject situations, the questioned information is highlighted on the SAR and an EFC is not calculated.

A "verify" action on the SAR will override a CPS edit. For example, if a student reports an exceptionally large number of family members, e.g., 20 in the family, the student's application will get Reject W. The student can verify the information by correcting the item to the same value and Reject W will not be triggered again.

However, if instead of verifying that 20 in the family is correct, the student changes the 20 to 21, the corrected data will be subject to the same edits and will hit Reject W again.

In EDExpress, an FAA can override a verifiable reject (except Reject P) before transmitting the student's data to the CPS if the FAA knows that the reported information is correct. In FAFSA Express and FAFSA on the Web, the student can also override the reject by verifying the information they have entered.

Reject codes and reasons, and their associated SAR comment codes, are listed here in the order they will print. If a student is rejected for more than one reason, the reject codes will appear in the FAA Information Box in priority order. The resolution for a rejected SAR is always the responsibility of the student, not the institution, and the SAR comment generated by the reject explains what action the student must take.

Reject Code	SAR Comment Code(s)	Condition
19	8, 9, 18, 56	Student on verification or drug abuse hold file
2	n/a	Incomplete application or Renewal Application (student did not provide income information)
20	76	Too many comments
1	n/a	Simplified needs test not met and all asset information (except age of older parent) is blank
17	68	Citizenship information blank or "No" and no ARN provided
13	82	Both first and last names are blank
N	80	Either first or last name is blank
18	24	Social security number not on SSA data base
P	23	Social security number not within valid range
8	145	Social security number on SSA data base for deceased person

Reject Code	SAR Comment Code(s)	Condition
5	n/a	Date of birth is blank or invalid
B	n/a	Independent student, date of birth equal to or greater than September 1, 1984, and not equal to or greater than current year
10	n/a	Marital status and number of family members are blank
W	n/a	Questionable number of family members
11	89, 99	Not married, but two incomes reported
15	108	Parent did not sign dependent student's FAFSA, FAFSA Express, FAFSA on the Web, Renewal FAFSA on the Web application, Correction on the Web, or SAR
16	110, 111	No student signature on FAFSA Express, FAFSA on the Web, Renewal FAFSA on the Web application, or Correction on the Web

APPENDIX B—DATA BASE MATCHES AND MATCH FLAGS

As we did in 1999-2000, we are providing an expanded chart to show match flags for all the matches, the reasons associated with these match results, the number and text of the SAR/ISIR comment that is triggered, and information on what action the institution needs to take when resolution of a match problem is required.

For the NSLDS match, we have also shown the relationship between the NSLDS Match Flag and the NSLDS Results Flag. For further information on the NSLDS Financial Aid History Information Summary that appears on the SAR and ISIR, and details about the changes made to this information for 2000-2001, see Appendix C.

How to Use the Chart

The information is provided for you to use as a quick reference. The *SFA Handbook: Student Eligibility* contains more detailed information about student eligibility and the action needed to resolve discrepancies found in the data matches.

A flag of "C" is an indicator that institutional resolution is required. The "C" flag will be printed on the SAR next to the EFC if any of the conditions described in the chart are met.

NOTE: Some of these conditions (as indicated) will generate a rejected record. Beginning in 2000-2001, a "C" code, as applicable, will be printed on rejected SARs. An EFC does not print on rejected records.

An asterisk (*) indicates that a match flag value is not generated for cases that were not/could not be sent to the matching agency.

Selective Service Match

SAR C code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Match conducted. Applicant's registration status confirmed by Selective Service.	**029** Selective Service has confirmed your registration or your exemption status.	No resolution required.
	T	Match conducted. Student is within 45 days of his 18th birthday. Applicant is temporarily exempt because he is not yet 18 years old.	**026** Selective Service will not process your registration until 30 days before your 18th birthday. If you have not yet registered, you may answer "Yes" to both Items 29 and 30 on Part 2 of your SAR, complete a Selective Service registration form, available at your local post office, or register on-line at www.sss.gov. If you have already registered, Selective Service will process your request 30 days prior to your 18th birthday.	No resolution required. An update is not required during the year.

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Selective Service Match (continued)				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
C code	N	Match conducted. Applicant not in Selective Service database.	**030** The Selective Service reported that you have not registered with them. If you are female or were born before 1960, you are not required to register. Otherwise, a male who is required to register with Selective Service must be registered to receive aid. If you have not yet registered, are male, and are 18 through 25 years of age, you must answer "Yes" to both Items 29 and 30 on Part 2 of your SAR, complete a Selective Service registration form, available at your local post office, or register on-line at www.sss.gov. If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888 to resolve any problems regarding your registration status.	Resolution required. In order to meet student eligibility requirements, student must: - register with Selective Service, - present appropriate confirmation (i.e., his Selective Service Registration Acknowledgment or his letter of registration) that he is already registered, or - qualify for a waiver or exemption

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Selective Service Registration

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Registration conducted. Forwarded name to Selective Service for registration as requested on application or SAR.	**031** We have forwarded your name to Selective Service for registration as you requested.	No resolution required.
	T	Registration conducted. Forwarded name to Selective Service for registration as requested on application or SAR. Registration will be processed by Selective Service 30 days prior to applicant's 18th birthday.	**028** We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.	No resolution required.
C code	N	Registration not completed. Forwarded name to Selective Service for registration as requested on application or SAR. Selective Service did not complete registration process.	**057** We forwarded your name to Selective Service for registration, as you requested. However, Selective Service did not complete registration for you because you did not answer "Yes" to Item 29. If you are male and have not yet registered, you may register by answering "Yes" to BOTH Items 29 and 30 on your SAR. You may also register by completing a Selective Service Registration form, available at your local post office or registering on-line at www.sss.gov.	Resolution required. In order to meet student eligibility requirements, student must: - register with Selective Service, - present appropriate confirmation (i.e., his Selective Service Registration Acknowledgment or his letter of registration) that he is already registered, or - qualify for a waiver or exemption

Selective Service Registration (continued)

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	blank*	Registration not conducted. Applicant requested that ED send name to Selective Service for registration, but applicant is either not within age range or some information needed to register him is missing.	**033** We could not send your name to Selective Service as you requested because you did not give us enough information, you are past the age limit for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by answering "Yes" to both Items 29 and 30 on your SAR. You must also provide information for Items 1, 2, and 9. You may also register by completing a Selective Service form available at your local post office or by registering on-line at www.sss.gov. If you are a male who has reached age 26, you cannot use the SAR to register. You must contact Selective Service at to resolve your registration status before you can receive Federal student aid. You are exempt from registering if born before 1960.	Resolution required. If student is between the ages of 18 and 26, help student make corrections to his SAR/ISIR and submit corrections for processing. If the information needed to register the student is present, student's name will be sent to Selective Service. Review subsequent SAR/ISIR for updated registration flag. If student is over the age of 26 and has not yet registered, student must obtain documentation from Selective Service regarding his registration status. Determine if the student is exempt from registering or is eligible for a waiver of the registration requirement. If student did not register by the age of 26 and is not exempt/waived from the registration requirement, student may not be eligible for aid.

INS Match

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
	Y	Match conducted. Applicant's non-citizen eligibility confirmed by INS.	**143** Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS), and you meet the citizenship requirements for federal student aid.	No resolution required. **Do not initiate secondary confirmation** unless there is conflicting information about the student's status or if you have reason to believe the status reported is incorrect. The SAR/ISIR will serve as the necessary documentation to prove the student's eligible non-citizenship status.
C code	N	Match conducted. INS did not confirm applicant's non-citizen eligibility.	**144** The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible non-citizen. You must submit proof of your non-citizen eligibility to your school.	Resolution required. **Secondary confirmation required.** School should send copies of the documents student provides to the INS with a G-845S so that INS can determine if the student is an eligible non-citizen. Once the G-845S is returned by INS, see "Secondary Confirmation" section in the *SFA Handbook: Student Eligibility*.
Reject 17	blank*	Match not conducted. Applicant did not indicate citizenship status.	**068** You did not indicate on your application that you are a U.S. citizen or an eligible non-citizen. To be eligible to receive Federal student aid, a student must be -- (1) A U.S. citizen (or U.S. National), or (2) An eligible non-citizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or (3) An eligible non-citizen as determined by the Department of Education.	Resolution required. If student failed to indicate citizenship, INS match was not conducted. However, match was still conducted with SSA to determine citizenship. If SSA Citizenship flag indicates that the student is a U.S. Citizen, record will not be rejected. No resolution is required, but student should correct Item 14 to reflect that student is U.S. Citizen/National. If SSA does not confirm that student is a U.S. Citizen, student will receive reject 17 and resolution will be required. If student is an eligible non-citizen, student should correct citizenship in question 14 to indicate eligible non-citizenship status AND should provide an Alien Registration Number. Student's record will then be sent to the INS match to determine if the student is an eligible non-citizen. Once the corrected SAR is returned, review the INS match flag to determine student's citizenship status.

INS Match (continued)				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
C code	blank*	Match not conducted. Applicant changed from eligible non-citizen to citizen or changed Alien Registration Number.	**141** You changed your response to citizenship or you changed the Alien Registration Number verified with INS. You must submit proof of your citizenship status to your FAA.	Resolution required. Determine why student changed citizenship status and resolve any conflicting information. Student may need to submit proof of citizenship depending on reason for change.
C code	blank*	Match not conducted. Student didn't provide Alien Registration Number or provided invalid Alien Registration Number.	**142** The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible non-citizen because there is a question about your Alien Registration Number. You must submit proof of your non-citizen eligibility to your school.	Resolution required. If student failed to provide Alien Registration Number or provided an invalid Alien Registration Number, *do not perform secondary confirmation.* Instead, help student make corrections to the SAR/ISIR and resubmit for processing. If student provides adequate information to conduct match, record will be sent back to INS for matching. Review match flags on subsequent transactions for updated match flag.

Social Security Administration - Citizenship Status				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
	A or blank	Match conducted. SSA confirmed U.S. Citizenship status	No comment.	No resolution required.
C code	B, C, D, E, F, or *	Match conducted. SSA did not confirm U.S. citizenship status.	**146 We sent your application to Social Security Administration (SSA) to verify your citizenship status. The SSA did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive Federal student aid. If you are an eligible non-citizen, you must correct item 14 on this SAR and provide your Alien Registration Number.**	**Resolution required.** **If student is a U.S. Citizen, student should provide birth certificate, passport, or other documents that definitively prove citizenship. Voter registration cards are not adequate proof of citizenship since many localities do not require proof of citizenship.** **If student is an eligible non-citizen, student should correct Item 14 to indicate that the student is an eligible non-citizen and Item 15 to indicate a valid Alien Registration Number.** **If student already provided citizenship and alien registration number on the FAFSA or SAR, determine if student was sent to INS for matching. If student was successfully matched with the INS as being an eligible non-citizen, we will suppress comment 146 and no further resolution is necessary.** Note: A match flag of * (asterisk) generally indicates that the student was born in a foreign country to American parents that were stationed in another country (e.g., military, State Department, or Foreign Service). These students generally have a birth certificate indicating that they are U.S. Citizens that were born abroad. The Social Security Administration will not update this flag and the financial aid administrator should document the information in the student's record.

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Social Security Administration's Citizenship Status (continued)

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	N	Match conducted. SSA unable to verify citizenship because there was no match on SSN, name, or date of birth.	**062** In addition, the Social Security Administration could not confirm your claim of citizenship because of questions about your social security number, name, or date of birth.	Resolution required. Help student make corrections to social security number, name, or date of birth if necessary so that the student's record can be sent back to SSA for matching. Review subsequent transactions for updated match flag. Note that if the SSN was incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the student's original SAR ID will not change, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. Alternatively, the applicant may file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application. If the student believes the information reported on the application is correct, student should contact the Social Security Administration. Obtain documentation from the student that clearly proves that the student is either a citizen or eligible non-citizen.

Social Security Number Match				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
Reject 18	1	Match conducted. No match on SSN (SSN invalid).	**024** The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, you must contact an SSA office to resolve this problem. If you determine that the social security number you reported on your aid application is not correct, you should submit a new application with the correct social security number or contact your FAA.	Resolution required. If the student's SSN is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag. If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag. If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the *student's original SAR ID will not change*, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. *Alternatively*, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.
C code	2	Match conducted. Date of birth inconsistent with SSA records.	**060** The date of birth you reported on your application is inconsistent with the Social Security Administration's records. You should review Items 1, 2, 3, and 9 on this SAR. If all of these items are correct, you must contact an SSA office to resolve this problem. If you find that any of these items are incorrect, you should make corrections on your SAR where appropriate.	Resolution required. Student may provide documentation that explains the discrepancy with the date of birth. If the student's date of birth is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the date of birth and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. If the date of birth is incorrect, the student may correct the date of birth on SAR/ISIR. If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag.

Social Security Number Match (continued)

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	3	Match conducted. Name inconsistent with SSA records.	**061** According to the Social Security Administration (SSA) records, the name you reported on your application does not correspond with the social security number you provided in Item 8. You should review Items 1, 2, 3, and 8 on this SAR. If all of these items are correct, you must contact an SSA office to resolve this problem. If you find that any of these items are incorrect, you should make corrections on your SAR where appropriate.	Resolution required. Student may provide documentation explaining discrepancy in name (e.g., marriage certificate, court order, etc.). If the student's name is correct, the student may wish to contact SSA. Once SSA corrects its records, the student may reenter the name and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. If the name is incorrect, the student may correct the name on SAR/ISIR. If a correction is made to date of birth, SSN, first name, or last name, the record will be sent again for matching. Review subsequent transactions for updated match flag.
	4	Successful match.	No comment	No resolution required.
	4	No match conducted. Applicant tried to change SSN after SSA verified that reported SSN was correct.	**013** You tried to change your social security number. The Social Security Administration already verified that this social security number belongs to you. If you need assistance, see your FAA.	No resolution required. This occurs on history correction transactions only. If student used the wrong SSN, yet his name, date of birth, and SSN were confirmed by SSA on the previous transaction, contact ED's ***Correction Application Coordinator*** at 202-260-9988 for further instructions. These cases usually arise when spouses or siblings with similar names use each other's SSNs by mistake. These cases must be resolved.
Reject 8	5	Match conducted. Successful match to a deceased person's record on the SSA database.	**145** According to Social Security Administration (SSA) records, the social security number you provided in Item 8 belongs to a deceased person. If Item 8 is incorrect, you should correct your social security number on your SAR. If the number in Item 8 is correct, you must contact an SSA office to resolve this problem.	Resolution required. If the student's SSN is correct, the student must contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag. If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the *student's original SAR ID will not change*, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. *Alternatively*, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.

Social Security Number Match (continued)				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
Rejects N, 13, and/or 5	8	No match conducted. Record could not be sent to SSA because no last name or date of birth provided. **Applicant's SSN passed ED's valid range check.**	**059** We could not determine from the Social Security Administration if the social security number you reported belongs to you because you did not give us your last name or date of birth. Correct Items 1 and/or 9 on your SAR. NOTE: This comment will print on all transactions as long as the condition exists.	Resolution required. When SSN was checked against valid range table, SSN was within valid range. Student will still receive reject for missing name and/or date of birth. Reject N - Either first or last name missing. Reject 13 - Both first and last name missing. Reject 5 - Date of birth blank. Help student make corrections to name and/or date of birth. When corrections to name and/or date of birth are submitted, record will be sent to SSA for matching. Review subsequent transactions for updated match flag.
Rejects N, 13, 5, and/or P	8	No match conducted. Record could not be sent to SSA because no last name or date of birth provided. **Applicant's SSN failed ED's valid range check.**	**023** It appears that the social security number you reported on your application is not valid. See your FAA for assistance.	Resolution required. Reject P -When SSN was checked against valid range table, SSN was NOT within valid range. Student will receive reject for missing name and/or date of birth. Reject N - Either first or last name missing. Reject 13 - Both first and last name missing. Reject 5 - Date of birth blank. If the student's SSN is correct, the student should contact SSA. Once SSA corrects its records, the student may reenter the SSN and submit it as a SAR/ISIR correction. Records sent for rematching will continue to receive this match flag until SSA updates its database. Review subsequent transactions for updated match flag. If the SSN is incorrect, the student may correct the SSN on the SAR/ISIR. If this is done, the *student's original SAR ID will not change*, but the current SSN reported in field 8 will be changed to reflect the corrected SSN. *Alternatively*, to obtain a SAR with a SAR ID that matches the student's reported SSN, the applicant should file a new FAFSA under the correct SSN. This FAFSA will be treated as an original application and will be sent through all of the matches as if another FAFSA was never completed. The SAR ID will be the same as the SSN reported on this application.

Department of Veterans Affairs Veteran Status Match				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
	1	Successful match.	No comment.	No resolution required.
C code	2	Match conducted. Dependent and record found on VA database but not a qualifying Veteran.	**162** The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving Federal student aid for the 2000-2001 school year. If this is correct, you should have provided your parents' information in Step Four. If you did not, you must provide the information in Step Four on Part 2 of your SAR and you and your parent must sign the Certification statement. If you believe you are or will be a qualifying veteran, you must contact a VA office to resolve this problem.	Resolution required. In this situation, CPS assumes "No" to the Veteran Status question. The student does not qualify for Independent status if the response to this question remains "Yes", so it is possible that parents data and signature were not provided. If this is the case, Reject 15 and/or Reject 2 would also be present on the SAR/ISIR. If the student believes the match results are in error, the student should contact a regional VA office to have VA records updated. The student will then need to correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching. While the student is resolving the discrepancy with the VA, the financial aid administrator may collect documentation from the applicant that clearly demonstrates that he or she is a veteran of the U.S. Armed Forces. The student may provide the DD214 form showing that the terms of the separation from military service are under conditions other than dishonorable and separation reason is satisfactory. However, until the information is corrected in the VA database, the match results will not change. If the documentation confirms that the student is a veteran, the financial aid administrator may perform a dependency override, changing the student's dependency status from dependent to independent. Title IV aid may then be disbursed to the student.
	2	Match conducted. Independent and record found on VA database but not a qualifying Veteran.	**163** The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is not correct, you must contact a VA office to resolve this problem.	No resolution required. In this situation, CPS assumes "No" to this question. However, the student qualifies for Independent status based on the response(s) to other student status questions. The student may contact a regional VA office to have VA records updated. The student could then correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching. But, until the information is corrected in the VA database, the match results will not change.

Department of Veterans Affairs Veteran Status Match (continued)

SAR C Code/ Reject	Match Flag	Reason for Comment/Results	Comment Number/ Text	Action Needed
C code	3	Match conducted. Dependent and record not found on VA database.	**173** The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving Federal student aid for the 2000-2001 school year. If this is correct, you should have provided your parents' information in Step Four. If you did not, you must provide the information in Step Four on Part 2 of your SAR and you and your parent must sign the Certification statement. If you believe you are or will be a qualifying veteran, you must contact a VA office to resolve this problem.	Resolution required. In this situation, CPS assumes "No" to this question. The student does not qualify for Independent status if the response to this question remains "Yes", so it is possible that parents data and signature were not provided. If this is the case, Reject 15 and/or Reject 2 would also be present on the SAR/ISIR. If the student believes the match results are in error, the student may provide the DD214 form (military separation form). However, it is likely that the military branch or Department of Defense has not sent the data to VA. The student should contact a regional VA office to have VA records updated. The student will then need to correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching. Until the information is corrected in the VA database, the match results will not change. While the student is resolving the discrepancy with the VA, the financial aid administrator may collect the DD214 from the applicant that clearly demonstrates that he or she is a veteran of the U.S. Armed Forces. If the documentation confirms that the student is a veteran, the financial aid administrator may perform a dependency override, changing the student's dependency status from dependent to independent. Title IV aid may then be disbursed to the student.
	3	Match conducted. Independent and record not found on VA database.	**174** The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is not correct, you must contact a VA office to resolve this problem.	No resolution required. In this situation, CPS assumes "No" to this question. However, the student qualifies for Independent status based on the response(s) to other student status questions. It is likely that the military branch or Department of Defense has not sent the data to VA. The student may contact a regional VA office to have VA records updated. The student could then correct the VA status question to "Yes" which will generate a history correction that will be sent to VA for rematching. But, until the information is corrected in the VA database, the match results will not change.

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Department of Veterans Affairs Veteran Status Match (continued)				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
C code	4	Match conducted. Record found on VA database but applicant on active duty.	**180** The Department of Veterans Affairs (VA) has confirmed that you are currently serving in the U.S. Armed Forces. You indicated on your application that you will be released from active duty by June 30, 2001. You must provide documentation of this to your FAA before you can receive federal student aid.	Resolution required. Student must provide documentation to the school that shows upcoming release orders from a military branch, typically in memorandum format or letter, stating intent to release. There is no requirement to reconfirm actual separation during the award year.

Social Security Administration Prisoner Match				
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**	**Action Needed**
	1	Match conducted. Applicant not currently incarcerated.	No comment	No resolution required.
C code	2	Match conducted. Applicant incarcerated in local prison facility.	**81** Social Security Administration records indicate that you are incarcerated in a local prison facility. Your incarceration may affect your eligibility for Federal student aid. Please contact your FAA for additional information.	Resolution required. A student incarcerated in a local prison facility is not eligible to borrow under any Federal loan programs. If the student is not incarcerated, the student can contest the match with the Social Security Administration - Office of Program Benefits either, within 30 days after the student receives the SAR and discusses the match with the institution or within 30 days after the receipt of the ISIR by the institution. The student can self-certify to the FAA at the institution that he or she is not incarcerated in a local prison facility.
C code	3	Match conducted. Applicant incarcerated in state or federal prison facility.	**83** Social Security Administration records indicate that you are incarcerated in a State or federal prison facility. Your incarceration may affect your eligibility for Federal student aid. Please contact your FAA for additional information.	Resolution required. A student incarcerated in a state or federal prison facility is not eligible for any Federal student assistance. If the student is not incarcerated, the student can contest the match with the Social Security Administration - Office of Program Benefits either, within 30 days after the student receives the SAR and discusses the match with the institution or within 30 days after the receipt of the ISIR by the institution. The student can self-certify to the FAA at the institution that he or she is not incarcerated in a state or federal prison facility.
C code	8	No match conducted. Record could not be sent to SSA because no last name or date of birth provided.	**84** We could not complete eligibility matching with the Social Security Administration because you did not give us your last name or date of birth. Correct Items 1 and/or 9 on your SAR.	Resolution required. Help student make corrections to social security number, name, or date of birth if necessary so that the student' record can be sent back to SSA for matching. Review subsequent transactions for updated match flag.

National Student Loan Data System (NSLDS) Match					
SAR C Code/ Reject	**Results Flag**	**Match Flag**	**Reason for Comment/ Results**	**Comment Text**	**Action Needed**
	1 Match found; NSLDS data sent.	1	Match conducted. Student not in default or overpayment	No comment	No resolution required.
C code	2 Incomplete match; No NSLDS data sent.	7	Match conducted. SSN matched, but name and DOB did not match.	**138** We matched your social security number (SSN) with the National Student Loan Data System (NSLDS), but name and date of birth on the NSLDS record did not match the information on your student aid application. Therefore this SAR does not contain the financial aid history that is associated with your reported SSN. You should review your name, SSN, and date of birth and work with your FAA to resolve discrepancies.	Resolution required. Determine if the NSLDS record is that of the applicant, by accessing NSLDS online using SSN only to retrieve the matching data. This will help determine whether that SSN belongs to the student being assisted. This method will reveal which data provider supplied the conflicting SSN information. This provider may then be contacted directly to resolve the discrepancy. There is no need to wait for NSLDS to be updated before continuing the award process. If the record belongs to the student, use the information in NSLDS to determine eligibility for SFA funds.
	3 No match found.	1	Match conducted. Student not in the NSLDS data file.	**140** Your application record was compared with the National Student Loan Data System (NSLDS). The NSLDS confirmed that your social security number is not associated with any previous financial aid history.	No resolution required.
	4 Match found, but no NSLDS data sent to CPS	1	Match conducted. Student in the NSLDS data file, but there is no relevant data to print on the NSLDS page.	**137** Your application record was compared with the National Student Loan Data System (NSLDS). However, no financial aid history information was found for printing on your SAR.	No resolution required.

National Student Loan Data System (NSLDS) Match (continued)

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by a Guaranty Agency, Direct Loan Servicer or ED Region.**	**132** Our records indicate that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved. **124** Contact the following agency(ies) regarding your defaulted federal student loan: Up to three names and phone numbers of Guaranty Agencies, Direct Loan Servicers or ED Regions that are holding the student's defaulted loan(s) will be listed (comments 181-253).	Resolution required. Depending on loan status, student may need to contact GA, DLS or EDR and make satisfactory arrangements to repay loan. If student has already repaid loan, obtain documentation that the loan identified as being in default is the loan that was paid off by the student. See attached list of loan status codes and information on student eligibility.
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by ED.**	**132** Our records indicate that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.	Resolution required. Depending on loan status, student may need to contact ED and make satisfactory arrangements to repay loan. If student has already repaid loan, obtain documentation that the loan identified as being in default is the loan that was paid off by the student. See attached list of loan status codes and information on student eligibility.
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by lender.**	**132** Our records indicate that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved. **135** To resolve your defaulted federal student loan(s), contact the lender associated with the loan.	Resolution required.
C code	1 Match found; NSLDS data sent.	2	Match conducted. Applicant has at least one loan in default. **Defaulted loan is held by school.**	**132** Our records indicate that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved. **136** To resolve your defaulted federal student loan(s), contact the school associated with the loan.	Resolution required.

National Student Loan Data System (NSLDS) Match (continued)					
SAR C Code/ Reject	**Results Flag**	**Match Flag**	**Reason for Comment/ Results**	**Comment Text**	**Action Needed**
C code	1 Match found; NSLDS data sent.	3	Match conducted. Applicant has at least one Pell Overpayment	**133** Our records indicate that you received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal aid programs to which you were not entitled. Until your overpayment has been resolved, you are ineligible to receive any federal student assistance.	Resolution required. Comment 133 will be provided with one of comments 020, 038, 039, 041, 042 or 043.
			Overpayment held by school	**038** To resolve your Pell overpayment, your FAA must contact the school associated with the Pell overpayment.	
			Overpayment held by ED Region 4	**041** To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**042** To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	
			Overpayment held by ED Region 9	**043** To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			Overpayment contact code is blank	**020** To resolve your Pell overpayment, your FAA must access NSLDS for additional Pell overpayment information.	
			More than one overpayment	**039** To resolve your Pell overpayments, your FAA must access NSLDS for additional Pell overpayment information.	

National Student Loan Data System (NSLDS) Match (continued)

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
	1 Match found; NSLDS data sent.	1	Match conducted. Applicant has at least one Pell Overpayment in satisfactory repayment.		No resolution required.
			Overpayment held by school	**022** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Pell overpayment. Your FAA may contact the school associated with the overpayment for additional information.	
			Overpayment held by ED Region 4	**025** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Pell overpayment. For additional information, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**032** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Pell overpayment. For additional information, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	

National Student Loan Data System (NSLDS) Match (continued)					
SAR C Code/ Reject	**Results Flag**	**Match Flag**	**Reason for Comment/ Results**	**Comment Text**	**Action Needed**
			Overpayment held by ED Region 9	**034** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Pell overpayment. For additional information, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			Overpayment contact code is blank	**036** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Pell overpayment. Your FAA may access NSLDS for additional Pell overpayment information.	
			More than one overpayment	**035** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Pell overpayments. Your FAA may access NSLDS for additional Pell overpayment information.	

National Student Loan Data System (NSLDS) Match (continued)

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code	1 Match found; NSLDS data sent.	3	Match conducted. Applicant has at least one FSEOG Overpayment	**133** Our records indicate that you received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal aid programs to which you were not entitled. Until your overpayment has been resolved, you are ineligible to receive any federal student assistance.	Resolution required. Comment 133 will be provided with one of comments 077, 065, 066, 067, 010, or 079
			Overpayment held by school	**077** To resolve your FSEOG overpayment, your FAA must contact the school associated with the FSEOG overpayment.	
			Overpayment held by ED Region 4	**065** To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**066** To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	
			Overpayment held by ED Region 9	**067** To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			Overpayment contact code is blank	**010** To resolve your FSEOG overpayment, your FAA must access NSLDS for additional FSEOG overpayment information.	
			More than one overpayment	**079** To resolve your FSEOG overpayments, our FAA must access NSLDS for additional FSEOG overpayment information.	

National Student Loan Data System (NSLDS) Match (continued)					
SAR C Code/ Reject	**Results Flag**	**Match Flag**	**Reason for Comment/ Results**	**Comment Text**	**Action Needed**
	1 Match found; NSLDS data sent.	1	Match conducted. Applicant has at least one FSEOG Overpayment in satisfactory repayment.		No resolution required.
			Overpayment held by school	**011** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. Your FAA may contact the school associated with the overpayment for additional information.	
			Overpayment held by ED Region 4	**012** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**014** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	

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National Student Loan Data System (NSLDS) Match (continued)

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
			Overpayment held by ED Region 9	**015** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			Overpayment contact code is blank	**019** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. Your FAA may access NSLDS for additional FSEOG overpayment information.	
			More than one overpayment	**017** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayments. Your FAA may access NSLDS for additional FSEOG overpayment information.	

National Student Loan Data System (NSLDS) Match (continued)

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
C code	1 Match found; NSLDS data sent.	3	Match conducted. Applicant has at least one Perkins Overpayment	**133** Our records indicate that you received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal aid programs to which you were not entitled. Until your overpayment has been resolved, you are ineligible to receive any federal student assistance.	Resolution required. Comment 133 will be provided with one of comments 090, 100, 101, 102, 086, or 107
			Overpayment held by school	**090** To resolve your Perkins overpayment, your FAA must contact the school associated with the Perkins overpayment.	
			Overpayment held by ED Region 4	**100** To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**101** To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	
			Overpayment held by ED Region 9	**102** To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			Overpayment contact code is blank	**086** To resolve your Perkins overpayment, your FAA must access NSLDS for additional Perkins overpayment information.	
			More than one overpayment	**107** To resolve your Perkins overpayments, our FAA must access NSLDS for additional Perkins overpayment information	

National Student Loan Data System (NSLDS) Match (continued)

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
	1 Match found; NSLDS data sent.	1	Match conducted. Applicant has at least one Perkins Overpayment in satisfactory repayment.		No resolution required.
			Overpayment held by school	**088** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. Your FAA may contact the school associated with the overpayment for additional information.	
			Overpayment held by ED Region 4	**091** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.	
			Overpayment held by ED Region 5	**092** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For additional information, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.	

National Student Loan Data System (NSLDS) Match (continued)					
SAR C Code/ Reject	**Results Flag**	**Match Flag**	**Reason for Comment/ Results**	**Comment Text**	**Action Needed**
			Overpayment held by ED Region 9	**093** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For additional information, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.	
			Overpayment contact code is blank	**098** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Perkins overpayment. Your FAA may access NSLDS for additional Perkins overpayment information.	
			More than one overpayment	**096** The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory repayment arrangements to repay your Perkins overpayments. Your FAA may access NSLDS for additional Perkins overpayment information.	
C code	1 Match found; NSLDS data sent.	4	Applicant has at least one loan in default and owes at least one overpayment. See information for match flags 2 and 3.	**134** Our records indicate that you are in DEFAULT on at least one federal student loan and that you received at least one overpayment of federal student aid funds. You are not eligible to receive any federal student aid until these items have been resolved.	Resolution required. See resolution for match flags 2 and 3 above.

National Student Loan Data System (NSLDS) Match (continued)

SAR C Code/ Reject	Results Flag	Match Flag	Reason for Comment/ Results	Comment Text	Action Needed
	1	1	Loan is in Satisfactory Repayment	**126** Your application record was compared with the National Student Loan Data (NSLDS). The NSLDS confirmed that you have made satisfactory arrangements to repay one or more defaulted federal student loans. Please continue to make payments as provided in your agreement to avoid becoming permanently ineligible for further federal student assistance.	No resolution Required Applicant must continue to make payments. However, school is not responsible for monitoring continued repayment.
C code	1		Loan is discharged due to disability	**115** Our records indicate you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional federal student loans, you must see your FAA.	Resolution Required See Chapter 10 of the 1999-2000 Federal Student Financial Aid Handbook for additional information.
C code	1		Loan is in Bankruptcy	**116** Our records indicate you have one or more student loans in an active bankruptcy status. Before you can receive any additional federal student loans, you must see your FAA.	Resolution Required See the September 1995 "Dear Colleague" letter GEN-95-40 and Chapter 10 of the 1999-2000 Federal Student Financial Aid Handbook for additional information.
C code		8	Match not conducted due to processing problems.	**131** To receive federal student aid, you cannot be in default on any U.S. Department of Education student loan. Because of processing problems we were unable to determine whether you are in default on a loan. Contact your FAA for more information.	Resolution required. If corrections to the student's data are required, NSLDS match will be conducted again when corrections are sent to the CPS. If no corrections are needed, you must request a duplicate SAR/ISIR. When duplicate SAR/ISIR is requested, record will be sent through NSLDS match again.

Hold Files

NOTE: There are no match flag values associated with hold files. Hold files are maintained at the CPS and not at an outside matching agency.

Drug Abuse Hold			
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**
Reject 19	Applicant is on the Drug Abuse hold file.	**009** We cannot process your application because our records indicate that you are currently being denied aid due to a drug abuse debarment and suspension action. If you wish to contest this finding, please contact the Debarment and Suspension Specialist, U.S. Department of Education, 202-260-9988, within 30 days after you receive this SAR. **056** We cannot process your application because our records indicate that you are currently being denied aid from one or more Title IV student aid programs by court order under terms of the Anti-Drug Abuse Act of 1988. If you wish to contest this finding, contact the Specialist for Drug Enforcement and Compliance Monitoring, U.S. Department of Education, 202-260-9988, within 30 days after the date you submit this SAR to your school.	No resolution required. May be resolved only by ED. Reject 19. Student is not eligible for aid.
C code	Applicant has been released from the Drug Abuse hold file.	**055** Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue. However, you must submit documentation to your FAA from the Department of Education's Drug Enforcement and Compliance Monitoring Office that shows what aid you may be eligible to receive.	Resolution required. Obtain documentation from student.

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Verification Hold and Selection Edits			
SAR C Code/ Reject	**Match Flag**	**Reason for Comment/Results**	**Comment Number/ Text**
Reject 19	Applicant is on the Verification hold file.	**008** We cannot process your application until you have given us additional information. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of your SAR and your current address and telephone number (including the area code). **018** We cannot process your application until you resolve a prior year verification overpayment. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5310. Include with your letter a copy of this SAR and your current address and telephone number (including the area code).	No resolution required. May be resolved only by ED. Reject 19. Student is not eligible for aid.
	Applicant was selected for Verification.	If dependent: **170** Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain financial documents for you and your parents. Contact your FAA to find out which documents are required. If independent: **171** Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain financial documents for you (and your spouse). Contact your FAA to find out which documents are required. If selected for verification on previous transaction: **161** As we indicated on your previous SAR, your application has been selected for review in a process called verification. If you have not already been instructed, your school will instruct you to provide certain financial documents.	Resolution required. Student must complete verification and submit all necessary documentation within the necessary time frames. See *The Verification Guide* for more detailed information.
	Applicant has been released from the Verification hold file.	**007** This Student Aid Report (SAR) has been produced because your verification issue has been resolved.	No resolution required.

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APPENDIX C—NSLDS FINANCIAL AID HISTORY/NSLDS MATCH FLAGS

NSLDS Financial Aid History - 2000-2001

Flags (Upper Section)

The flags at the top of the Financial Aid History page will display a value of either "Y" for Yes or "N" for No. The Overpayment flag may also display a value of "S" when satisfactory repayment arrangements have been made. The Contact field for each Overpayment flag will display a school code (OPEID), ED Debt Collection Service Region code, N/A (when no overpayments exists), or "Access NSLDS" if there is more than one overpayment for a specific aid type (Pell, FSEOG, Perkins).

The ***"Discharged"*** loan flag reflects the status of any loan discharged due to disability or death. If this flag is present, the "C" flag is set on the SAR/ISIR and a comment will be given.

The ***"Loan Satisfactory Repayment Arrangements"*** flag reflects the status of loans with a "DX" (Defaulted, satisfactory arrangements made including six consecutive monthly payments). If this flag is set to "Y" a comment will be included on the SAR/ISIR informing the student and the school of that status, but no "C" flag will be set.

Aggregate Amounts for FFELP/Direct Loans Section

The ***Unsubsidized Loans*** field has been added, in addition to the ***Combined Loans*** field, which reflects the total amount of subsidized and unsubsidized loans the student has borrowed. This is consistent with guidance provided in Dear Colleague Letter, GEN-97-3, which was published in May 1997. The ***FFEL Consolidation Loans*** field will only include amounts of FFEL Consolidation Loans. Direct Consolidation Loan amounts will be reported in the ***Subsidized*** and ***Combined*** fields based upon the underlying loans that were consolidated.

Pell Payment Data Section

Pell Grant data will show current award year (2000-2001) payment information as reported by schools to the Recipient Financial Management System (RFMS). Information for up to three schools will be displayed. This information will include: School Code, Transaction Number, Scheduled Award Amount, Disbursed Amount, Remaining Amount To Be Paid, Percent Scheduled Used, As Of (the disbursement date), Date of Last Activity, EFC, and Verification Flag. The Award Amount has been added to this section for 2000-2001. A message instructing the school to access NSLDS for additional Pell Grant data will display when the student has more than three payment records.

Loan Detail Section

The information appearing for each loan in the Loan Detail section is as follows: Loan Type, Net Loan Amount, Loan Begin Date, Loan End Date, GA Code, School Code, Grade Level, Contact, Contact Type, Current Status Code, Current Loan Status Date, Outstanding Principal Balance and Outstanding Principal Balance Date. If there is no information to report, "N/A" will be displayed. If a loan is in default, the loan status code will be in **bold** on the SAR.

The "Loan Detail" section will display up to twelve open loans (including Perkins Loans), sorted by "Loan Begin Date." The loans are chosen without regard to their current loan status. If there are more than 12 loans on the database, a message to "Access NSLDS" for additional information will be displayed

A "Contact Type" is included for each loan. The contents of the "Contact Type" field will be "SCH" for School, "LEN" for Lender, "DLS" for

Direct Loan Servicer, "EDR" for ED Region, "GA" for Guaranty Agency, or "N/A" for not applicable. Information about whom to contact for each loan in a default status will be included in the comment text.

Changes to NSLDS data since previous Prescreening

An indicator will inform schools where NSLDS information provided on a SAR/ISIR has changed since the last CPS transaction. A "#" sign will print in front of the status field for Overpayments, Defaulted Loans, Discharged Loans, Loan Satisfactory Repayment Arrangements, or Active Bankruptcy if there has been a change in that status since the last CPS transaction.

The "#" sign will also print in front of the Aggregate Amount for FFELP/Direct Loans, Perkins Loans, or the 2000-2001 Pell Payment Data sections when information within that section has changed since the last CPS transaction. Finally, a "#" sign will print in front of each reported loan in the Loan Detail section when there has been a change to some field related to that loan since the last CPS transaction.

NSLDS Postscreening

As in 1999-2000, we will help schools identify any student whose eligibility for federal student aid may have changed subsequent to the last time a SAR/ISIR transaction was produced. NSLDS will periodically scan its database to find cases where a student's eligibility status has changed because the student (1) entered default on a Title IV loan that was previously not in default, (2) became obligated for a new overpayment of a Title IV grant or loan, (3) cleared a previously reported default of a Title IV loan, or (4) cleared an overpayment obligation of a previously reported Title IV grant or loan. When any of these situations occurs, the CPS will system generate a new SAR/ISIR transaction that will include, as part of the NSLDS Financial Aid History section, the changed information. These transactions will include a "system generated" flag of "N" (for "NSLDS") and a special SAR/ISIR comment (comment 004) that will inform the student and the school that a change in NSLDS is being reported that may affect the student's eligibility for Title IV aid. A separate message class will be used for system generated ISIRs including those produced as a result of NSLDS postscreening. For 2000-2001, a Postscreening Reason Code has been added to the top section of the Financial Aid History page. If the transaction is system generated as a result of postscreening, a numeric value will be displayed in this field. Values 1-4 correspond to the situations described above, and a code of 5 will be used for any other data changes which generate the transaction.

Schools must act on the updated information they receive regarding a change in a student's eligibility for Title IV aid and must ensure that a student remains eligible for payment; otherwise, the school will be liable for improperly disbursed funds.

Please note that the status changes reported on a 2000-2001 SAR/ISIR may have a bearing on eligibility for payments to the student during the 1999-2000 award year.

If the school has already disbursed funds to a student who is found to be ineligible, the school must contact the student to make arrangements for repayment. If the student has received an FFEL loan, the school must notify the lender. If the student has received a Federal Direct Loan, the school must notify the Direct Loan servicer.

Please refer to the Federal Student Aid Handbook for 2000-2001, Dear Colleague Letter GEN-96-13, and Dear Colleague Letter GEN-98-6 for additional discussion of NSLDS information and applicable school requirements.

LOAN STATUS CODES AND ELIGIBILITY CHART

CODE	STATUS	ELIGIBILITY FOR TITLE IV
AE	Perkins Assigned	Yes, because actual loan will be reported to NSLDS by the Department, and the status of that record will determine eligibility
BC	No Prior Default, Bankruptcy Claim, Discharged	Yes, because loan was not in default and was discharged
BK	No Prior Default, Bankruptcy Claim, Active	Yes, because loan was not in default
CA	Cancelled	Yes
DA	Deferred	Yes
DB	Defaulted, then Bankrupt, Active. (Perkins: all bankruptcies. FFELP and Direct Loans: Chapter 13)	No, unless debtor can show that loan is dischargeable. See Dear Colleague letter GEN-95-40, dated September 1995
DC	Defaulted, Compromise	Yes, because compromise is recognized as payment in full
DD	Defaulted, Then Died	No, because if borrower is reapplying, then loan status is in error
DE	Death	No, because if borrower is reapplying, then loan status is in error
DF	Defaulted, False certification/defaulted and then loan discharged	Yes, because loan has been discharged. Not applicable to Perkins.
DG	Defaulted, Ability to benefit, false certification loan discharged	Yes, discharged for lack of ability to benefit. Not applicable to Perkins.
DI	Disability	Yes
DJ	Defaulted, Judicial ruling discharges loan	Yes, because loan has been discharged
DK	Defaulted, Then Bankrupt, Discharged. (Perkins: all bankruptcies. FFELP and Direct Loans: Chapter 13)	Yes, because defaulted loan has been totally discharged
DL	Defaulted, in Litigation	No
DN	Defaulted, closed school loan discharged	Yes, because loan has been fully discharged

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CODE	STATUS	ELIGIBILITY FOR TITLE IV
DO	Defaulted, Then Bankrupt, Active. For FFELP and Direct Loans in Chapters 7, 11, and 12	No, unless debtor can show that loan is dischargeable. See Dear Colleague letter GEN-95-40, dated September 1995
DP	Defaulted, Then Paid in Full	Yes, because loan was paid in full
DS	Defaulted, Then Disabled	Yes, because loan debt is cancelled
DT	Defaulted, Collection Terminated	No
DU	Defaulted, Unresolved	No
**DW	Defaulted, Write-Off	No
DX	Defaulted, Satisfactory Arrangements, and Six Consecutive Payments	Yes, assuming student continues to comply with repayment plan on defaulted loan, or is granted forbearance by the GA
EA	Ability to benefit, false certification, loan discharged	Yes
EC	School closed	Yes
EF	Fraud, loan discharged	Yes, Fraudulent disbursement of Title IV aid
EJ	Court order, Write-Off	Yes
FB	Forbearance	Yes
ID	In School or Grace Period	Yes
OD	Defaulted, Then Bankrupt, Discharged. For FFELP and Direct Loans in Chapters 7, 11, and 12	Yes, because defaulted loan has been totally discharged
PC	Paid in Full Through Consolidation Loan	Yes. Does not matter whether consolidation loan was through FFELP or Direct Loan, nor whether underlying loans were in default
PF	Paid in Full	Yes
RF	Refinanced	Yes, because defaulted loans cannot be refinanced
RP	In Repayment	Yes
UI	Uninsured/Unreinsured	Yes, does not matter if loan was in default

FEDERAL DIRECT LOAN SERVICER

CODE	NAME	PHONE NUMBER
SV0101	Direct Loan Servicing Center, Utica, NY	800-848-0979

SELECTED SERVICERS

CODE	NAME	CITY	STATE
700006	AFSA - Academic Financial Services Assoc	Long Beach	CA
700008	Southwest Student Services Corp	Mesa	AZ
700009	Bank of North Dakota	Bismarck	ND
700010	Bank One Columbus	Columbus	OH
700014	Brazos Higher Ed Authority	Austin	TX
700022	College Finance Assistance Corp	Deerfield	IL
700023	Colorado Student Loan Pgm	Denver	CO
700027	COSTEP	McAllen	TX
700030	Intuition Inc	Jacksonville	FL
700034	UNIPAC Service Corp	Denver	CO
700037	Education Loan Services Inc	Braintree	MA
700038	Educational Assistance Service Corp Inc	Aberdeen	SD
700040	EDS	Richardson	TX
700041	Education Financial Services	Indianapolis	IN
700043	USA Group Loan Services Inc	Indianapolis	IN
700054	FISC	Lewiston	ME
700057	Great Lakes Higher Ed Corp	Madison	WI
700059	Georgia Higher Ed Assistance Corp	Tucker	GA
700065	Iowa Higher Ed Loan Pgm	Des Moines	IA
700067	Illinois State Scholarship Commission	Deerfield	IL
700072	Kentucky Higher Ed Student Loan Corp	Louisville	KY
700077	Sallie Mae	Reston	VA
700081	Missouri Higher Ed Loan Authority	St. Louis	MO
700082	Maine Ed Service	Augusta	ME
700085	Massachusetts Higher Ed Assoc	Boston	MA
700086	Mitchell Sweet and Associates	Tempe	AZ
700088	Montana Guaranteed Student Loan Pgm	Helena	MT
700096	Nellie Mae	Braintree	MA
700097	New Jersey Dept of Higher Ed	Trenton	NJ
700098	New Mexico Ed Assistance Foundation	Albuquerque	NM
700100	PHEAA	Harrisburg	PA
700101	Opportunity Plan Inc Panhandle	Canyon	TX
700106	South Carolina Student Loan Corp	Columbia	SC
700109	TGSLC Loan Servicing	Austin	TX
700112	Student Loan Fund of Idaho	Fruitland	ID
700113	Student Loan Funding Corp	Cincinnati	OH
700119	Trans World Insurance Co	Sacramento	CA
700120	USA Funds	Indianapolis	IN
700126	Utah State Board Of Regents	Salt Lake City	UT
700127	Vermont Secondary Loan Market	Winooski	VT

CODE	NAME	CITY	STATE
700133	Wyoming Student Loan Corp	Cheyenne	WY
700138	Student Information Service Center	Albany	NY
700139	Student Initiated Loan Servicing	Montgomery	AL
700143	Indiana Secondary Market	Indianapolis	IN
700147	Lender Service Pgm	Madison	WI
700165	Credit Union Processing	Battle Creek	MI
700172	MHESAC Lender Services	Helena	MT
700181	Student Loan Servicing Center	Minneapolis	MN
700194	SUNTECH Inc	Jackson	MS
700195	EFS	Fruitland	ID
700196	Iowa Student Loan Liquidity Corp	Des Moines	IA
700198	AFSA Data Corp	Utica	NY
700200	Greater East Texas Servicing Corp	Bryan	TX
700202	Norwest Student Loan Servicing Center	St Paul	MN
700203	Educaid	Sacramento	CA
700204	Granite State Management & Resource	Concord	NH
700790	UNIPAC Service Corp	Lincoln	NE

GUARANTY AGENCIES

NUMBER	SHORT NAME	NAME
555	FFEL	Assigned to Department of Education
705	Arkansas	Student Loan Guarantee Foundation of Arkansas
706	California	EDFund of California
708	Colorado	Colorado Student Loan Program
709	Connecticut	Connecticut Student Loan Foundation
712	Florida	Florida Department of Education
713	Georgia	Georgia Higher Education Assistance Corporation
716	Idaho	Student Loan Fund of Idaho, Inc.
717	Illinois	Illinois Student Assistance Commission
719	Iowa	Iowa College Student Aid Commission
721	Kentucky	Kentucky Higher Education Assistance Authority
722	Louisiana	Louisiana Office of Student Financial Assistance
723	Maine	Maine Education Assistance Division
725	Massachusetts	American Student Assistance of Massachusetts
726	Michigan	Michigan Higher Education Assistance Authority
729	Missouri	Missouri Coordinating Board for Higher Education
730	Montana	Montana Guaranteed Student Loan Program
731	Nebraska	Nebraska Student Loan Program, Inc.
733	New Hampshire	New Hampshire Higher Education Assistance Foundation
734	New Jersey	New Jersey Higher Education Assistance Authority
735	New Mexico	New Mexico Student Loan Guarantee Corporation
736	New York	New York State Higher Education Services Corporation
737	North Carolina	North Carolina State Ed. Assistance Authority
738	North Dakota	Student Loans of North Dakota
740	Oklahoma	Oklahoma Guaranteed Student Loan Program
741	Oregon	Oregon State Scholarship Commission
742	PHEAA	Pennsylvania Higher Education Assistance Agency
744	Rhode Island	Rhode Island Higher Education Assistance Authority
745	South Carolina	South Carolina State Ed Assistance Authority
746	South Dakota	Education Assistance Corporation-South Dakota
747	Tennessee	Tennessee Student Assistance Corporation
748	Texas	Texas Guaranteed Student Loan Corporation
749	Utah	Utah Higher Education Assistance Authority
750	Vermont	Vermont Student Assistance Corporation
753	Washington	Northwest Education Loan Association-Washington
755	Great Lakes	Great Lakes Higher Education Corporation-Wisconsin
800	USAF	United Student Aid Funds, Incorporated
927 / 951	ECMC	Education Credit Management Corporation

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SELECTED LENDERS

CODE	NAME	CITY	STATE
807745	Albany Savings Bank FSB	Albany	NY
803072	Amcore Bank NA	Rockford	IL
819928	AmSouth Bank NA	Birmingham	AL
806627	BanCorpSouth Bank	Tupelo	MS
800802	Bank of America	Brea	CA
826548	Bank of Boston	Providence	RI
814392	Bank of Hawaii	Honolulu	HI
807581	Bank of New York	Newark	DE
816386	Bank of North Dakota	Bismarck	ND
809063	Bank of Oklahoma	Tulsa	OK
805156	Bank One	Columbus	OH
805243	BankBoston NA	Providence	RI
831857	Bankers Bank/EdSouth	Atlanta	GA
802285	Barnett Bank Trust Company NA	Jacksonville	FL
827204	Bay Bank Boston NA	Dedham	MA
805270	Bay Bank Harvard Trust	Cambridge	MA
805321	Bay Bank Norfolk County Trust Co	Dedham	MA
819414	Beneficial Mutual Savings Bank	Philadelphia	PA
818508	Carteret Savings Bank	Parsippany	NJ
805069	Central Bank	Monroe	LA
830469	Chase Manhattan Bank	New York	NY
821623	CHELA Financial USA Inc	San Francisco	CA
826878	Citibank Student Loan Center	Rochester	NY
804937	Citizens Fidelity Bank & Trust	Louisville	KY
809383	Clearfield Bank & Trust	Clearfield	PA
810148	CLS - National City Bank	Cleveland	OH
822660	Comerica Bank	Detroit	MI
813979	Commerce Bank of St Louis	St Louis	MO
805082	Commercial National Bank In Shreveport	Shreveport	LA
802030	Connecticut Bank & Trust	Hartford	CT
802837	Continental Illinois National Bank	Chicago	IL
832825	CoreStates Bank	Wilmington	DE
817846	Corus Bank	Chicago	IL
811304	Crestar Bank	Richmond	VA
812688	Dauphin Deposit Bank & Trust	Harrisburg	PA
829589	Dearborn Federal Credit Union	Dearborn	MI
815844	Dime Savings Bank of Wallingford	Wallingford	CT
822583	Dollar Bank	Pittsburgh	PA
824852	Eastern Bank	Salem	MA
831453	Educational Funding of the South	Knoxville	TN
820872	Ellwood Federal Savings & Loan	Ellwood City	PA

CODE	NAME	CITY	STATE
808780	Fifth Third Bank	Cincinnati	OH
800097	First Alabama Bank of Mobile	Mobile	AL
810612	First American National Bank	Nashville	TN
822046	First Bank A Savings Bank	Clayton	MO
828478	First Financial Bank FSB	Stevens Point	WI
828374	First Independent Trust Company	Sacramento	CA
805353	First Mutual of Boston	Boston	MA
813651	First National Bank	Ames	IA
802933	First National Bank of Chicago	Flint	MI
830974	First National Bank of Omaha	Omaha	NE
805147	First NBC	New Orleans	LA
805943	First of America Bank	Kalamazoo	MI
810563	First Tennessee Bank	Maryville	TN
807542	First Union National Bank	Charlotte	NC
807510	First Union National Bank	North Brunswick	NJ
802445	First Union National Bank	Roanoke	VA
821835	First Virginia Bank	Falls Church	VA
802844	Firstar Bank Illinois	Milwaukee	WI
808258	Firstier Bank NA	Lincoln	NE
831495	Fleet Retail Loan Services	Utica	NY
831173	Florida Federal Savings & Loan	Jacksonville	FL
831143	Florida Federal Savings Bank	St Petersburg	FL
826762	Glendale Federal Bank FSB	San Diego	CA
807789	Goldome Bank	Amherst	NY
813544	Great American Federal Savings & Loan	Pittsburgh	PA
830485	Great Western Bank FSB	Chatsworth	CA
807973	Greater New York Savings Bank	Brooklyn	NY
818426	Heritage Bank for Savings	Northampton	MA
827542	Heritage Community Bank	Riverdale	IL
805125	Hibernia National Bank	New Orleans	LA
804076	Hills Bank & Trust Company	Hills	IA
807989	Home Federal Savings Bank	Patchogue	NY
826481	Home Owners Savings Bank FSB	Burlington	MA
803094	Household Bank	Wood Dale	IL
821396	Hudson City Savings Bank	Paramus	NJ
822947	Iberia Savings Bank SSB	New Iberia	LA
829268	Imperial Federal Savings	San Diego	CA
831036	Independence FSB	Washington	DC
808173	Independence Savings Bank	Brooklyn	NY
808007	Jamaica Savings Bank	Lynbrook	NY
809675	Jersey Shore State Bank	Jersey Shore	PA
831848	Key Bank USA	Cleveland	OH
812205	LaSalle FSB	Chicago	IL

CODE	NAME	CITY	STATE
802968	Magna Bank NA	Des Moines	IA
808036	Manufacturers & Traders Trust Co	Buffalo	NY
808047	Marine Midland Bank NA	Buffalo	NY
803172	Marquette National Bank	Roland Park	IL
813476	MassBank for Savings	Lowell	MA
821024	Medford Savings Bank	Medford	MA
809747	Mellon Bank NA	Pittsburgh	PA
804609	Mercantile Bank of Lawrence NA	Lawrence	KS
822892	Merchants National Bank	Leominster	MA
812731	Meridian Bank	Reading	PA
824289	Michigan National Bank	Farmington	MI
827427	Mission Federal Credit Union	San Diego	CA
823373	Morrell Federal Credit Union	Sioux Falls	SD
808471	National Bank of Commerce	Lincoln	NE
826269	NationsBank	Charlotte	NC
805974	NBD Bank NA	Flint	MI
806437	Northern State Bank	Thief River Falls	MN
824221	Northern Trust Bank	Chicago	IL
828141	Northwest Savings Bank	Erie	PA
807176	Norwest Bank	Sioux Falls	SD
806078	Old Kent Financial Corp	Grand Rapids	MI
803694	Old National Bank	Evansville	IN
808058	Onbank & Trust Co	Syracuse	NY
829525	Onondaga Savings Bank	Syracuse	NY
817588	Pathway Financial	Matteson	IL
812967	Penn Security Bank & Trust Co	Scranton	PA
820341	PFC Bank	New Bethlehem	PA
822366	Pinnacle Bank of Papillion	Papillion	NE
826855	Pioneer Savings Bank	Troy	NY
809921	PNC Education Loan Center	Pittsburgh	PA
822691	Ponce Federal Bank FSB	Ponce	PR
805138	Premier Bank of Baton Rouge	Baton Rouge	LA
821288	Provident Savings Bank	Jersey City	NJ
808134	Reliance Federal Savings Bank	Garden City	NY
808012	Republic National Bank of New York	Brooklyn	NY
810241	Rhode Island Hospital Trust National Bank	Providence	RI
808136	Richmond County Savings Bank	Staten Island	NY
815880	Savings Bank of Mancester	Manchester	CT
808680	Second National Bank of Warren	Warren	OH
805595	Signet Bank	Baltimore	MD
815745	Simmons First National Bank	Pine Bluff	AR
832142	Society National Bank	Cleveland	OH
800023	Southtrust Bank NA	Birmingham	AL

CODE	NAME	CITY	STATE
809514	Southwest National Bank of Pennsylvania	Greensburg	PA
828707	Sovereign Bank FSB	Wyomissing	PA
820175	Standard Bank & Trust Co	Evergreen Park	IL
809081	Stillwater National Bank & Trust Co	Stillwater	OK
809556	Summit Bank	Dayton	NJ
802560	SunTrust Bank	Tallahassee	FL
807674	SunWest Bank of Albuquerque	Albuquerque	NM
826953	Texas Commerce Bank NA	Dallas	TX
827445	Third Federal Savings Bank	Newtown	PA
803282	Town & Country Bank of Springfield	Springfield	IL
813721	TrustMark National Bank	Jackson	MS
808543	Union Bank & Trust	Lincoln	NE
810166	Union National Bank & Trust Company	Souderton	PA
815961	United Missouri Bank of Kansas City	Kansas City	MO
824772	Wachovia Bank	Winston-Salem	NC
822840	Wells Fargo Student Loan Center	Pleasant Hill	CA
805187	Whitney National Bank	New Orleans	LA
802218	Wilmington Trust Company	Wilmington	DE
820284	York Federal Savings & Loan Assoc	York	PA
817455	Zions First National Bank	Salt Lake City	UT

Contact Information & Fields Associated With Loan Status

LOAN	CONTACT	GA CODE	SCHOOL CODE	CURRENT HOLDER	REGION CODE
FFEL	Primary: Servicer or Lender (as applicable) Secondary: GA	Yes	OPE-ID	Servicer or Lender Code (as applicable)	Blank
FFEL, defaulted	GA	Yes	OPE-ID	000### (### is the GA Code)	Blank
FFEL, subrogated*	ED. (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
FDLP	Servicer	Blank	OPE-ID	Servicer Code	Blank
FDLP, Held by DCS	ED. (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
FISL	Primary: Servicer (if applicable) Secondary: School (is primary contact if no servicer used.)	Blank	OPE-ID	Servicer Code (if applicable), or blank	Blank
FISL, Held by DCS	ED (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes
Perkins	Primary: Servicer (if applicable) Secondary: School (is primary contact if no servicer used.)	Blank	OPE-ID	Servicer Code (if applicable), or blank	Blank
Perkins, Held by DCS	ED (See Region)	555 (ED)	OPE-ID	000555 (ED)	Yes

*Subrogated = Held by Debt Collection System (DCS).

Note: The School Code field always shows the OPE-ID of the school the student attended when the loan was received.

APPENDIX D—2000-2001 SAR/ISIR COMMENT CODES AND TEXT

SAR ACKNOWLEDGEMENT

Student's Comment Text

01 We have processed your application for federal student aid, or the correction that you submitted electronically through your school or on the Web. On the back of this page we printed the information we received and a summary of the results of processing that information. We may have assumed certain information to calculate your eligibility for federal student aid. We printed any assumptions we made and the word "assumed" for those items on the back of the page. Contact your Financial Aid Administrator (FAA) if:

- the assumptions we made are not correct,
- you need to make other corrections,
- we indicate below that more information is needed to determine your eligibility,
- we indicate below you are selected for verification. or
- we indicate below you must work with your FAA to resolve some eligibility issues.

02 You need to give us more information before we can determine your eligibility for federal student aid.

03 If all the information on this Student Aid Report is correct, you may be eligible to receive a Federal Pell Grant and other federal student aid in 2000-2001. Your FAA will determine whether you meet all other requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status, Congressional budget restrictions, and other factors.

04 You may not be eligible for a Federal Pell Grant because you reported that you have a Bachelor's degree or are working on a degree beyond a bachelor's degree. However, you may be eligible for other types of aid.

05 Based on the information you gave us, you are not eligible for a Federal Pell Grant. However, you may be eligible for other types of aid.

06 Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain financial documents.

07 You must work with your FAA to resolve data matching issues that resulted from processing your application before the FAA can determine if you are eligible to receive federal financial aid.

08 You must resolve some issues before we can determine your eligibility for federal student aid. Unless you are completing verification, it may be too late for you to make corrections or give us any more information this year. If you are still completing verification and you need to correct your Student Aid Report (SAR), contact the FAA at your school for assistance. We must have your corrected SAR no later than August 16, 2001.

APPENDIX D—1999-2000 SAR/ISIR COMMENT CODES AND TEXT
Two-Part SAR

01 As you requested, this is a copy of the Student Aid Report (SAR) we processed on No information has been changed.

02 You indicated on your FAFSA Express or FAFSA on the Web application that you were applying for "early analysis" and would not enroll in college before July 1, 2001. If this is not correct, contact your FAA.

03 This Student Aid Report (SAR) shows corrections to data that was previously entered incorrectly.

04 This Student Aid Report (SAR) has been produced due to a change in your financial aid history information on the National Student Loan Data System (NSLDS) that may affect your eligibility for federal student aid. Contact your Financial Aid Administrator (FAA) for additional information.

05 We were unable to read all of the information on your application or SAR because it was damaged. Please review all of the items on Part 2 of this SAR and make any corrections as needed.

06 Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). If all the information on your SAR is correct, you do not need to return it to us. For additional help with your SAR, contact your school Financial Aid Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243). If your address changes, send in the correction on your SAR or call 1-800-4FED-AID to make the correction on your record.

07 This Student Aid Report (SAR) has been produced because your verification issue has been resolved.

08 We cannot process your application until you have given us additional information. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of your SAR and your current address and telephone number (including the area code).

09 We cannot process your application because our records indicate that you are currently being denied aid due to a debarment and suspension action. If you wish to contest this finding, please contact the Debarment and Suspension Specialist, U.S. Department of Education, 202-260-9988, within 30 days after you receive this SAR.

10 To resolve your FSEOG overpayment, your FAA must access NSLDS for additional FSEOG overpayment information.

11 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. Your FAA may contact the school associated with the overpayment for additional information.

12 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

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13 You tried to change your social security number. The Social Security Administration already verified that this social security number belongs to you. If you need assistance, see your FAA.

14 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

15 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

16 You reported a total income for your parents that appears to be unusually low. Review the items in boldface type in Step Four on Part 2 of your SAR and make corrections if necessary.

17 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayments. Your FAA may access NSLDS for additional FSEOG overpayment information.

18 We cannot process your application until you resolve a prior year verification overpayment. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5310. Include with your letter a copy of this SAR and your current address and telephone number (including the area code).

19 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. Your FAA may access NSLDS for additional FSEOG overpayment information.

20 To resolve your Pell overpayment, your FAA must access NSLDS for additional Pell overpayment information.

21 You reported a total income that appears to be unusually low. Review the boldface items in Step Two on Part 2 of your SAR and make corrections if necessary.

22 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. Your FAA may contact the school associated with the overpayment for additional information.

23 It appears that the social security number you reported on your application is not valid. See your FAA for assistance.

24 The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, you must contact an SSA office to resolve this problem. If you determine that the social security number you reported on your aid application is not correct, you should submit a new application with the correct social security number or contact your FAA.

25 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. For additional information,

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contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

26 Selective Service will not process your registration until 30 days before your 18th birthday. If you have not yet registered, you may answer "Yes" to both Items 29 and 30 on Part 2 of your SAR, complete a Selective Service registration form, available at your local post office, or register on-line at www.sss.gov. If you have already registered, Selective Service will process your request 30 days prior to your 18th birthday.

27 This report was produced in response to your Financial Aid Administrator's (FAA's) use of professional judgment.

28 We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.

29 Selective Service confirmed your registration or your exemption status.

30 The Selective Service reported that you have not registered with them. If you are female or were born before 1960, please contact your FAA. Otherwise, a male who is required to register with Selective Service must be registered to receive aid. If you have not yet registered, are male, and are 18 through 25 years of age, you must answer "Yes" to both Items 29 and 30 on Part 2 of your SAR, complete a Selective Service registration form, available at your local post office, or register on-line at www.sss.gov. If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888 to resolve any problems regarding your registration status.

31 We have forwarded your name to Selective Service for registration, as you requested.

32 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

33 We could not send your name to Selective Service as you requested because you did not give us enough information, you are past the age limit for registration, or you did not sign your form. If you are at least 18 but not yet 26, you may register by answering "Yes" to both Items 29 and 30 on your SAR. You must also provide information for Items 1, 2, and 9. You may also register by completing a Selective Service registration form, available at your local post office, or by registering on-line at www.sss.gov. If you are a male who has reached age 26, you cannot use the SAR to register. You must contact Selective Service at 847-688-6888 to resolve your registration status before you can receive federal student aid. You are exempt from registering if born before 1960.

34 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

35 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayments. Your FAA may access NSLDS for additional Pell overpayment information.

36 The National Student Loan Data System (NSLDS) confirmed that you have made

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satisfactory arrangements to repay your Pell overpayment. Your FAA may access NSLDS for additional Pell overpayment information.

37 Certain post-baccalaureate students enrolled in teaching credential programs may be eligible for a Federal Pell Grant. Contact your FAA for more information.

38 To resolve your Pell overpayment, your FAA must contact the school associated with the Pell overpayment.

39 To resolve your Pell overpayments, your FAA must access NSLDS for additional Pell overpayment information.

40 This Student Aid Report (SAR) is in response to the student aid application you submitted. You had already sent an application that is on file. This SAR contains the same information as the SAR you received from your previous application. We made changes only to your address or schools. If you need to make changes to your information, you should make them to this SAR by following the instructions at the top of Part 2. For additional help, contact your Financial Aid Administrator (FAA) or look on-line at www.ed.gov/student aid

41 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

42 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

43 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

44 We could not process your FAA's request for an ADJUSTMENT to your Expected Family Contribution (EFC). Either you did not provide corrections to your financial information, or your FAA did not complete the School Use Box on Part 2 of your SAR. As a result, we made changes only to your name and address if requested. No changes to financial information were made. Contact your FAA for further assistance.

45 This SAR contains corrections sent to us from your previous SAR. Your Financial Aid Administrator provided a signature and/or a Federal School Code number in the School Use Only box, but did not check the box to request a professional judgment adjustment. Therefore, we cannot determine whether the changes we received were made by the

46 We could not process your FAA's request to perform or cancel a DEPENDENCY OVERRIDE. Your FAA did not provide the necessary information. Contact your FAA for further assistance.

47 You need to give us more information so that we can determine your eligibility for federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in boldface type. After making all necessary corrections, you and your parent must sign the Certification at the end of Part 2. You may take Part 2 of your SAR to one of the schools you have listed on the SAR to see if they will submit your corrections electronically. Or, you may send Part 2 of your SAR to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

48 You have reported a social security number for your parent that is the same as yours. Please review Items 8, 61, and 63 and make the necessary corrections.

49 You did not report a social security number for your father or mother. Please review Items 61 and 63 and provide the necessary information.

50 You need to give us more information so that we can determine your eligibility for federal student aid. REVIEW ALL OF THE INFORMATION on Part 2, the Information Request Form, and respond to each of the items in boldface type. After making all necessary corrections, you must sign the Certification at the end of Part 2. You may take Part 2 of your SAR to one of the schools you have listed on the SAR to see if they will submit your corrections electronically. Or, you may send Part 2 of your SAR to the address next to the Certification (keep all other parts for your records). You will receive a new SAR in about 4 weeks.

51 You did not provide the complete social security number and name for your father or mother. Please review Items 61-64 and provide the necessary information.

52 Your answer to Item 28 has changed since you filed your initial application.

53 You did not provide an answer to Item 28. We can not determine your eligibility for federal student aid without this information. Use the enclosed worksheet to determine your answer to this question and please contact your school's FAA. You can also call 1-800-4FED-AID (1-800-433-3243) if you need help or if you have additional questions.

54 You reported a '2' in response to Item 28. This indicates that you are currently ineligible for federal student aid but may become eligible during this award year. This means that your ineligibility period ends on or after July 1, 2000 but before June 30, 2001. You should contact your FAA when your ineligibility period expires, so that he or she can determine if you may receive federal funds during the 2000-2001 award year.

55 Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue. However, you must submit documentation to your FAA from the Department of Education's Drug Enforcement and Compliance Monitoring Office that shows what aid you may be eligible to receive.

56 We cannot process your application because our records indicate that you are currently being denied aid from one or more Title IV student aid programs by court order under terms of the Anti-Drug Abuse Act of 1988. If you wish to contest this finding, contact the Specialist for Drug Enforcement and Compliance Monitoring, U.S. Department of Education, 202-260-9988, within 30 days after the date you submit this SAR to your school.

57 We forwarded your name to Selective Service for registration, as you requested. However, Selective Service did not complete registration for you because you did not answer "Yes" to Item 29. If you are male and have not yet registered, you may register by answering "Yes" to BOTH Items 29 and 30 on your SAR. You may also register by completing a Selective Service registration form, available at your local post office, or register on-line at www.sss.gov

58 You reported a '3' in response to Item 28. This indicates that you are ineligible for federal student aid as a result of a drug-related conviction. You may still be eligible to receive state, school, or other non-federal student aid. Please review the enclosed worksheet to ensure that you have correctly answered this question. If you determine that you have incorrectly answered this question, you should contact your school's FAA. You can also call 1-800-4FED-AID (1-800-433-3243) if you need help or if you have additional questions.

59 We could not determine from the Social Security Administration if the social security

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number you reported belongs to you because you did not give us your last name or date of birth. Correct Items 1 and/or 9 on your SAR.

60 The date of birth you reported on your application is inconsistent with the Social Security Administration's records. You should review Items 1, 2, 3, and 9 on this SAR. If all of these items are correct, you must contact an SSA office to resolve this problem. If you find that any of these items are incorrect, you should make corrections on your SAR where appropriate.

61 According to Social Security Administration (SSA) records, the name you reported on your application does not correspond with the social security number you provided in Item 8. You should review Items 1, 2, 3, and 8 on this SAR. If all of these items are correct, you must contact an SSA office to resolve this problem. If you find that any of these items are incorrect, you should make corrections on your SAR where appropriate.

62 In addition, the Social Security Administration could not confirm your claim of U.S. citizenship because of questions about your social security number, name, or date of birth.

63 As we indicated on your previous SAR, the date of birth you reported on your application is inconsistent with the Social Security Administration's records.

64 As we indicated on your previous SAR, the name you reported on your application does not correspond with the social security number you provided in Item 8. You should review Items 1, 2, 3, and 8 on this SAR. If all of these items are correct, you must contact a Social Security Administration office to resolve this problem. If Items 1, 2, or 3 are incorrect, you should make corrections on your SAR where appropriate. If you determine that Item 8 is incorrect, you should contact your FAA to determine if you should correct your social security number on your SAR or file a new application.

65 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

66 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

67 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

68 You did not indicate on your application that you are a U.S. citizen or an eligible noncitizen. To be eligible to receive federal student aid, a student must be --

(1) A U.S. citizen (or U.S. National), or
(2) An eligible noncitizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or
(3) An eligible noncitizen as determined by the Department of Education.

69 You reported in Item 32 that you are an undergraduate student. This conflicts with the information you reported in Items 34 and/or 55.

70 Your answers to Items 34 and 55 show that you will either have a bachelor's degree by July 1, 2000 or you will be working on a degree beyond a bachelor's degree. Graduate students are eligible for most types of federal aid, but generally not the Federal Pell Grant. Please review your answers to Items 34 and 55 and make any corrections if necessary.

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71 You did not indicate whether you will have a bachelor's degree by July 1, 2000 or if you will be working on a degree beyond a bachelor's degree. Please correct Items 34 and 55.

72 Your answers to Items 34 and 55 do not appear to agree. Please review your answers to Items 34 and 55 and make any corrections if necessary.

73 You did not tell us your state of legal residence. To calculate your eligibility for federal student aid, we assumed that your state of legal residence is the same as your mailing state (for independent students) or your parents' state (for dependent students whose mailing state is blank). If this assumption is wrong, correct Item 25 by entering your two-character state code.

74 The date you reported in Item 17 as the date you were married, separated, divorced, or widowed does not appear to be correct. Review this information and provide the correct month and year that your marital status changed.

75 You changed your marital status to "married." You are required to report marital status as of the date that you signed your original student aid application, and you should not update this item if you get married after you sign and submit your 2000-2001 student aid application. Review your response and make sure it is correct.

76 We could not determine your eligibility for federal student aid based on the information you reported on your Free Application for Federal Student Aid (FAFSA). Take both parts of this Student Aid Report (SAR) to the Financial Aid Administrator (FAA) at your school to get help correcting your information.

77 To resolve your FSEOG overpayment, your FAA must contact the school associated with the FSEOG overpayment.

78 Due to special circumstances, permission has been granted by the U.S. Department of Education to process your application after the July 2, 2001 deadline.

79 To resolve your FSEOG overpayments, your FAA must access NSLDS for additional FSEOG overpayment information.

80 A student aid application was recently submitted to us by someone from this address. It appears that an incomplete name was provided on the application. The applicant should review Items 1 and 2 on Part 2 of the SAR and provide his or her full name. If the applicant does not have both a first and a last name, draw a line through the previous answer and the new answer space for the blank name.

81 Social Security Administration records indicate that you are incarcerated in a local prison facility. Your incarceration may affect your eligibility for federal student aid. Please contact your FAA for additional information.

82 A student aid application was recently submitted to us by someone from this address. No name was provided on the application. The applicant must provide his or her full name in Items 1 and 2 on Part 2 of the SAR.

83 Social Security Administration records indicate that you are incarcerated in a State or federal prison facility. Your incarceration may affect your eligibility for federal student aid. Please contact your FAA for additional information.

84 We could not complete eligibility matching with the Social Security Administration because you did not give us your last name or date of birth. Correct Items 1 and/or 9 on your SAR.

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85 You didn't tell us whether your parents filed an income tax form for 1999, so we assumed your parent(s) did or will file a 1999 income tax return. If this assumption is not correct, fill in code "3" (Will not file) in Item 71 on Part 2 of your SAR. Also correct Items 72 through 79, if needed.

86 To resolve your Perkins overpayment, your FAA must access NSLDS for additional Perkins overpayment information.

87 You didn't tell us whether your parents filed an income tax form for 1999, so we assumed your parent(s) did not and will not file a 1999 income tax return. If this assumption is not correct, fill in the appropriate code number in Item 71 on Part 2 of your SAR. Also correct Items 72 through 79, if needed.

88 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. Your FAA may contact the school associated with the overpayment for additional information.

89 You reported incomes for both parents. However, you reported or we assumed that they are Please review Items 60, 78, and 79 and report the marital status and income for only the parent(s) who support(s) you.

90 To resolve your Perkins overpayment, your FAA must contact the school associated with the Perkins overpayment.

91 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For more information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

92 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For more information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

93 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For more information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

94 It appears you reported the same income value more than once. Review the income items in boldface type on Part 2 of your SAR. If these items are correct, do not change them.

95 You didn't tell us whether you filed an income tax form for 1999, so we assumed you did or will file a 1999 U.S. income tax return. If this assumption is not correct, fill in code "3" (Will not file) in Item 37 on Part 2 of your SAR. Also correct Items 38 through 45, if needed.

96 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayments. Your FAA may access NSLDS for additional Perkins overpayment information.

97 You didn't tell us whether you filed an income tax form for 1999, so we assumed you did not and will not file a 1999 U.S. income tax return. If this assumption is not correct, fill in the appropriate code number in Item 37 on Part 2 of your SAR. Also

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correct Items 38 through 45, if needed.

98 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. Your FAA may access NSLDS for additional Perkins overpayment information.

99 You reported income for a spouse. However, you reported or we assumed that your marital status is You should report income for a spouse only if you are married. If you are married, check "Married" in Item 16 on Part 2 of your SAR. If you are unmarried or were married, but the separation, divorce, or death of your spouse occurred before you applied for student aid, correct Item 45. Also review Item 44 to make sure it is correct.

100 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

101 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

102 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

103 We were unable to find one or more of the schools you listed on your application on our eligible school file. We therefore could not determine if each school participates in federal student aid programs. To receive federal student aid, you must attend a school that participates in these programs. Check with each school you listed on your application that does not appear on your SAR to find out if it participates in these programs. Contact your FAA for assistance to make corrections to your SAR.

104 ATTENTION: We were unable to find any schools you listed on your application on our eligible school file, or you did not list any schools on your application or did not verify any schools on your renewal application. To receive federal student aid, you must attend a school that participates in the federal student aid programs. Check with each school you are considering in 2000-2001 to find out if it participates in these programs. Contact your FAA for assistance in making necessary corrections to your SAR.

105 You have corrected the information from your financial aid application at least four times. See the FAA at your school before sending in any further corrections.

106 You have corrected information on your SAR more than 20 times. Before sending in another correction, contact your FAA for assistance.

107 To resolve your Perkins overpayments, your FAA must access NSLDS for additional Perkins overpayment information.

108 Your parent did not sign your application or the SAR corrections you submitted. If your parent is not able to sign, see your FAA or High School Counselor.

109 We could not process your application or the SAR corrections you submitted because your parent did not sign your application or your SAR. You and your parent must sign the Certification at the end of Part 2 of this SAR, make any necessary corrections, and return Part 2 to the address next to the Certification. If your parent is not able to sign, see your FAA or High School Counselor.

110 We have not received the signature page from your FAFSA Express or FAFSA on the Web

application or correction.

111 We cannot process your application submitted through FAFSA Express or FAFSA on the Web until you have signed the Certification at the end of Part 2 of this SAR and returned it to the address next to the Certification. If you have provided your parents' information, one of them must also sign this SAR. If your parent is not able to sign, see your FAA or High School Counselor.

112 We have applied a formula to the financial aid information you submitted. The result of this formula will be used by your school to determine your eligibility for most types of federal student aid. Based on the information you gave us, you are not eligible for a Federal Pell Grant but you may be eligible for other aid. All the schools listed on this SAR will receive an electronic report of your information. Unless a school tells you otherwise, you do not need to submit this SAR to any school. Keep the SAR in case you need to make corrections, or if you decide to attend a school that is not listed.

113 N/A

114 N/A

115 Our records indicate you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional federal student loans, you must see your FAA.

116 Our records indicate you have one or more student loans in an active bankruptcy status. Before you can receive any additional federal student loans, you must see your FAA.

117 Based on the information you provided on your application, we had to assume certain information to calculate your eligibility for federal student aid. We printed the assumption we made and the word "assumed" in the "You told us" column for each of these items. If these assumptions are correct, do not change them.

118 Be sure to review the items in boldface type on Part 2 of your SAR and make any corrections if necessary.

119 If you need help correcting your SAR, contact the FAA at the school you plan to attend.

120 If you need help correcting your SAR, contact your FAA for assistance, or call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243).

121 You confirmed when you submitted your application that you were born on or after 09/01/84, you are not a ward of the court or an orphan, and you are not applying for Early Analysis. If this information is not correct, see your FAA for assistance.

122 You confirmed when you submitted your application that the number of family members in your parents' household is 15 or more. If this is incorrect, you should correct Item 65 on Part 2 of your SAR.

123 You confirmed when you submitted your application that the number of family members in your household is 15 or more. If this is incorrect, you should correct Item 86 on Part 2 of your SAR.

124 Contact the following agency(ies) regarding your defaulted federal student loan:

125 It takes approximately four weeks to receive a new SAR once you send corrections to the address next to the Certification. If you want to be considered for a Federal Pell

Grant, your FAA must receive your SAR by August 15, 2001, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. See your FAA for more information.

126 Your application record was compared with the National Student Loan Data System (NSLDS). The NSLDS confirmed that you have made satisfactory arrangements to repay one or more defaulted federal student loans. Please continue to make payments as provided in your agreement to avoid becoming permanently ineligible for further federal student assistance.

127 It may be too late to submit any corrections to your SAR. If you want to be considered for a Federal Pell Grant, you must submit a complete, correct SAR to your FAA no later than August 15, 2001, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. Under certain circumstances, students selected for verification have an additional 60 days from their last day of enrollment, or August 15, 2001, whichever comes first, to submit a complete, correct SAR for payment. Contact your FAA for more information.

128 We were unable to determine your eligibility because the information you submitted on your application or on your SAR was incomplete or inconsistent. Unless you are completing verification, it may be too late for you to make corrections or give us any more information for this year. If you are still completing verification and you need to correct your SAR, contact the Financial Aid Administrator at your school for assistance. We must have your corrected SAR no later than August 15, 2001.

129 (letter continued on back of page)

130 (letter continued)

131 To receive federal student aid, you cannot be in default on any U.S. Department of Education student loan. Because of processing problems we were unable to determine whether you are in default on a loan. Contact your FAA for more information.

132 Our records indicate that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.

133 Our records indicate that you received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal student aid programs to which you were not entitled. Until your overpayment has been resolved, you are ineligible to receive any federal student assistance.

134 Our records indicate that you are in DEFAULT on at least one federal student loan and that you received at least one overpayment of federal student aid funds. You are not eligible to receive any federal student aid until these items have been resolved.

135 To resolve your defaulted federal student loan(s), contact the lender associated with the loan.

136 To resolve your defaulted federal student loan(s), contact the school associated with the loan.

137 Your application record was compared with the National Student Loan Data System (NSLDS). However, no financial aid history information was found for printing on your SAR.

138 We matched your social security number (SSN) with the National Student Loan Data System (NSLDS), but neither name nor date of birth on the NSLDS record match the information on your student aid application. Therefore this SAR does not contain the

financial aid history that is associated with your reported SSN. You should review your name, SSN, and date of birth and work with your FAA to resolve discrepancies.

139 NOTE: You reported a value(s) that exceeds the amount of space allowed on the SAR. This value appears on your SAR in boldface type as all nines. Contact your FAA to see how this affects your EFC calculation.

140 Your application record was compared with the National Student Loan Data System (NSLDS). The NSLDS confirmed that your social security number is not associated with any previous financial aid history.

141 You changed your response to citizenship or you changed the Alien Registration Number verified with INS. You must submit proof of your citizenship status to your FAA.

142 The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible noncitizen because there is a question about your Alien Registration Number. You must submit proof of your noncitizen eligibility to your school.

143 Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS), and you meet the citizenship requirements for federal student aid.

144 The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible noncitizen. You must submit proof of your noncitizen eligibility to your school.

145 According to Social Security Administration (SSA) records, the social security number you provided in Item 8 belongs to a deceased person. If Item 8 is incorrect, you should correct your social security number on your SAR. If the number in Item 8 is correct, you must contact an SSA office to resolve this problem.

146 We sent your application to Social Security Administration (SSA) to verify your citizenship status. The SSA did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive federal student aid. If you are an eligible noncitizen, you must correct Item 14 on this SAR and provide your Alien Registration Number.

147 You reported that both of your family members are in college. We have assumed the number in college should be one because your parent should not be included in Item 87.

148 You reported the same value for number of family members and number in college. We have assumed the number in college should be one. Your parents should not be included in Item 87. Review Items 86 and 87 and make any necessary corrections.

149 If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other federal student aid in 2000-2001. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, you do not need to submit the SAR to the schools you listed. All schools listed will receive the information electronically.

150 N/A

151 N/A

152 (letter continued on next page)

153 On a previous SAR, you changed information that affects your dependency status.

154 The amount you have reported in taxes paid for your parent(s) (Item 75) appears to be over the allowable amount based on the amount you reported in adjusted gross income (Item 74). Please review your answers to these items and make any corrections, if necessary.

155 The amount you have reported in taxes paid (Item 41) appears to be over the allowable amount based on the amount you reported in adjusted gross income (Item 40). Please review your answers to these items and make any corrections, if necessary.

156 When you applied, you told us that your parents would file their 1999 income tax return but hadn't yet. If your parents have now filed their 1999 tax return, correct any items in Step Four of this SAR to reflect the information as reported on their tax return. If your parents still haven't filed their 1999 tax return, notify your FAA once they file if any of Items 74-79 change.

157 When you applied, you told us that you would file your 1999 income tax return but hadn't yet. If you have now filed your 1999 tax return, correct any items in Step Two of this SAR to reflect the information as reported on your tax return. If you still haven't filed your 1999 tax return, notify your FAA once you file if any of Items 40-45 change.

158 You may not be eligible to receive a Federal Pell Grant because you reported that you have a bachelor's degree (item 34) or you are working on a degree beyond a bachelor's degree (item 55), or both. Your FAA will determine what types of federal student aid you are eligible to receive. All the schools that you listed will receive your application information electronically.

159 N/A

160 N/A

161 As we indicated on your previous SAR, your application has been selected for review in a process called verification. If you have not already been instructed, your school will instruct you to provide certain financial documents.

162 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is correct, you should have provided your parents' information in Step Four. If you did not, you must provide the information in Step Four on Part 2 of your SAR and you and your parent must sign the Certification statement. If you believe you are or will be a qualifying veteran, you must contact a VA office to resolve this problem.

163 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is not correct, you must contact a VA office to resolve this problem.

164 This SAR reflects a DEPENDENCY STATUS override, as determined by your FAA on this o on a previous transaction.

165 Your DEPENDENCY STATUS override has been canceled as requested by your FAA.

166 The amount you have reported in Item 77 appears to be inconsistent with the information reported in Items 60 and 65. Please review your answers to these items

and make any corrections if necessary.

167 The amount you have reported in Item 77 appears to be inconsistent with the information reported in Items 60 and 65. Please review your answers to these items and make any corrections if necessary.

168 The amount you have reported in Item 77 appears to be inconsistent with the information reported in Items 60, 65, 78, and 79. Please review your answers to these items and make any corrections if necessary.

169 The amount you have reported in Item 77 appears to be inconsistent with the information reported in Items 60, 65, 78, and 79. Please review your answers to these items and make any corrections if necessary.

170 Your application has been selected for review in a process called verification. Your school will request signed copies of certain financial documents for you and your parents.

171 Your application has been selected for review in a process called verification. Your school will request signed copies of certain financial documents for you (and your spouse).

172 This Student Aid Report (SAR) was produced because of a processing change, and updates your previous SAR.

173 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is correct, you should have provided your parents' information in Step Four. If you did not, you must provide the information in Step Four on Part 2 of your SAR and you and your parent must sign the Certification statement. If you believe you are or will be a qualifying veteran, you must contact a VA office to resolve this problem.

174 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is not correct, you must contact a VA office to resolve this problem.

175 You reported on your student aid application that you have dependents other than a spouse. However, you reported that you are married, and that the number of family members is 2. These answers are inconsistent. Review your answers to Items 16, 57, and 86 on Part 2 of your SAR and make any corrections if necessary.

176 The amount you have reported in Item 43 appears to be inconsistent with the information reported in Items 16 and 86. Please review your answers to these items and make any corrections if necessary.

177 The amount you have reported in Item 43 appears to be inconsistent with the information reported in Items 16 and 86. Please review your answers to these items and make any corrections if necessary.

178 The amount you have reported in Item 43 appears to be inconsistent with the information reported in Items 16, 44, 45, and 86. Please review your answers to these items and make any corrections if necessary.

179 The amount you have reported in Item 43 appears to be inconsistent with the information reported in Items 16, 44, 45, and 86. Please review your answers to these items and make any corrections if necessary.

180 The Department of Veterans Affairs (VA) has confirmed that you are currently serving

in the U.S. Armed Forces. You indicated on your application that you will be released from active duty by June 30, 2001. You must provide documentation of this to your FAA before you can receive Federal student aid.

181 Debt Collection Service, 1-800-621-3115 (GA 611)

182 Debt Collection Service, 1-800-621-3115 (GA 620)

183 Debt Collection Service, 1-800-621-3115 (GA 627)

184 Debt Collection Service, 1-800-621-3115 (GA 631)

185 Debt Collection Service, 1-800-621-3115 (GA 654)

186 Debt Collection Service, 1-800-621-3115 (GA 656)

187 Debt Collection Service, 1-800-621-3115 (GA 701)

188 United Student Aid Funds, Alaska Claims Assistance, 1-800-331-2314 (GA 702)

189 Student Loan Foundation of Arkansas, Collections, 1-800-622-3446 (GA 705)

190 California Student Aid Commission, 1-800-367-1589 (GA 706)

191 Colorado Guaranteed Student Loan Program, 303-305-3000 (GA 708)

192 Connecticut Student Loan Foundation, Collections, 1-800-237-9721 or 860-257-4001 (GA 709)

193 Debt Collection Service, 1-800-621-3115 (GA 710)

194 Debt Collection Service, 1-800-621-3115 (GA 711)

195 Florida Department of Education, Defaulted Borrowers Assistance, 1-800-366-3475 or 850-942-4662 (GA 712)

196 Georgia Student Finance Commission, Collections, 1-800-776-6878 or 770-414-3000 (GA 713)

197 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 716)

198 Illinois Student Assistance Commission, Claims and Collections, 1-800-934-3572 or 847-948-8500 (GA 717)

199 United Student Aid Funds, Indiana Claims Assistance, 1-800-331-2314 (GA 718)

200 Iowa College Aid Commission, Claims Dept., 1-800-383-4222 or 515-281-3501 (GA 719)

201 Kentucky Higher Education Assistance Authority, Collections Office, 1-800-928-8926 or 502-696-7281 (GA 721)

202 Louisiana Office of Student Financial Assistance, 1-800-256-6882 or 1-800-259-5626 (GA 722)

203 United Student Aid Funds, Maine Claims Assistance, 1-800-331-2314 or 317-578-6938 (GA 723)

204 United Student Aid Funds, Maryland Claims Assistance, 1-800-331-2314 (GA 724)

205 American Student Assistance, Collections, 1-800-999-9080 or 617-426-9434 (GA 725)

206 Michigan Higher Education Assistance Authority, Collections, 1-800-642-5626 or 517-373-0760 (GA 726)

207 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 727)

208 Debt Collection Service, 1-800-621-3115 (GA 728)

209 Missouri Default Collection Services, BTI Services, 1-800-824-4893, Ext. 1 (GA 729)

210 Montana Guaranteed Student Loan Program, Claims Management, 1-800-537-7508 or 406-444-0395 (GA 730)

211 Nebraska Student Loan Program, Collection Office, 1-800-735-8778, Ext. 6380 or 402-479-6800 (GA 731)

212 United Student Aid Funds, Nevada Claims Assistance, 1-800-331-2314 (GA 732)

213 New Hampshire Higher Education Assistance Foundation, Claims Section, 1-800-525-2577 or 603-225-6612 (GA 733)

214 New Jersey Higher Education Assistance Authority, 1-800-792-8670 (GA 734)

215 New Mexico Educational Assistance Foundation, 1-800-279-5063 or 505-345-3371 (GA 735)

216 New York State Higher Education Service, Office of Default, 1-800-666-0991 (GA 736)

217 North Carolina State Education Assistance Authority, Collections, 1-800-544-1644 (GA 737)

218 North Dakota Post Claims Collections, 1-800-472-2166, Ext. 5662 or 701-328-5662 (GA 738)

219 Debt Collection Service, 1-800-621-3115 (GA 739)

220 Oklahoma Guaranteed Student Loan Program, Collection Office, 1-800-522-8022 or 405-858-4375 (GA 740)

221 Oregon State Scholarship Commission, Collection Office, 1-800-457-0135 (GA 741)

222 Pennsylvania Higher Education Assistance Agency, 1-800-233-0751 (GA 742)

223 Rhode Island Higher Education Assistance Authority, 1-800-922-9855 or 401-736-1100 (GA 744)

224 South Carolina State Education Assistance Authority, Collections, 1-800-347-2752 or 803-798-0916 (GA 745)

225 Education Assistance Corporation, 1-800-874-8982 or 605-622-4347 (GA 746)

226 Tennessee Default Collection Services, BTI Services, 1-800-257-6528, Ext. 1 (GA 747)

227 Texas Guaranteed Student Loan Corp., Collections, 1-800-252-9743 or 512-219-7337 (GA 748)

228 Utah Higher Education Assistance Agency, 801-321-7200 or 1-800-418-8757 (GA 749)

229 Vermont Student Assistance Corp., 1-800-642-3177 or 802-655-9602, Ext. 278 (GA 750)

230 Debt Collection Service, 1-800-621-3115 (GA 751)

231 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 753)

232 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 755)

233 Debt Collection Service, 1-800-621-3115 (GA 772)

234 Debt Collection Service, 1-800-621-3115 (GA 778)

235 United Student Aid Funds, Post Claims Assistance, 1-800-331-2314 (GA 800)

236 United Student Aid Funds, Arizona Claims Assistance, 1-800-331-2314 (GA 804)

237 United Student Aid Funds, Hawaii Claims Assistance, 1-800-331-2314 (GA 815)

238 Educational Credit Management Corporation, 612-221-0566 (GA 927)

239 Educational Credit Management Corporation, 612-221-0566 (GA 951)

240 N/A

241 N/A

242 N/A

243 N/A

244 N/A

245 Direct Loan Servicing Center, Utica, NY, 1-800-848-0979 (SV0101)

246 N/A

247 N/A

248 N/A

249 N/A

250

251 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303. (EDR 04)

252 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422. (EDR 05)

253 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102. (EDR 09)

254 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs. Please contact your FAA to resolve this issue.

255 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs. Please contact your FAA to resolve this issue.

256 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

257 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of

subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

258 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

259 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

260 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs. Please contact your FAA for resolution of this issue.

261 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the Federal loan programs. Please contact your FAA for resolution of this issue.

262 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

263 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

264 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

265 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

266 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs. Please contact your FAA for resolution of this issue.

267 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs.

Please contact your FAA for resolution of this issue.

268 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

269 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

270 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

271 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

APPENDIX D—2000-2001 SAR/ISIR COMMENT CODES AND TEXT

ISIR

01 As you requested, this is a copy of the Institutional Student Information Record (ISIR) we processed on No information has been changed.

02 You indicated on your FAFSA Express or FAFSA on the Web application that you were applying for "early analysis" and would not enroll in college before July 1, 2001. If this is not correct, contact your FAA.

03 This Institutional Student Information Record (ISIR) shows corrections to data that was previously entered incorrectly by an MDE agency.

04 This Institutional Student Information Record (ISIR) has been produced due to a change in your financial aid history information on the National Student Loan Data System (NSLDS) that may affect your eligibility for federal student aid. Contact your Financial Aid Administrator (FAA) for additional information.

05 N/A

06 Read this letter carefully and review each item on this Institutional Student Information Record (ISIR). You may submit corrections to the information by following the instructions given to you by your Financial Aid Administrator (FAA).

07 This Institutional Student Information Record (ISIR) has been produced because your verification issue has been resolved.

08 We cannot process your application until you have given us additional information. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW,ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of your ISIR and your current address and telephone number (including the area code).

09 We cannot process your application because our records indicate that you are currently being denied aid due to a debarment and suspension action. If you wish to contest this finding, please contact the Debarment and Suspension Specialist, U.S. Department of Education, 202-260-9988, within 30 days after you receive this ISIR.

10 To resolve your FSEOG overpayment, your FAA must access NSLDS for additional FSEOG overpayment information.

11 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. Your FAA may contact the school associated with the overpayment for additional information.

12 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

13 You tried to change your social security number. The Social Security Administration already verified that this social security number belongs to you. If you need assistance, see your FAA.

14 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S.

Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

15 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

16 You reported a total income for your parents that appears to be unusually low. Review the items marked with an "h" or an "*" in Step Four of your ISIR and make corrections if necessary.

17 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayments. Your FAA may access NSLDS for additional FSEOG overpayment information.

18 We cannot process your application until you resolve a prior year verification overpayment. Contact the U.S. Department of Education by calling 202-708-4766, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Washington Service Center, 7th and D Streets, SW, ROB-3, Room 5118, Washington, DC 20202-5320. Include with your letter a copy of this ISIR and your current address and telephone number (including the area code).

19 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your FSEOG overpayment. Your FAA may access NSLDS for additional FSEOG overpayment information.

20 To resolve your Pell overpayment, your FAA must access NSLDS for additional Pell overpayment information.

21 You reported a total income that appears to be unusually low. Review the items marked with an "h" or an "*" in Step Two of your ISIR and make corrections if necessary.

22 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. Your FAA may contact the school associated with the overpayment for additional information.

23 It appears that the social security number you reported on your application is not valid. See your FAA for assistance.

24 The Social Security Administration (SSA) did not confirm that the social security number you reported on your aid application is valid. If you believe that the number you reported is correct, you must contact an SSA office to resolve this problem. If you determine that the social security number you reported on your aid application is not correct, you should correct your social security number or contact your FAA.

25 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

26 Selective Service will not process your registration until 30 days before your 18th Birthday. If you have not yet registered, you may answer "Yes" to "Are you male?" and "Register for Selective Service?" in Step One of this ISIR, complete a Selective Service registration form, available at your local post office, or register on-line at www.sss.gov. If you have already requested that you be registered, Selective Service will

process your request 30 days prior to your 18th birthday.

27 This report was produced in response to your Financial Aid Administrator's (FAA's) use of professional judgment to ADJUST your Expected Family Contribution (EFC).

28 We have forwarded your name to Selective Service for registration, as you requested. They will process your registration request 30 days prior to your 18th birthday.

29 Selective Service confirmed your registration or your exemption status.

30 The Selective Service reported that you have not registered with them. If you are female or were born before 1960, please contact your FAA. Otherwise, a male who is required to register with Selective Service must be registered to receive aid. If you have not yet registered, are male, and are 18 through 25 years of age, you must answer "Yes" to "Are you male?" and "Register for Selective Service?" in Step One of this ISIR, complete a Selective Service registration form, available at your local post office, or register on-line at www.sss.gov. If you believe you have already registered or are exempt, please contact the Selective Service at 847-688-6888 to resolve any problems regarding your registration status.

31 We have forwarded your name to Selective Service for registration, as you requested.

32 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

33 We could not send your name to Selective Service as you requested because you did not give us enough information, or because you are past the age limit for registration. If you are at least 18 but not yet 26, you may register by answering "Yes" to "Are you male?" and "Register for Selective Service?" in Step One of this ISIR. You may also register by completing a Selective Service registration form, available at your local post office or by registering on-line at www.sss.gov. If you are a male who has reached age 26, you cannot use this ISIR to register. You must contact Selective Service at 847-688-6888 to resolve your registration status before you can receive federal student aid. You are exempt from registering if born before 1960.

34 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. For additional information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

35 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayments. Your FAA may access NSLDS for additional Pell overpayment information.

36 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Pell overpayment. Your FAA may access NSLDS for additional Pell overpayment information.

37 Certain post-baccalaureate students enrolled in teaching credential programs may be eligible for a Federal Pell Grant. Contact your FAA for more information.

38 To resolve your Pell overpayment, your FAA must contact the school associated with the Pell overpayment.

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39 To resolve your Pell overpayments, your FAA must access NSLDS for additional Pell overpayment information.

40 This Institutional Student Information Record (ISIR) is in response to the student aid application you submitted. You had already submitted an application that is on file. This ISIR contains the same information as the ISIR or SAR you received from your previous application. We made changes only to your address or schools. If you need to make changes to your information, you should make them to this ISIR by following the instructions given to you by your Financial Aid Administrator (FAA).

41 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

42 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

43 To resolve your Pell overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

44 We could not process your FAA's request for an ADJUSTMENT to your Expected Family Contribution (EFC). Either you did not provide corrections to your financial information, or your FAA did not provide the information necessary to process an adjustment. As a result, we made changes only to your name and address if requested. No changes to financial information were made. Contact your FAA for further assistance.

45 This ISIR contains corrections sent to us from your previous ISIR or SAR. Your Financial Aid Administrator provided a signature and/or a Federal School Code number in the School Use Only box, but did not check the box to request a professional judgment adjustment. Therefore we cannot determine whether the changes we received were made by the student or were FAA adjustments.

46 We could not process your FAA's request to perform or cancel a DEPENDENCY OVERRIDE. Your FAA did not provide the necessary information. Contact your FAA for further assistance.

47 We need you to give us more information so that we can determine your eligibility for federal student aid. REVIEW ALL OF THE INFORMATION on this Institutional Student Information Record (ISIR) and respond to each of the items that we marked with an "h" or an "*". After making all necessary corrections, you and your parent must return all documentation to your school. Your Financial Aid Administrator (FAA) will receive a new ISIR.

48 You have reported a social security number for your parent that is the same as yours. Please review the social security numbers you have reported for yourself and your parent(s) on this ISIR and make any necessary corrections.

49 You did not report a social security number for your father or mother. Please review these items on your ISIR and provide the necessary information.

50 You need to give us more information so that we can determine your eligibility for federal student aid. REVIEW ALL OF THE INFORMATION on this Institutional Student Information Record (ISIR) and respond to each of the items that we marked with an "h" or an "*". After making all necessary corrections, you must return all documentation to your school. Your Financial Aid Administrator (FAA) will receive a new ISIR.

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51 You did not provide the complete social security number and name for your father or mother. Please review these items on your ISIR and provide the necessary information.

52 Your answer to "Drug Conviction Eligibility" has changed since you filed your initial application.

53 You did not provide an answer to "Drug Conviction Eligibility". We can not determine your eligibility for federal student aid without this information. Use the enclosed worksheet to determine your answer to this question and please contact your school's FAA. You can also call 1-800-4-FED-AID (1-800-433-3243) if you need help or if you have additional questions.

54 You reported a "2" in response to "Drug Conviction Eligibility". This indicates that you are currently ineligible for federal student aid but may become eligible during this award year. This means that your ineligibility period ends on or after July 1, 2000 but before June 30, 2001. You should contact your FAA when your ineligibility period expires, so that he or she can determine if you may receive federal funds during the 2000-2001 award year.

55 Your denial of benefits under the Anti-Drug Abuse Act of 1988 has been resolved and processing of your student aid application may continue. However, you must submit documentation to your FAA from the Department of Education's Drug Enforcement and Compliance Monitoring Office that shows what aid you may be eligible to receive.

56 We cannot process your application because our records indicate that you are currently being denied aid from one or more Title IV student aid programs by court order under terms of the Anti-Drug Abuse Act of 1988. If you wish to contest this finding, contact the Specialist for Drug Enforcement and Compliance Monitoring, U.S. Department of Education, 202-260-9988, within 30 days after the date you submit this ISIR to your school.

57 We forwarded your name to Selective Service for registration, as you requested. However, Selective Service did not complete registration for you because you did not answer "Yes" to "Are You Male". If you are male and have not yet registered, you may register by answering "Yes" to "Are You Male" and "Register for Selective Service?" under Step One of this ISIR. You may also register by completing a Selective Service registration form, available at your local post office, or registering on-line at www.sss.gov

58 You reported a "3" in response to "Drug Conviction Eligibility". This indicates that you are ineligible for federal student aid as a result of a drug related conviction. You may still be eligible to receive state, school, or other non-federal student aid. Please review the enclosed worksheet to ensure that you have correctly answered this question. If you determine that you have incorrectly answered this question, you should contact your school's FAA. You can also call 1-800-4-FED-AID (1-800-433-3243) if you need help or if you have additional questions.

59 We could not determine from the Social Security Administration if the social security number you reported belongs to you because you did not give us your last name or date of birth. Correct "Name" and/or "Date of Birth" under Step One of this ISIR.

60 The date of birth you reported on your application is inconsistent with the Social Security Administration's records. You must review "Name" and "Date of Birth" under Step One. If both of these items are correct, you must contact an SSA office to resolve this problem. If you find that any of these items are incorrect, you should correct this ISIR where appropriate.

61 According to Social Security Administration (SSA) records, the name you reported on

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your application does not correspond with the social security number on this ISIR. You must review "Name" and "Social Security Number" under Step One. If both of these items are correct, you must contact an SSA office to resolve this problem. If you find that any of these items are incorrect, you should correct this ISIR where appropriate.

62 In addition, the Social Security Administration could not confirm your claim of U.S. citizenship because of questions about your social security number, name, or date of birth.

63 As we indicated on your previous ISIR, the date of birth you reported on your application is inconsistent with the Social Security Administration's records.

64 As we indicated on your previous ISIR, the name you reported on your application does not correspond with the social security number you provided. You should review "Name" and "Social Security Number" under Step One. If both of these items are correct, you must contact a Social Security Administration office to resolve this problem. If your name is incorrect, you should correct this ISIR where appropriate. If you determine that your social security number is incorrect, you should contact your FAA to determine if you should correct your social security number on your ISIR or file a new application.

65 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

66 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

67 To resolve your FSEOG overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

68 You did not indicate on your application that you are a U.S. citizen or an eligible noncitizen. To be eligible to receive federal student aid, a student must be --

(1) A U.S. citizen (or U.S. National), or
(2) An eligible noncitizen, such as a U.S. permanent resident or a resident of certain Pacific Islands, or
(3) An eligible noncitizen as determined by the Department of Education.

69 You reported that you will be an undergraduate student in the 2000-2001 school year. This conflicts with the information you reported for "Bachelor's Degree by 7-1-2001. in Step One or "Working on Degree Beyond Bachelor's" in Step Three.

70 Your answers to "Bachelor's Degree by 7-1-2000" in Step One or "Working on Degree Beyond Bachelor's" in Step Three show that you will either have a bachelor's degree by July 1, 2000 or you will be working on a degree beyond a bachelor's degree in 2000-2001. Graduate students are eligible for most types of federal aid, but generally not the Federal Pell Grant. See your FAA to determine what types of aid you may be able to receive.

71 You did not indicate whether you will have a bachelor's degree by July 1, 2000 or if you will be working on a degree beyond a bachelor's degree in 2000-2001. After correcting these items in Steps One and Three, see your FAA to determine what types of aid you may be able to receive.

72 Your answers to "Bachelor's Degree by 7-1-2000" in Step One and "Working on Degree Beyond Bachelor's" in Step Three do not appear to agree. Please review your answers

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and make any corrections if necessary. Then see your FAA to determine what types of aid you may be able to receive.

73 You did not tell us your state of legal residence. To calculate your eligibility for federal student aid, we assumed that your state of legal residence is the same as your mailing state (for independent students) or your parents' state (for dependent students whose mailing state is blank). If this assumption is wrong, correct "State of Legal Residence" in Step One.

74 The date you reported in "Marital Status Date" as the date you were married, separated, divorced or widowed does not appear to be correct. Review this information and provide the correct month and year that your marital status changed.

75 You changed your marital status to "married." You are required to report marital status as of the date that you signed your original student aid application, and you should not update this item if you get married after you sign and submit your 2000-2001 student aid application. Review your response and make sure it is correct.

76 We could not determine your eligibility for federal student aid based on the information you reported on your Free Application for Federal Student Aid (FAFSA). Take this Institutional Student Information Record (ISIR) to the Financial Aid Administrator (FAA) at your school to get help correcting your information.

77 To resolve your FSEOG overpayment, your FAA must contact the school associated with the FSEOG overpayment.

78 Due to special circumstances, permission has been granted by the U.S. Department of Education to process your application after the July 2, 2001 deadline.

79 To resolve your FSEOG overpayments, your FAA must access NSLDS for additional FSEOG overpayment information.

80 A student aid application was recently submitted to us by someone from this address. It appears that an incomplete name was provided on the application. The applicant must provide his or her full name on the ISIR. If the applicant does not have both a first and a last name, contact your FAA for assistance.

81 Social Security Administration records indicate that you are incarcerated in a local prison facility. Your incarceration may affect your eligibility for federal student aid. Please see your FAA for additional information.

82 A student aid application was recently submitted to us by someone from this address. No name was provided on the application. The applicant must provide his or her full name on the ISIR.

83 Social Security Administration records indicate that you are incarcerated in a State or federal prison facility. Your incarceration may affect your eligibility for federal student aid. Please contact your FAA for additional information.

84 We could not complete eligibility matching with the Social Security Administration because you did not give us your last name or date of birth. Correct these items on your ISIR.

85 You didn't tell us whether your parents filed an income tax form for 1999, so we assumed your parent(s) did or will file a 1999 income tax return. If this assumption is not correct, correct your Parents' "Tax Form Filed Status" in Step Four. Also, correct any other items in this section if needed.

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86 To resolve your Perkins overpayment, your FAA must access NSLDS for additional Perkins overpayment information.

87 You didn't tell us whether your parents filed an income tax form for 1999, so we assumed your parent(s) did not and will not file a 1999 income tax return. If this assumption is not correct, correct your Parents' "Tax Form Filed Status" in Step Four. Also, correct any other items in this section if needed.

88 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. Your FAA may contact the school associated with the overpayment for additional information.

89 You reported incomes for both parents. However, you reported or we assumed that they are Please review your "Parents' Marital Status" and "Mother's and Father's Income from Work" in Step Four. You should report the marital status and income for only the parent(s) who support(s) you.

90 To resolve your Perkins overpayment, your FAA must contact the school associated with the Perkins overpayment.

91 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For more information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

92 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For more information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

93 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. For more information, contact the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

94 It appears you reported the same income value more than once. Review the income items marked with an "h" or an "*" on your ISIR. If these items are correct, do not change them.

95 You didn't tell us whether you filed an income tax form for 1999, so we assumed you did or will file a 1999 income tax return. If this assumption is not correct, correct Student's "Tax Form Filed Status" in Step Two of your ISIR. Also correct any other items in this section if needed.

96 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayments. Your FAA may access NSLDS for additional Perkins overpayment information.

97 You didn't tell us whether you filed an income tax form for 1999, so we assumed you did not and will not file a 1999 income tax return. If this assumption is not correct, correct Student's "Tax Form Filed Status" in Step Two of your ISIR . Also correct any other items in this section if needed.

98 The National Student Loan Data System (NSLDS) confirmed that you have made satisfactory arrangements to repay your Perkins overpayment. Your FAA may access NSLDS

for additional Perkins overpayment information.

99 You reported income for a spouse. However, you reported or we assumed that your marital status is You should report income for a spouse only if you are married. If you are married, correct Student's "Marital Status" in Step One of your ISIR. If you are unmarried or were married, but the separation, divorce, or death of your spouse occurred before you applied for student aid, correct "Spouse's Income" in Step Two and review "Student's Income" to make sure it is correct.

100 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

101 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422.

102 To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102.

103 We were unable to find one or more of the schools you listed on your application on our eligible school file. We therefore could not determine if each school participates in federal student aid programs. To receive federal student aid, you must attend a school that participates in these programs. Check with each school you listed on your application that does not appear on your ISIR to find out if it participates in these programs. Contact your FAA for assistance to make corrections to your ISIR.

104 ATTENTION: We were unable to find any schools you listed on your application on our eligible school file, or you did not list any schools on your application or did not verify any schools on your renewal application. To receive federal student aid, you must attend a school that participates in the federal student aid programs. Check with each school you are considering in 2000-2001 to find out if it participates in these programs. Contact your FAA for assistance to make the necessary corrections to your ISIR.

105 You have corrected the information from your financial aid application at least four times. Contact the FAA at your school to receive further instructions before making any more corrections.

106 You have corrected information on your ISIR more than 20 times. Before sending in another correction, contact your FAA for assistance.

107 To resolve your Perkins overpayments, your FAA must access NSLDS for additional Perkins overpayment information.

108 Your parent did not sign your application or the corrections you submitted. If your parent is not able to sign, see your FAA or High School Counselor.

109 We could not process your application or the corrections you submitted because your parent did not sign your application or your SAR. You and your parent must make any necessary corrections, and submit these corrections to your FAA for processing. If your parent is not able to sign, see your FAA.

110 We have not received the signature page from your FAFSA Express or FAFSA on the Web application or correction.

111 We cannot process your application submitted through FAFSA Express or FAFSA on the Web until you have signed the Certification page at the end of this ISIR and returned

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it to your school for processing. If you have provided your parents' information, they must also sign this ISIR. If your parent is not able to sign, see your FAA or High School Counselor.

112 We have applied a formula to the financial aid information you submitted. The result of this formula will be used by your school to determine your eligibility for most types of federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant but you may be eligible for other aid. All the schools listed on this ISIR will receive an electronic report of your information. Unless a school tells you otherwise, you do not need to submit this ISIR to any school. Keep the ISIR in case you need to make corrections, or if you decide to attend a school that is not listed.

113 N/A

114 N/A

115 Our records indicate you have one or more student loans discharged because of a total and permanent disability. Before you can receive additional federal student loans, you must see your FAA.

116 Our records indicate you have one or more student loans in an active bankruptcy status. Before you can receive any additional federal student loans, you must see your FAA.

117 Based on the information you provided on your application, we had to assume certain information to calculate your eligibility for federal student aid. We printed an asterisk (*) next to the items containing assumed information. If these assumptions are correct, do not change them.

118 Be sure to review the items marked with an "h" or an "*" on your ISIR and make any corrections if necessary.

119 If you need help correcting your ISIR, contact the FAA at the school you plan to attend.

120 If you need help correcting your ISIR, contact your FAA for assistance, or call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243).

121 You confirmed when you submitted your application that you were born on or after 09/01/84, you are not a ward of the court or an orphan, and you are not applying for Early Analysis. If this information is not correct, see your FAA for assistance.

122 You confirmed when you submitted your application that the number of family members in your parents' household is 15 or more. If this is incorrect, you should correct this item in Step Four of your ISIR.

123 You confirmed when you submitted your application that the number of family members in your household is 15 or more. If this is incorrect, you should correct this item in Step Five of your ISIR.

124 Contact the following agency(ies) regarding your defaulted federal student loan:

125 If you want to be considered for a Federal Pell Grant, your FAA must receive your complete, correct ISIR by August 15, 2001, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. See your FAA for more information.

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126 Your application record was compared with the National Student Loan Data System (NSLDS). The NSLDS confirmed that you have made satisfactory arrangements to repay one or more defaulted federal student loans. Please continue to make payments as provided in your agreement to avoid becoming permanently ineligible for further federal student assistance.

127 It may be too late to submit any corrections to your ISIR. If you want to be considered for a Federal Pell Grant, your school must receive a complete, correct ISIR no later than August 15, 2001, or your last day of enrollment, whichever comes first. Other student aid programs have different deadlines. Under certain circumstances, students selected for verification have an additional 60 days from their last day of enrollment, or August 15, 2001, whichever comes first, to submit corrections. Contact your FAA for more information.

128 We were unable to determine your eligibility because the information you submitted on your application or on your ISIR was incomplete or inconsistent. Unless you are completing verification, it may be too late for you to make corrections or give us any more information for this year. If you are still completing verification and you need to correct your data, contact the Financial Aid Administrator at your school for assistance. Your school must have your corrected ISIR no later than August 15, 2001.

129 (letter continued on back of page)

130 (letter continued)

131 To receive federal student aid, you cannot be in default on any U.S. Department of Education student loan. Because of processing problems we were unable to determine whether you are in default on a loan. Contact your FAA for more information.

132 Our records indicate that you are in DEFAULT on a federal student loan. You are not eligible to receive any federal student aid until your default has been resolved.

133 Our records indicate that you received at least one overpayment of federal student aid funds. You are required by law to repay any funds received from the federal student aid programs to which you were not entitled. Until your overpayment has been resolved, you are ineligible to receive any federal student assistance.

134 Our records indicate that you are in DEFAULT on at least one federal student loan and that you received at least one overpayment of federal student aid funds. You are not eligible to receive any federal student aid until these items have been resolved.

135 To resolve your defaulted federal student loan(s), contact the lender associated with the loan.

136 To resolve your defaulted federal student loan(s), contact the school associated with the loan.

137 Your application record was compared with the National Student Loan Data System (NSLDS). However, no financial aid history information was found for printing on your ISIR.

138 We matched your social security number (SSN) with the National Student Loan Data System (NSLDS), but neither name nor date of birth on the NSLDS record match the information on your student aid application. Therefore this ISIR does not contain the financial aid history that is associated with your reported SSN. You should review your name, SSN, and date of birth and work with your FAA to resolve discrepancies.

139 NOTE: You reported a value(s) that exceeds the amount of space allowed on the ISIR.

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This value appears on your ISIR as all nines. Contact your FAA to see how this affects your EFC calculation.

140 Your application record was compared with the National Student Loan Data System (NSLDS). The NSLDS confirmed that your social security number is not associated with any previous financial aid history.

141 You changed your response to citizenship or you changed the Alien Registration Number verified with INS. You must submit proof of your citizenship status to your FAA.

142 The Immigration and Naturalization Service (INS) could not confirm your statement that you are an eligible noncitizen because there is a question about your Alien Registration Number. You must submit proof of your noncitizen eligibility to your school within 30 days after you receive this ISIR. If you fail to submit proof within 30 days, you may be found ineligible for federal student aid.

143 Your citizenship status has been confirmed by the Immigration and Naturalization Service (INS), and you meet the citizenship requirements for federal student aid.

144 The Immigration and Naturalization Service (INS) did not confirm your statement that you are an eligible noncitizen. You must submit proof of your noncitizen eligibility to your school within 30 days after you receive this ISIR. If you fail to submit proof within 30 days, you may be found ineligible for federal student aid.

145 According to Social Security Administration (SSA) records, the social security number you provided belongs to a deceased person. If the social security number you reported is incorrect, you should correct your social security number in Step One on your ISIR or contact your FAA. If the number in Step One is correct, you must contact an SSA office to resolve this problem.

146 We sent your application to Social Security Administration (SSA) to verify your citizenship status. The SSA did not confirm that you are a U.S. citizen. You need to provide your school with documentation of your citizenship status before you can receive federal student aid. If you are an eligible noncitizen, you must correct "Citizenship Status" on this ISIR and provide your Alien Registration Number.

147 You reported that both of your family members are in college. We have assumed the number in college should be one because your parent should not be included in the answer to this question.

148 You reported the same value for number of family members and number in college. We have assumed the number in college should be one. Your parents should not be included in the number in college. Review your answers to number of family members and number in college and make any necessary corrections.

149 If all the information on this ISIR is correct, you may be eligible to receive a Federal Pell Grant and other federal student aid in 2000-2001. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on this ISIR. If any of the information is incorrect, make corrections by following the instructions given to you by your FAA. IF ALL THE INFORMATION IS CORRECT, you do not need to submit the ISIR to the schools you listed. All schools listed will receive the information electronically.

150 N/A

0000150

151 N/A

152 (letter continued on next page)

153 On a previous ISIR, you changed information that affects your dependency status.

154 The amount you have reported in taxes paid for your parent(s) appears to be over the allowable amount based on the amount you reported in adjusted gross income. Please review your answers to these items and make any corrections, if necessary.

155 The amount you have reported in student's taxes paid appears to be over the allowable Amount based on the amount you reported in student's adjusted gross income. Please Review the answers to these items and make any corrections, if necessary.

156 When you applied, you told us that your parents would file their 1999 income tax return but hadn't yet. If your parents have now filed their 1999 tax return, correct any items in Step Four of this ISIR to reflect the information as reported on their return. If your parents still haven't filed their 1999 tax return, notify your FAA once they file if any tax information changes.

157 When you applied, you told us that you would file your 1999 income tax return but hadn't yet. If you have now filed your 1999 tax return, correct any items in Step Two of this ISIR to reflect the information as reported on your tax return. If you still haven't filed your 1999 tax return, notify your FAA once you file if any tax information changes.

158 You may not be eligible to receive a Federal Pell Grant because you reported that you have a bachelor's degree or you are working on a degree beyond a bachelor's degree, or both. Your FAA will determine what types of federal student aid you are eligible to receive. All the schools that you listed will receive your application information electronically.

159 N/A

160 N/A

161 As we indicated on your previous ISIR, your application has been selected for review in a process called verification. If you have not already been instructed, your school will instruct you to provide certain financial documents.

162 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is correct, you should have provided your parents' information in Step Four. If you did not, you must provide the information in Step Four and you and your parent must sign the Certification statement at the end of your ISIR. If you believe you are or will be a qualifying veteran, you must contact a VA office to resolve this problem.

163 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is not correct, you must contact a VA office to resolve this problem.

164 This ISIR reflects a DEPENDENCY STATUS override, as determined by your FAA on this or on a previous transaction.

165 Your DEPENDENCY STATUS override has been canceled as requested by your FAA.

166 The amount you reported in Parents' "Earned Income Credit" appears to be inconsistent

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with the information reported in Parents' "Marital Status" and "Number of Family Members". Please review your answers to these items and make any corrections if necessary.

167 The amount you reported in Parents' "Earned Income Credit" appears to be inconsistent with the information reported in Parents' "Marital Status" and "Number of Family Members". Please review your answers to these items and make any corrections if necessary.

168 The amount you reported in Parents' "Earned Income Credit" appears to be inconsistent with the information reported in Parents' "Marital Status", "Number of Family Members", "Father's Income", and "Mother's Income". Please review your answers to these items and make any corrections if necessary.

169 The amount you reported in Parents' "Earned Income Credit" appears to be inconsistent with the information reported in Parents' "Marital Status", "Number of Family Members", "Father's Income", and "Mother's Income". Please review your answers to these items and make any corrections if necessary.

170 Your application has been selected for review in a process called verification. Your school will request signed copies of certain financial documents for you and your parents.

171 Your application has been selected for review in a process called verification. Your school will request signed copies of certain financial documents for you (and your spouse).

172 This Institutional Student Information Record (ISIR) has been produced because of a processing change, and updates your previous ISIR.

173 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is correct, you should have provided your parents' information in Step Four. If you did not, you must provide the information in Step Four and you and your parent must sign the Certification statement at the end of your ISIR. If you believe you are or will be a qualifying veteran, you must contact a VA office to resolve this problem. •

174 The Department of Veterans Affairs (VA) did not confirm that you are or will be a qualifying veteran for receiving federal student aid for the 2000-2001 school year. If this is not correct, you must contact a VA office to resolve this problem.

175 You reported on your student aid application that you have dependents other than a spouse. However, you reported that you are married, and that the number of family members is 2. These answers are inconsistent. Review your answers to Student's "Marital Status" in Step One, "Dependents Other Than Spouse" in Step Three, and "Number of Family Members" in Step Five of your ISIR. Make any corrections if necessary.

176 The amount you reported in Student's "Earned Income Credit" appears to be inconsistent with the information reported in Student's "Marital Status" and "Number of Family Members". Please review your answers to these items and make any corrections if necessary.

177 The amount you reported in Student's "Earned Income Credit" appears to be inconsistent with the information reported in Student's "Marital Status" and "Number of Family Members". Please review your answers to these items and make any corrections if necessary.

178 The amount you reported in Student's "Earned Income Credit" appears to be inconsistent with the information reported in Student's "Marital Status", "Number of Family Members", "Student's Income", and "Spouse's Income". Please review your answers to these items and make any corrections if necessary.

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179 The amount you reported in Student's "Earned Income Credit" appears to be inconsistent with the information reported in Student's "Marital Status", "Number of Family Members", "Student's Income", and "Spouse's Income". Please review your answers to these items and make any corrections if necessary.

180 The Department of Veterans Affairs (VA) has confirmed that you are currently serving in the U.S. Armed Forces. You indicated on your application that you will be released from active duty by June 30, 2001. You must provide documentation of this to your FAA before you can receive federal student aid.

181 Debt Collection Service, 1-800-621-3115 (GA 611)

182 Debt Collection Service, 1-800-621-3115 (GA 620)

183 Debt Collection Service, 1-800-621-3115 (GA 627)

184 Debt Collection Service, 1-800-621-3115 (GA 631)

185 Debt Collection Service, 1-800-621-3115 (GA 654)

186 Debt Collection Service, 1-800-621-3115 (GA 656)

187 Debt Collection Service, 1-800-621-3115 (GA 701)

188 United Student Aid Funds, Alaska Claims Assistance, 1-800-331-2314 (GA 702)

189 Student Loan Foundation of Arkansas, Collections, 1-800-622-3446 (GA 705)

190 California Student Aid Commission, 1-800-367-1589 (GA 706)

191 Colorado Guaranteed Student Loan Program, 303-305-3000 (GA 708)

192 Connecticut Student Loan Foundation, Collections, 1-800-237-9721 or 860-257-4001 (GA 709)

193 Debt Collection Service, 1-800-621-3115 (GA 710)

194 Debt Collection Service, 1-800-621-3115 (GA 711)

195 Florida Department of Education, Defaulted Borrowers Assistance, 1-800-366-3475 or 850-942-4662 (GA 712)

196 Georgia Student Finance Commission, Collections, 1-800-776-6878 or 770-414-3000 (GA 713)

197 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 716)

198 Illinois Student Assistance Commission, Claims and Collections, 1-800-934-3572 or 847-948-8500 (GA 717)

199 United Student Aid Funds, Indiana Claims Assistance, 1-800-331-2314 (GA 718)

200 Iowa College Aid Commission, Claims Dept., 1-800-383-4222 or 515-281-3501 (GA 719)

201 Kentucky Higher Education Assistance Authority, Collections Office, 1-800-928-8926 or 502-696-7281 (GA 721)

202 Louisiana Office of Student Financial Assistance, 1-800-256-6882 or 1-800-259-5626 (GA 722)

203 United Student Aid Funds, Maine Claims Assistance, 1-800-331-2314 or 317-578-6938 (GA 723)

204 United Student Aid Funds, Maryland Claims Assistance, 1-800-331-2314 (GA 724)

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205 American Student Assistance, Collections, 1-800-999-9080 or 617-426-9434 (GA 725)

206 Michigan Higher Education Assistance Authority, Collections, 1-800-642-5626 or 517-373-0760 (GA 726)

207 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 727)

208 Debt Collection Service, 1-800-621-3115 (GA 728)

209 Missouri Default Collection Services, BTI Services, 1-800-824-4893, Ext. 1 (GA 729)

210 Montana Guaranteed Student Loan Program, Claims Management, 1-800-537-7508 or 406-444-0395 (GA 730)

211 Nebraska Student Loan Program, Collection Office, 1-800-735-8778, Ext. 6380 or 402-479-6800 (GA 731)

212 United Student Aid Funds, Nevada Claims Assistance, 1-800-331-2314 (GA 732)

213 New Hampshire Higher Education Assistance Foundation, Claims Section, 1-800-525-2577 or 603-225-6612 (GA 733)

214 New Jersey Higher Education Assistance Authority, 1-800-792-8670 (GA 734)

215 New Mexico Educational Assistance Foundation, 1-800-279-5063 or 505-345-3371 (GA 735)

216 New York State Higher Education Service, Office of Default, 1-800-666-0991 (GA 736)

217 North Carolina State Education Assistance Authority, Collections, 1-800-544-1644 (GA 737)

218 North Dakota Post Claims Collections, 1-800-472-2166, Ext. 5662 or 701-328-5662 (GA 738)

219 Debt Collection Service, 1-800-621-3115 (GA 739)

220 Oklahoma Guaranteed Student Loan Program, Collection Office, 1-800-522-8022 or 405-858-4375 (GA 740)

221 Oregon State Scholarship Commission, Collection Office, 1-800-457-0135 (GA 741)

222 Pennsylvania Higher Education Assistance Agency, 1-800-233-0751 (GA 742)

223 Rhode Island Higher Education Assistance Authority, 1-800-922-9855 or 401-736-1100 (GA 744)

224 South Carolina State Education Assistance Authority, Collections, 1-800-347-2752 or 803-798-0916 (GA 745)

225 Education Assistance Corporation, 1-800-874-8982 or 605-622-4347 (GA 746)

226 Tennessee Default Collection Services, BTI Services, 1-800-257-6528, Ext. 1 (GA 747)

227 Texas Guaranteed Student Loan Corp., Collections, 1-800-252-9743 or 512-219-7337 (GA 748)

228 Utah Higher Education Assistance Agency, 801-321-7200 or 1-800-418-8757 (GA 749)

229 Vermont Student Assistance Corp., 1-800-642-3177 or 802-655-9602, Ext. 278 (GA 750)

230 Debt Collection Service, 1-800-621-3115 (GA 751)

231 Northwest Education Loan Association, Collection Office, 1-800-552-0686 (GA 753)

232 Great Lakes Higher Education Corporation, 1-800-236-3100 (GA 755)

233 Debt Collection Service, 1-800-621-3115 (GA 772)

234 Debt Collection Service, 1-800-621-3115 (GA 778)

235 United Student Aid Funds, Post Claims Assistance, 1-800-331-2314 (GA 800)

236 United Student Aid Funds, Arizona Claims Assistance, 1-800-331-2314 (GA 804)

237 United Student Aid Funds, Hawaii Claims Assistance, 1-800-331-2314 (GA 815)

238 Educational Credit Management Corporation, 612-221-0566 (GA 927)

239 Educational Credit Management Corporation, 612-221-0566 (GA 951)

240 N/A

241 N/A

242 N/A

243 N/A

244 N/A

245 Direct Loan Servicing Center, Utica, NY, 1-800-848-0979 (SV0101)

246 N/A

247 N/A

248 N/A

249 N/A

250 N/A

251 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89 Atlanta, Georgia 30303. (EDR 04)

252 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, Chicago Service Center, P.O. Box 8422, Chicago, Illinois 60680-8422. (EDR 05)

253 Call the U.S. Department of Education at 1-800-621-3115, or write to the U.S. Department of Education, San Francisco Service Center, 50 United Nations Plaza, Room 250, San Francisco, California 94102. (EDR 09)

254 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs. Please contact your FAA to resolve this issue.

255 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received subsidized student loans in excess of loan limits established for the federal loan programs. Please contact your FAA to resolve this issue.

256 Based upon data provided by the National Student Loan Data System (NSLDS) and your

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reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

257 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

258 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

259 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level, we have determined that you have received a total amount of subsidized loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional subsidized student loans may be limited. Please contact your FAA if you have any questions.

260 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs. Please contact your FAA for resolution of this issue.

261 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs. Please contact your FAA for resolution of this issue.

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263 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

264 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

265 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

266 Based upon data provided by the National Student Loan Data System (NSLDS) and your

reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs. Please contact your FAA for resolution of this issue.

267 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received student loans in excess of loan limits established for the federal loan programs. Please contact your FAA for resolution of this issue.

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269 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

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271 Based upon data provided by the National Student Loan Data System (NSLDS) and your reported grade level and dependency status, we have determined that you have received a total amount of student loans that is close to the loan limits established for the federal loan programs. Therefore, your eligibility for additional student loans may be limited. Please contact your FAA if you have any questions.

APPENDIX E – ADDRESSES

	FAFSA Processor
Submit FAFSA	Federal Student Aid Programs P.O. Box 4015 Mt. Vernon, IL 62864-8615
Submit Renewal Application	Federal Student Aid Programs P.O. Box 4002 Mt. Vernon, IL 62864-8602
Pacific Islanders	Federal Student Aid Programs P.O. Box 4003 Mt. Vernon, IL 62864-8603
Spanish FAFSA	Federal Student Aid Programs P.O. Box 4014 Mt. Vernon, IL 62864-8614
Submit SAR (with corrections)	Federal Student Aid Programs P.O. Box 7020 Lawrence, KS 66044-7020
Request duplicate SAR, Change address or Change/add colleges	Federal Student Aid Programs P.O. Box 7021 Lawrence, KS 66044-7021
Signature Page For:	
FAFSA Express	Federal Student Aid Programs P.O. Box 7022 Lawrence, KS 66044-7022
FAFSA on the Web	Federal Student Aid Programs P.O. Box 7031 Lawrence, KS 66044-7031
Renewal on the Web	Federal Student Aid Programs P.O. Box 7032 Lawrence, KS 66044-7032
Corrections on the Web	Federal Student Aid Programs P.O. Box 7033 Lawrence, KS 66044-7033
PIN on the Web	Federal Student Aid Programs P.O. Box 7044 Lawrence, KS 66044-7044

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Department of Education Information Services

Federal Student Aid Information Center

- Questions on applying for aid
- Whether schools participate in federal aid programs
- School default rates
- Student eligibility
- Request publications on federal student aid
- Correct data entry errors made by MDE
- Assistance with answering specific application questions
- Has application been processed?
- Request duplicate SAR
- Change of address/institution

Telephone Services
(toll free)
1 (800) 4-FEDAID (1-800-433-3243)
1 (800) 730-8913 TDD for hearing impaired

Write to:
Federal Student Aid Information Center
P.O. Box 84
Washington, DC 20044

FAFSA Express/FAFSA on the Web Customer Service

- Technical Assistance
- Web browser set-up and downloading
- Modem and printer set up
- Connectivity and access

1 (800) 801-0576

Student Financial Assistance (SFA) Customer Support Inquiry Center

- Title IV policy questions
- Application processing questions
- Help contacting ED staff

1 (800) 433-7327
E-mail: csb@ed.gov
Fax: (202) 260-4199

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APPENDIX F – SAMPLE SARs AND SAR INFORMATION ACKNOWLEDGEMENT

2000 – 2001 SAR
INSTRUCTIONS AND CODES

HELPFUL HINTS:

Use the following checklist to ensure you've done everything necessary in order to apply for federal student aid.

- ❑ Read all the comments on Part 1 of your SAR. This will help you to correct any information we had questions about when we processed your financial aid application.
- ❑ Review ALL the items on Part 2 of your SAR to make sure that the information is correct. Follow the instructions at the top of Part 2.
- ❑ If you need to make corrections or respond to boldface items, contact your financial aid office to determine if your school can submit these corrections electronically. You may also submit your corrections, or make changes to your address or school through the Department of Education's web page (http://www.fafsa.ed.gov). You must use your PIN (formerly EAC) to access your record online.
- ❑ If you've made any corrections on this SAR that need to be processed, you (and your parent, if necessary) must sign the certifications located on the last page of this SAR and return your SAR to Federal Student Aid Programs, P.O. Box 7020, Lawrence, KS 66044-7020. Keep a copy of your SAR for your records.
- ❑ If you believe we entered your data incorrectly and you want us to make the changes for you over the phone, contact the Federal Student Aid Information Center on 1-800-4FED-AID (1-800-433-3243). The information specialist will determine if we made a data entry error. If so, the specialist may be able to correct your data over the phone.
- ❑ If you (and your family) have unusual circumstances, such as tuition expenses at an elementary or secondary school, unusual medical or dental expenses not covered by insurance, a family member who recently became unemployed, or changes in income or assets that affect your eligibility for financial aid, contact your financial aid office.
- ❑ Do not send any documentation (including tax forms) to the address next to your signature. This documentation will be discarded. If your financial aid administrator (FAA) requests documentation, send it directly to the financial aid office.
- ❑ If you only need to change your address or change the schools you have listed, you can make these changes over the telephone by calling 1-800-4FED-AID (1-800-433-3243) / TTY 1-800-730-8913. Only you (the applicant) can make this request and you must have the Data Release Number (DRN) that is printed on Part 1 and Part 2 of your SAR when you call.

CODES FOR QUESTION 28: DRUG CONVICTION ELIGIBILITY

1 Eligible
2 Part-year eligibility
3 Ineligible/don't know

WARNING: If you are convicted of drug distribution or possession, your eligibility for Title IV student financial aid is subject to suspension or termination.

NEED HELP?

If you do not know how to answer a question, want further assistance correcting your SAR, want to know the status of the submission of your application, need general information concerning student financial aid, or do not understand what to do next, you have several options:

- ➢ Refer to the instructions that came with your application;
- ➢ Call 1-800-4FED-AID (1-800-433-3243); (TTY = 1-800-730-8913);
- ➢ Write to Federal Student Aid Programs, P.O. Box 84, Washington, DC 20044-0084;
- ➢ Contact the financial aid office at the school you plan to attend; or
- ➢ Visit our website at www.ed.gov/finaid.html

ATTENTION: Did you know that you could file your *FAFSA* or *RENEWAL FAFSA on the Web*? When you apply next year, you can file your form electronically by going to:

http://www.fafsa.ed.gov

THE OFFICE OF MANAGEMENT & BUDGET WANTS YOU TO KNOW:

- ↪ According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0008. The time required to complete this information collection is estimated to be an average of 15 to 30 minutes, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collected. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form please write to: U.S. Department of Education, Washington, DC 20202-4651. If you have any comments or concerns regarding the status of your individual submission of this form, write directly to: Federal Student Aid Information Center, P.O. Box 84, Washington, DC 20044.
- ↪ By answering questions 88 through 99, and signing the Free Application for Federal Student Aid, you gave permission to the U.S. Department of Education to provide information from your application to the college(s) listed in Step 6. You also agreed that such information is deemed to incorporate by reference the certification statement in step 7 of the financial aid application.

CODES FOR QUESTION 31: TYPE OF DEGREE/CERTIFICATE

1 1st Bachelor's degree
2 2nd Bachelor's degree
3 Associate degree (occupational or technical program)
4 Associate degree (general education or transfer program)
5 Certificate or diploma for completing an occupational, technical, or educational program less than two years
6 Certificate or diploma for completing an occupational, technical, or educational program of at least two years
7 Teaching credential program (non-degree program)
8 Graduate or professional degree
9 Other/Undecided

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Information Acknowledgement
2000-2001 Student Aid Report (SAR)
Federal Student Aid Programs

OMB No. 1845-0008
Form Approved
Exp. 12/31/2001

123-45-6789
ST 99 DRN: 1234

Do not use this form to make corrections. See your Financial Aid Administrator.

000117C041

March 17, 2000

ABCDEFGHI J. ABCDEFGHIJKLMNOP
1234 ABCDEFGHIJKLMNOPQRSTUV
ABCDEFGHIJKLMNOPQ, AB 12345

EFC: 00979*C

BA DEG REC'D

We have processed the electronic Application for Federal Student Aid, Renewal Application for Federal Student Aid, or correction that you submitted through your school. On the back of this page we have printed the information we received and a summary of the results of processing that information. You should review this information and contact your Financial Aid Administrator (FAA) if any corrections need to be made. Based on the information you provided, we may have assumed certain information to calculate your eligibility for Federal student aid. We printed the assumption we made and the word "assumed" for those items on the back of this page. If these assumptions are not correct, contact your FAA to make the necessary corrections.

We have applied a formula to the information from the form you submitted. The result of this formula will be used by your school to determine your eligibility for most types of Federal student aid. See your FAA to determine what types of student aid you may be able to receive. Based on the information you gave us, you are not eligible for a Federal Pell Grant.

Your application has been selected for review in a process called verification. You must submit to your school signed copies of certain 1999 financial documents. Contact your FAA to find out which documents are required.

You must contact your FAA to determine if you meet all of the eligibility requirements to receive Federal financial aid.

123-45-6789 ST 01

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This section contains information from your student aid application (shaded items display parents' information, if provided). If you need to make corrections, see the financial aid administrator at your school.

1. LAST NAME	ABCDEFGHIJKLMNOP
2. FIRST NAME	ABCDEFGHI
3. MIDDLE INITIAL	A
4. PERMANENT STREET ADDRESS	12345 ABCDEFGHIJKLMNOPQ
5. CITY	ABCDEFGHIJKLMNOPQ
6. STATE ABBREVIATION	AB
7. ZIP CODE	12345
8. SOCIAL SECURITY NUMBER	123-45-6789
9. DATE OF BIRTH	JANUARY 01, 1961
10. PERMANENT HOME PHONE NUMBER	(999) 999-9999
11. DO YOU HAVE A DRIVER'S LICENSE?	YES
12. DRIVER'S LICENSE NUMBER	A-1234-456-789-012-34
13. DRIVER'S LICENSE STATE ABBREVIATION	AB
14. CITIZENSHIP STATUS	(ELIG. NON-CIT ASSUMED)
15. ALIEN REGISTRATION NUMBER	123456789
16. MARITAL STATUS	(MARRIED ASSUMED)
17. DATE OF MARITAL STATUS	JANUARY 1992
18. ENROLLMENT STATUS SUMMER TERM 2000	LESS THAN 1/2 TIME
19. ENROLLMENT STATUS FALL SEM/QTR 2000	LESS THAN 1/2 TIME
20. ENROLLMENT STATUS WINTER QTR 2000-2001	LESS THAN 1/2 TIME
21. ENROLLMENT STATUS SPRING SEM/QTR 2001	LESS THAN 1/2 TIME
22. ENROLLMENT STATUS SUMMER TERM 2001	LESS THAN 1/2 TIME
23. FATHER'S EDUCATIONAL LEVEL	COLLEGE OR BEYOND
24. MOTHER'S EDUCATIONAL LEVEL	COLLEGE OR BEYOND
25. STATE OF LEGAL RESIDENCE ABBREVIATION	AB
26. LEGAL RESIDENT BEFORE JANUARY 1, 1995?	(BLANK)
27. DATE YOU BECAME A LEGAL RESIDENT	JANUARY 1961
28. DRUG CONVICTION ELIGIBILITY?	INELIGIBLE/DON'T KNOW
29. ARE YOU MALE?	(BLANK)
30. REGISTER YOU FOR SELECTIVE SERVICE?	(BLANK)
31. TYPE OF DEGREE/CERTIFICATE	1ST BA
32. GRADE LEVEL IN COLLEGE IN 2000-2001	1ST PREVIOUSLY ATTENDED
33. HIGH SCHOOL DIPLOMA OR GED?	(BLANK)
34. FIRST BACHELOR'S DEGREE BY 7-1-2000?	(BLANK)
35. INTERESTED IN STUDENT LOANS?	(BLANK)
36. INTERESTED IN WORK-STUDY?	(BLANK)
37. FILED 1999 IRS INCOME TAX RETURN	WILL FILE
38. TYPE OF 1999 TAX FORM USED	U.S. TRUST TERRITORY
39. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
40. ADJUSTED GROSS INCOME FROM IRS FORM	$ (-123,456 ASSUMED)
41. U.S. INCOME TAX PAID	$ (12,345 ASSUMED)
42. EXEMPTIONS CLAIMED	00
43. EARNED INCOME CREDIT	$ (12,345 ASSUMED)
44. STUDENT'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
45. SPOUSE'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
46. AMOUNT FROM WORKSHEET A	$ (12,345 ASSUMED)
47. AMOUNT FROM WORKSHEET B	$ (12,345 ASSUMED)
48. CASH, SAVINGS, AND CHECKING	$ 123,456
49. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 123,456
50. NET WORTH OF BUSINESS	$ 123,456
51. NET WORTH OF INVESTMENT FARM	$ 123,456
52. HOW MANY MONTHS RECEIVE VA BENEFITS?	00

53. MONTHLY VA EDUCATION BENEFITS AMOUNT	$ (123 ASSUMED)
54. BORN BEFORE 1-1-1977?	(YES ASSUMED)
55. WORKING ON DEGREE BEYOND BACHELOR'S?	(BLANK)
56. ARE YOU MARRIED?	(YES ASSUMED)
57. HAVE DEPENDENTS OTHER THAN SPOUSE?	(YES ASSUMED)
58. ORPHAN OR WARD OF COURT?	(BLANK)
59. VETERAN OF U.S. ARMED FORCES?	(BLANK)
60. PARENT(S) MARITAL STATUS	(MARRIED ASSUMED)
61. YOUR FATHER'S SOCIAL SECURITY NUMBER	123-45-6789
62. YOUR FATHER'S LAST NAME	ABCDEFGHIJKLMNOP
63. YOUR MOTHER'S SOCIAL SECURITY NUMBER	123-45-6789
64. YOUR MOTHER'S LAST NAME	ABCDEFGHIJKLMNOP
65. NUMBER OF FAMILY MEMBERS IN 2000-2001	(02 ASSUMED)
66. NUMBER IN COLLEGE IN 2000-2001	(1 ASSUMED)
67. PARENT(S) STATE OF LEGAL RESIDENCE	AB
68. LEGAL RESIDENT BEFORE JANUARY 1, 1995?	(BLANK)
69. DATE PARENT(S) BECAME LEGAL RESIDENT	DECEMBER 1961
70. AGE OF OLDER PARENT	99
71. PARENT(S) FILED 1999 INCOME TAX RETURN	WILL FILE
72. TYPE OF 1999 TAX FORM USED	U.S. TRUST TERRITORY
73. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
74. ADJUSTED GROSS INCOME FROM IRS FORM	$ (-123,456 ASSUMED)
75. U.S. INCOME TAX PAID	$ (12,345 ASSUMED)
76. EXEMPTIONS CLAIMED	00
77. EARNED INCOME CREDIT	$ (12,345 ASSUMED)
78. FATHER'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
79. MOTHER'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
80. AMOUNT FROM WORKSHEET A	$ (12,345 ASSUMED)
81. AMOUNT FROM WORKSHEET B	$ (12,345 ASSUMED)
82. CASH, SAVINGS, AND CHECKING	$ 123,456
83. NET WORTH OF INVESTMENTS	$ 123,456
84. NET WORTH OF BUSINESS	$ 123,456
85. NET WORTH OF INVESTMENT FARM	$ 123,456
86. NUMBER OF FAMILY MEMBERS IN 2000-2001	(02 ASSUMED)
87. NUMBER IN COLLEGE IN 2000-2001	(1 ASSUMED)
88. FIRST COLLEGE NAME	01234567890123456789012345678901234567
89. FIRST HOUSING PLANS	WITH PARENT(S)
90. SECOND COLLEGE NAME	01234567890123456789012345678901234567
91. SECOND HOUSING PLANS	WITH PARENT(S)
92. THIRD COLLEGE NAME	01234567890123456789012345678901234567
93. THIRD HOUSING PLANS	WITH PARENT(S)
94. FOURTH COLLEGE NAME	01234567890123456789012345678901234567
95. FOURTH HOUSING PLANS	WITH PARENT(S)
96. FIFTH COLLEGE NAME	01234567890123456789012345678901234567
97. FIFTH HOUSING PLANS	WITH PARENT(S)
98. SIXTH COLLEGE NAME	01234567890123456789012345678901234567
99. SIXTH HOUSING PLANS	WITH PARENT(S)
100. DATE COMPLETED	JANUARY 1, 1999
101. SIGNED BY	STUDENT AND PARENT
102. PREPARER'S SOCIAL SECURITY NUMBER	REPORTED
103. PREPARER'S EIN	REPORTED
104. PREPARER'S SIGNATURE	SIGNED

Processing Results

Record Type:	X	Expected Family Contribution: Primary	00000	Dependency Status Model:	X
Verification Flag:	X	Secondary	00000	Dependency Override:	X
Application Receipt Date:	mm/dd/ccyy	Automatic Zero EFC Flag:	X	Duplicate Request Indicator:	X
Transaction Process Date:	mm/dd/ccyy	Formula Type:	X	Hold Code:	X
Transaction Receipt Date:	mm/dd/ccyy	Simplified Needs Test Flag:	X	Subsequent Application Flag:	X
System Generated Indicator:	X	FAA Adjustment:	X	Pell Eligible Flag:	X

SSN Match Flag: X	Selective Service Registration Flag: X	Selective Service Match: X
INS Match Flag: X	INS Verification #: 9999999999999	SSA Citizenship Code: X
NSLDS Match Flag: X	NSLDS Results Flag: X	NSLDS Transaction Number: 99
VA Match Flag: X	PRIS Match Flag: X	

Reject Code(s): 01 02 03 04 05 06 07
Comment Codes: 001 002 003 004 005 006 007 008 009 010

000117C041

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2000-2001 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1845-0008
Form Approved
Exp. 12/31/2001

123-45-6789
AB-01 DRN: 1234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

000117C041

ABCDEFGHI J. ABCDEFGHIJKLMNOP
1234 ABCDEFGHIJKLMNOPQRSTUV
ABCDEFGHIJKLMNOPQ, AB 12345

March 17, 2000
EFC: 00979*C
BA DEG REC'D

Read this letter carefully and review each item on Part 2 of this Student Aid Report (SAR). Follow the instructions at the top of Part 2 and in the Free Application for Federal Student Aid (FAFSA) instruction booklet to help you make corrections. If all of the information on your SAR is correct, you do not need to return it to the Federal Student Aid Programs. For additional help with your SAR, contact the Financial Aid Administrator (FAA) at your school or the Federal Student Aid Information Center at 1-800-4FED-AID (1-800-433-3243).

If all the information on this SAR is correct, you may be eligible to receive a Federal Pell Grant and other Federal student aid in 2000-2001. Your FAA will determine whether you meet all eligibility requirements to receive aid. The amount of aid will depend on the cost of attendance at your school, your enrollment status (full-time, three-quarter-time, half-time, or less than half-time), Congressional budget restrictions, and other factors.

HERE IS WHAT YOU NEED TO DO NOW: Review the information on Part 2. If any of the information is incorrect, follow the instructions at the top of Part 2 to make corrections. IF ALL THE INFORMATION IS CORRECT, you do not have to submit the SAR to the schools you listed. All of your schools will receive the information electronically.

Based on the information provided on your application, we had to assume certain information to calculate your eligibility for Federal Student Aid. We printed the assumption we made and the word "Assumed" in the "You Told Us" column for each of these items. If these assumptions are correct, do not change them.

Be sure to review the items in boldface type on Part 2 or your SAR and make any corrections if necessary.

It appears you reported the same income value more than once. Review the income items in boldface type on Part 2 of your SAR. If these items are correct, do not change them.

To resolve your Perkins overpayment, call the U.S. Department of Education at 1-800-621-3116, or write to the U.S. Department of Education, Atlanta Service Center, 61 Forsyth Street, Room 19T89, Atlanta, Georgia 30303.

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(letter continued)

Your application cannot be processed until you have resolved a prior year verification overpayment. Contact the U.S. Department of Education by calling 202-708-4601, or by writing to: U.S. Department of Education, Student Financial Assistance Programs, Analysis and Forcasting Division, Grants Analysis Branch, 7th and D Streets, SW, ROB-3, Room 4613, Washington, DC 20202-5451. Include with your letter a copy of this SAR and your current address and telephone number (including the area code).

FOR FAA USE ONLY

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source: x
Record Source Type: x
Record Type: x
Verification Flag: x
Model: x

Duplicate Copy: x
SysGen: x
Dependency Override:
Special Handling: x
Early Analysis Flag: x

FAA Adjustment: x
Reject Reasons: 01 02 03 04 05 06 07
Application Receipt Date mm/dd/ccyy
Transaction Receipt Date: mm/dd/ccyy
Subsequent Application Flag: mm/dd/ccyy
Reprocessing Code: 99

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000
SECONDARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000

INTERMEDIATE COMPUTE VALUES:

TI:	999999999	ATI:	999999999	STX:	999999999	EA:	999999999	STI:	999999999
IPA:	999999999	AI:	999999999	CAI:	999999999	DNW:	999999999	FTI:	999999999
APA:	999999999	PCA:	999999999	AAI:	999999999	TPC:	999999999		
TSC:	999999999	PC:	999999999	SIC:	999999999	SCA:	999999999		

Auto Zero EFC Flag: X SNT Flag: X Pell Eligible Flag: X

MATCH FLAGS:

SSN Match Flag: X
INS Match Flag: X
NSLDS Match Flag: X
VA Match Flag: X

Selective Service Registration Flag: X
INS Verification #: 999999999999999
NSLDS Results Flag: X
PRIS Match Flag: X

Selective Service Match: X
SSA Citizenship Code: X
NSLDS Transaction Number: 01

COMMENTS: 001 002 003 004 005 006 007 008 009 010 011 012 013 014 015 016 017 018 019 020

123456789012 PAGE N OF N 123-45-6789 ST 01

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2000-2001 Student Aid Report (SAR)
Federal Student Aid Programs
Part 1 - Information Summary

OMB No. 1845-0008
Form Approved
Exp. 12/31/2001

123-45-6789
AB-01 DRN: 1234

IMPORTANT: Read **ALL** information in Part 1 to find out what to do with this Report.

FOR FAA USE ONLY

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

Agency Source: x
Record Source Type: x
Record Type: x
Verification Flag: x
Model: x

Duplicate Copy: x
SysGen: x
Dependency Override:
Special Handling: x
Early Analysis Flag: x

FAA Adjustment: x
Reject Reasons: 01 02 03 04 05 06 07
Application Receipt Date mm/dd/ccyy
Transaction Receipt Date: mm/dd/ccyy
Subsequent Application Flag: mm/dd/ccyy
Reprocessing Code: 99

MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000
SECONDARY EFC:	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000	00000

INTERMEDIATE COMPUTE VALUES:

TI:	999999999	ATI:	999999999	STX:	999999999	EA:	999999999	STI:	999999999
IPA:	999999999	AI:	999999999	CAI:	999999999	DNW:	999999999	FTI:	999999999
APA:	999999999	PCA:	999999999	AAI:	999999999	TPC:	999999999		
TSC:	999999999	PC:	999999999	SIC:	999999999	SCA:	999999999		

Auto Zero EFC Flag: x SNT Flag: x Pell Eligible Flag: x

MATCH FLAGS:

SSN Match Flag: x
INS Match Flag: x
NSLDS Match Flag: x
VA Match Flag: x

Selective Service Registration Flag: x
INS Verification #: 999999999999999
NSLDS Results Flag: x
PRIS Match Flag: x

Selective Service Match: x
SSA Citizenship Code: x
NSLDS Transaction Number: 01

COMMENTS: 001 002 003 004 005 006 007 008 009 010 011 012 013 014 015 016 017 018 019 020

123456789012 PAGE N OF N 123-45-6789 ST 01

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This section contains information from your student aid application (shaded items display parents' information, if provided). Use the Information Review Form (Part 2 of your SAR) to correct this information. Do not make corrections on this page; it is for your files.

1. LAST NAME	ABCDEFGHIJKLMNOP
2. FIRST NAME	ABCDEFGHI
3. MIDDLE INITIAL	A
4. PERMANENT STREET ADDRESS | 12345 ABCDEFGHIJKLMNOPQ	
5. CITY	ABCDEFGHIJKLMNOPQ
6. STATE ABBREVIATION	AB
7. ZIP CODE	12345
8. SOCIAL SECURITY NUMBER	123-45-6789
9. DATE OF BIRTH	JANUARY 01, 1961
10. PERMANENT HOME PHONE NUMBER	(999) 999-9999
11. DO YOU HAVE A DRIVER'S LICENSE?	YES
12. DRIVER'S LICENSE NUMBER	A-1234-456-789-012-34
13. DRIVER'S LICENSE STATE ABBREVIATION	AB
14. CITIZENSHIP STATUS	(ELIG. NON-CIT ASSUMED)
15. ALIEN REGISTRATION NUMBER	123456789
16. MARITAL STATUS	(MARRIED ASSUMED)
17. DATE OF MARITAL STATUS	JANUARY 1992
18. ENROLLMENT STATUS SUMMER TERM 2000	LESS THAN 1/2 TIME
19. ENROLLMENT STATUS FALL SEM/QTR 2000	LESS THAN 1/2 TIME
20. ENROLLMENT STATUS WINTER QTR 2000-2001	LESS THAN 1/2 TIME
21. ENROLLMENT STATUS SPRING SEM/QTR 2001	LESS THAN 1/2 TIME
22. ENROLLMENT STATUS SUMMER TERM 2001	LESS THAN 1/2 TIME
23. FATHER'S EDUCATIONAL LEVEL	COLLEGE OR BEYOND
24. MOTHER'S EDUCATIONAL LEVEL	COLLEGE OR BEYOND
25. STATE OF LEGAL RESIDENCE ABBREVIATION	AB
26. LEGAL RESIDENT BEFORE JANUARY 1, 1995?	(BLANK)
27. DATE YOU BECAME A LEGAL RESIDENT	JANUARY 1961
28. DRUG CONVICTION ELIGIBILITY?	INELIGIBLE/DON'T KNOW
29. ARE YOU MALE?	(BLANK)
30. REGISTER YOU FOR SELECTIVE SERVICE?	(BLANK)
31. TYPE OF DEGREE/CERTIFICATE	1ST BA
32. GRADE LEVEL IN COLLEGE IN 2000-2001	1ST PREVIOUSLY ATTENDED
33. HIGH SCHOOL DIPLOMA OR GED?	(BLANK)
34. FIRST BACHELOR'S DEGREE BY 7-1-2000?	(BLANK)
35. INTERESTED IN STUDENT LOANS?	(BLANK)
36. INTERESTED IN WORK-STUDY?	(BLANK)
37. FILED 1999 IRS INCOME TAX RETURN	WILL FILE
38. TYPE OF 1999 TAX FORM USED	U.S. TRUST TERRITORY
39. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
40. ADJUSTED GROSS INCOME FROM IRS FORM	$ (-123,456 ASSUMED)
41. U.S. INCOME TAX PAID	$ (12,345 ASSUMED)
42. EXEMPTIONS CLAIMED	00
43. EARNED INCOME CREDIT	$ (12,345 ASSUMED)
44. STUDENT'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
45. SPOUSE'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
46. AMOUNT FROM WORKSHEET A	$ (12,345 ASSUMED)
47. AMOUNT FROM WORKSHEET B	$ (12,345 ASSUMED)
48. CASH, SAVINGS, AND CHECKING	$ 123,456
49. NET WORTH OF REAL ESTATE/INVESTMENTS	$ 123,456
50. NET WORTH OF BUSINESS	$ 123,456
51. NET WORTH OF INVESTMENT FARM	$ 123,456
52. HOW MANY MONTHS RECEIVE VA BENEFITS?	00

53. MONTHLY VA EDUCATION BENEFITS AMOUNT	$ (123 ASSUMED)
54. BORN BEFORE 1-1-1977?	(YES ASSUMED)
55. WORKING ON DEGREE BEYOND BACHELOR'S?	(BLANK)
56. ARE YOU MARRIED?	(YES ASSUMED)
57. HAVE DEPENDENTS OTHER THAN SPOUSE?	(YES ASSUMED)
58. ORPHAN OR WARD OF COURT?	(BLANK)
59. VETERAN OF U.S. ARMED FORCES?	(BLANK)
60. PARENT(S) MARITAL STATUS	(MARRIED ASSUMED)
61. YOUR FATHER'S SOCIAL SECURITY NUMBER	123-45-6789
62. YOUR FATHER'S LAST NAME	ABCDEFGHIJKLMNOP
63. YOUR MOTHER'S SOCIAL SECURITY NUMBER	123-45-6789
64. YOUR MOTHER'S LAST NAME	ABCDEFGHIJKLMNOP
65. NUMBER OF FAMILY MEMBERS IN 2000-2001	(02 ASSUMED)
66. NUMBER IN COLLEGE IN 2000-2001	(1 ASSUMED)
67. PARENT(S) STATE OF LEGAL RESIDENCE	AB
68. LEGAL RESIDENT BEFORE JANUARY 1, 1995?	(BLANK)
69. DATE PARENT(S) BECAME LEGAL RESIDENT	DECEMBER 1941
70. AGE OF OLDER PARENT	99
71. PARENT(S) FILED 1999 INCOME TAX RETURN	WILL FILE
72. TYPE OF 1999 TAX FORM USED	U.S. TRUST TERRITORY
73. ELIGIBLE TO FILE A 1040A OR 1040EZ?	(BLANK)
74. ADJUSTED GROSS INCOME FROM IRS FORM	$ (-123,456 ASSUMED)
75. U.S. INCOME TAX PAID	$ (123,456 ASSUMED)
76. EXEMPTIONS CLAIMED	00
77. EARNED INCOME CREDIT	$ (12,345 ASSUMED)
78. FATHER'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
79. MOTHER'S INCOME EARNED FROM WORK	$ (123,456 ASSUMED)
80. AMOUNT FROM WORKSHEET A	$ (12,345 ASSUMED)
81. AMOUNT FROM WORKSHEET B	$ (12,345 ASSUMED)
82. CASH, SAVINGS, AND CHECKING	$ 123,456
83. NET WORTH OF INVESTMENTS	$ 123,456
84. NET WORTH OF BUSINESS	$ 123,456
85. NET WORTH OF INVESTMENT FARM	$ 123,456
86. NUMBER OF FAMILY MEMBERS IN 2000-2001	(02 ASSUMED)
87. NUMBER IN COLLEGE IN 2000-2001	(1 ASSUMED)
88. FIRST COLLEGE NAME	01234567890123456789012345678901234567890123456
89. FIRST HOUSING PLANS	WITH PARENT(S)
90. SECOND COLLEGE NAME	01234567890123456789012345678901234567890123456
91. SECOND HOUSING PLANS	WITH PARENT(S)
92. THIRD COLLEGE NAME	01234567890123456789012345678901234567890123456
93. THIRD HOUSING PLANS	WITH PARENT(S)
94. FOURTH COLLEGE NAME	01234567890123456789012345678901234567890123456
95. FOURTH HOUSING PLANS	WITH PARENT(S)
96. FIFTH COLLEGE NAME	01234567890123456789012345678901234567890123456
97. FIFTH HOUSING PLANS	WITH PARENT(S)
98. SIXTH COLLEGE NAME	01234567890123456789012345678901234567890123456
99. SIXTH HOUSING PLANS	WITH PARENT(S)
100. DATE COMPLETED	JANUARY 1, 1999
101. SIGNED BY	STUDENT AND PARENT
102. PREPARER'S SOCIAL SECURITY NUMBER	REPORTED
103. PREPARER'S EIN	REPORTED
104. PREPARER'S SIGNATURE	SIGNED

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JOHNNY E. STUDENT
123-45-6789

2000-2001 Student Aid Report (SAR)
FINANCIAL AID HISTORY

Processed: 03-17-2000

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

#Overpayment:	Contact:	#Discharged: N	#Defaulted Loans: Y	#Loan Sat. Repayment: Y	#Active Bankruptcy: N	#Post Screening Reason: 5
Pell: Y	05					
FSEOG: Y	Access NSLDS					
Perkins: Y	12345678					

Aggregate Amount		Outstanding Principal Bal.:	Pending Disbursements:	Total:
#FFELP/Direct Loans:	Subsidized Loans:	$123,456	$123,456	$123,456
	Unsubsidized Loans:	$123,456	$123,456	$123,456
	Combined Loans:	$123,456	$123,456	$123,456
	FFEL Consolidation Loans:	$123,456		$123,456

#Perkins Loans:
Outstanding Principal Bal.: $123,456 Current Year Loan Amount: $123,456

#2000-2001 Pell Payment Data:	Sch.Code:	Tran:	Sch.Amt:	Award Amt:	Disb.Amt:	Rem.Amt:	% Sch.Used:	As of:	EFC:	Ver.Flag:
	76543210	01	$1234	$1234	$1234	$1234	100.00	01/15/99	12345	X
	12345678	01	$1234	$1234	$1234	$1234	100.00	01/15/99	12345	X
	12345678	01	$1234	$1234	$1234	$1234	100.00	01/15/99	12345	X

Access NSLDS for additional Pell data.

Loan Detail:	Net Loan Amount	Loan Begin Date	Loan End Date	GA Code	School Code	Grade Level	Contact	Contact Type
#FFEL Stafford Unsubsidized Status Code DA as of 01/05/99 Outstanding Bal. $123,456 as of 02/02/99	$123,456	01/01/97	05/01/97	719	00132100	01	719	GA
#FFEL Stafford Subsidized Status Code FB as of 09/01/99 Outstanding Bal. $123,456 as of 02/07/99	$123,456	01/01/96	01/01/97	736	00132600	02	736	GA
#Direct Stafford Subsidized Status Code ID as of 08/06/99 Outstanding Bal. $123,456 as of 02/03/99	$123,456	01/01/96	01/01/97	N/A	00132700	03	SV0101	DLS
#Direct Consolidation Subsidized Status Code DL as of 12/06/99 Outstanding Bal. $123,456 as of 01/01/99	$123,456	08/01/95	05/10/96	N/A	00132100	04	SV0101	DLS
#Supplemental Loan (SLS) Status Code DX as of 05/01/99 Outstanding Bal. $123,456 as of 02/02/99	$123,456	01/01/95	04/01/95	701	00132600	05	N/A	N/A
#Perkins Expanded Lending Option Status Code DU as of 06/05/99 Outstanding Bal. $123,456 as of 01/01/99	$123,456	09/02/94	06/02/95	N/A	00132100	06	00132100	SCH
#FFEL Stafford Unsubsidized Status Code ID as of 09/01/99 Outstanding Bal. $123,456 as of 09/02/96	$123,456	09/01/94	12/01/94	734	00132100	07	830906	LEN
#Federal Perkins Status Code DL as of 01/01/96 Outstanding Bal. $123,456 as of 02/01/99	$123,456	09/01/93	01/01/94	N/A	00132300	07	00132300	SCH
#FFEL Stafford Subsidized Status Code RP as of 02/01/99 Outstanding Bal. $123,456 as of 02/01/99	$123,456	01/04/93	12/01/93	620	00132800	07	620	GA
#Federal Perkins Status Code DB as of 09/01/99 Outstanding Bal. $123,456 as of 02/01/99	$123,456	01/01/88	05/26/88	N/A	00132500	07	00132500	SCH
#FFEL Stafford Non-Subsidized Status Code DT as of 09/01/99 Outstanding Bal. $123,456 as of 02/01/99	$123,456	N/A	N/A	555	00132900	07	05	EDR
#FFEL Stafford Unsubsidized Status Code DB as of 05/01/99 Outstanding Bal. $123,456 as of 02/02/99	$123,456	N/A	N/A	555	00132700	07	04	EDR

Access NSLDS for additional loan records.

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2000-2001 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Review Form

OMB No. 1845-0008
Form Approved
EXP. 12/31/2001

Processed: 03-21-2000
EFC: 99999 *C
BA DEG REC'D

- Pay special attention to any items in **BOLDFACE TYPE**; they may need to be corrected.
- To correct any item, print the correct answer in the boxes to the right of the item in question.
- To delete a preprinted answer in the "YOU TOLD US" column, draw a line completely through the previous answer and through the answer boxes or ovals to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 31.
- If you make corrections, sign and send BOTH pages of Part 2 to the address on the last page of Part 2.
- Do not attach tax returns or other documents.
- If an answer is zero, write in "0".
- Report dollar amounts (such as $12,356.00) like this: SAMPLE $ 12 , 356 (no cents)
- If you need to correct an item that contains an oval ○, completely fill in the oval as follows: ● .
  Do not ⊗ or ⊘ ovals. Erase or white-out mistakes completely.
- Print corrections neatly in answer boxes: SAMPLE 15 ELM ST

123-45-6789
ST-01 DRN: 1234

Step One: YOU (THE STUDENT)

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
1. Last Name STUDENT	
2. First Name JOHNNY	3. Middle Initial E.
4. Permanent Street Address 123 SOUTH MAIN STREET	
5. City NORTH LIBERTY	
6. State Abbreviation IA	7. ZIP Code 52317
8. Social Security Number 123-45-6789	
9. Date of Birth AUGUST 03, 1963	Use MM/DD/CCYY format (e.g., 05/01/1980)
10. Permanent Home Phone Number (319) 555-1234	
11. Do you have a Driver's License? YES	Yes ○ 1 No ○ 2
12. Driver's License Number ST17983-IA-000123008	
13. Driver's License State Abbreviation IA	
14. Citizenship Status (BLANK) (EILG. NON-CIT. ASSUMED)	U.S. Citizen ○ 1 Eligible Non-Citizen ○ 2 Neither ○ 3
15. Alien Registration Number (BLANK)	A
16. Marital Status (BLANK) (MARRIED ASSUMED)	Single, Divorced or Widowed ○ 1 Married ○ 2 Separated ○ 3
17. Date of Marital Status OCTOBER 1997	Use MM/CCYY format (e.g., 05/1996)

123456789012 PAGE N OF N 1V 123-45-6789 ST 01

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YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
18. Summer Term 2000 FULL TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
19. Fall Semester or Quarter 2000 3/4 TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
20. Winter Quarter 2000-2001 HALF TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
21. Spring Semester or Quarter 2001 LESS THAN HALF TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
22. Summer Term 2001 NOT ATTENDING	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
23. Father's Educational Level HIGH SCHOOL	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/unknown ○ 4
24. Mother's Educational Level COLLEGE OR BEYOND	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/unknown ○ 4
25. State of Legal Residence Abbreviation MD	
26. Did you become a legal resident of this state before January 1, 1995? YES	Yes ○ 1 No ○ 2
27. If you answered "No" to question 26, date you became a legal resident. OCTOBER 1978	/ Use MM/CCYY format (e.g., 05/1980)
28. Drug Conviction Eligibility? ELIGIBLE/DON'T KNOW	Enter Code from Instructions
29. Are you male? YES	Yes ○ 1 No ○ 2
30. If you are male, 18-25, not registered, do you want Selective Service to register you? YES	Yes ○ 1 No ○ 2
31. Type of Degree/Certificate 1ST BA	Enter Code from Instructions

32. Grade Level in College in 2000-2001? 1ST PREVIOUSLY ATTENDED	1st Never Attended ○ 1 1st Previously Attended ○ 2 2nd/Sophomore ○ 3 3rd/Junior ○ 4 4th/Senior ○ 5 5th or More ○ 6 Graduate/Professional ○ 7
33. High School Diploma or GED? YES	Yes ○ 1 No ○ 2
34. First Bachelor's Degree by 7-1-2000? YES	Yes ○ 1 No ○ 2
35. Interested in Student Loans? YES	Yes ○ 1 No ○ 2
36. Interested in Work-Study? YES	Yes ○ 1 No ○ 2

Step Two: 1999 STUDENT (AND SPOUSE) INCOME AND ASSETS

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
37. Filed 1999 Income Tax Return WILL FILE	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file. ○ 3
38. Type of 1999 Tax Form Used U.S. TRUST TERRITORY	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
39. If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? YES	Yes ○ 1 No/don't know ○ 2
40. Adjusted Gross Income from IRS Form $ 000,000 (999,999 ASSUMED)	$,
41. U.S. Income Tax Paid $ (BLANK) (00,000 ASSUMED)	$,
42. Exemptions Claimed 02	
43. Earned Income Credit $ -12,345 (+12,345 ASSUMED)	$,

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
44. Student's Income Earned from Work $ (BLANK) (999,999 ASSUMED)	$,
45. Spouse's Income Earned from Work $ (BLANK) (999,999 ASSUMED)	$,
46. Amount from Worksheet A $ 12,345	$,
47. Amount from Worksheet B $ 12,345 (00,000 ASSUMED)	$,
48. Cash, Savings, and Checking $ 123,456	$,
49. Net Worth of Investments $ 123,456	$,
50. Net Worth of Business $ 123,456	$,
51. Net Worth of Investment Farm $ 123,456	$,
52. How many Months Receive VA Education Benefits? 02	
53. Monthly VA Benefits Amount $ 123	$

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DRN: 1234

Step Three: STUDENT STATUS

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
54. Born Before 1-1-1977? NO (YES ASSUMED)	Yes ○ 1 No ○ 2
55. Working on a degree beyond a bachelor's degree in 2000-2001? NO	Yes ○ 1 No ○ 2
56. Are You Married? (BLANK) (MARRIED ASSUMED)	Yes ○ 1 No ○ 2
57. Have Dependents Other Than Spouse? (BLANK) (12 ASSUMED)	Yes ○ 1 No ○ 2

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
58. Orphan or Ward of Court? NO	Yes ○ 1 No ○ 2
59. Veteran of U.S. Armed Forces? NO	Yes ○ 1 No ○ 2

Step Four: 1999 PARENTAL INFORMATION

60. Parent(s) Marital Status (BLANK) (MARRIED ASSUMED)	Married ○ 1 Single ○ 2 Divorced/Separated ○ 3 Widowed ○ 4
61. Your Father's Social Security Number 123456789	___ – ___ – ____
62. Your Father's Last Name FULLLASTNAMETEST	
63. Your Mother's Social Security Number 123456789	___ – ___ – ____
64. Your Mother's Last Name FULLLASTNAMETEST	
65. Parent(s) number of family members in 2000-2001 (BLANK) (12 ASSUMED)	
66. Parent(s) number of family members in college in 2000-2001 (BLANK) (2 ASSUMED)	
67. Parent(s) state of legal residence MD	
68. Parent(s) legal resident of the state before 1-1-1995? YES	Yes ○ 1 No ○ 2
69. If "No" to question 68, enter the date parent became legal resident. OCTOBER 1996	__ / ____ Use MM/CCYY format (e.g., 05/1980)
70. Age of older Parent? 55	
71. Filed 1999 Income Tax Return WILL FILE	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file ○ 3
72. Type of 1999 Tax Form Used IRS 1040	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
73. If your Parent(s) filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? NO	Yes ○ 1 No/don't know ○ 2

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
74. Adjusted Gross Income from IRS Form $ 123,456	$ ___ , ___
75. U.S. Income Tax Paid $ 123,456	$ ___ , ___
76. Exemptions Claimed 02	__
77. Earned Income Credit $ 12,345	$ ___ , ___
78. Father's Income Earned from Work $ 123,456	$ ___ , ___
79. Mother's Income Earned from Work $ 123,456	$ ___ , ___
80. Amount from Worksheet A $ 12,345	$ ___ , ___
81. Amount from Worksheet B $ 12,345	$ ___ , ___
82. Cash, Savings, and Checking $ 123,456	$ ___ , ___
83. Net Worth of Investments $ 123,456	$ ___ , ___
84. Net Worth of Business $ 123,456	$ ___ , ___
85. Net Worth of Investment Farm $ 123,456	$ ___ , ___

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Step Five: STUDENT'S HOUSEHOLD INFORMATION

86. Number of Family Members in 2000-2001: 02

87. Number in College in 2000-2001: 2

Step Six: STUDENT'S SCHOOL INFORMATION

Housing Plans: 1 -- on-campus 3 -- with parent(s) 2 -- off-campus

YOU TOLD US	NEW/CORRECTED COLLEGE NAME, CITY, STATE	Enter Code From Above
88. First College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		89. Housing Plans WITH PARENT(S)
90. Second College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		91. Housing Plans ON-CAMPUS
92. Third College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		93. Housing Plans OFF-CAMPUS
94. Fourth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		95. Housing Plans (BLANK)
96. Fifth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		97. Housing Plans (BLANK)
98. Sixth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		99. Housing Plans (BLANK)

100. Date Completed FEBRUARY 15, 1998	DO NOT CORRECT
101. Signed By?	DO NOT CORRECT
102. Preparer's Social Security Number REPORTED	
103. Preparer's EIN REPORTED	
104. Preparer's Signature SIGNED	

Application Receipt Date: 01/15/2000

Step Seven: PLEASE READ, SIGN, AND DATE

IF YOU MADE NO CHANGES

- Do NOT send your SAR to either address given on this page.
- Follow the instructions on Part 1 of your SAR. You may need to contact your school.

IF YOU MADE CHANGES

- Read and Sign the Certification statement to the right
- Send BOTH pages of Part 2 to:

Federal Student Aid Programs
P.O. Box 7020
Lawrence, KS 66044-7020

IF YOU NEED ANOTHER COPY OF YOUR SAR

- Write to:

Federal Student Aid Programs
P.O. Box 7021
Lawrence, KS 66044-7021

- Include your name, social security number, and signature.

CERTIFICATION

All of the information on this SAR is true and complete to the best of my knowledge. If I am asked, I agree to give proof that my information is correct. The proof might include a copy of the 1999 U.S. Income Tax Form filed by me or my family. I understand that if I purposely give false or misleading information on this SAR, I may be subject to a $10,000 fine, a prison sentence, or both.

Student Signature (sign in box below)

1 Student — Date

JOHNNY E. STUDENT

Parent Signature (one parent whose information is provided in Step Four.)

2 Parent — Date

School Use Only

Professional Judgment D/O 1 ○ 2 ○ FAA Adjustment ○ 1

Federal School Code

FAA Signature

MDE Use Only

DE Special Handle

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2000-2001 Student Aid Report
Federal Student Aid Programs
Part 2 - Information Request Form

OMB No. 1845-0008
Form Approved
EXP. 12/31/2001

Processed: 01/15/2000

- You must respond to **ALL** items in **BOLDFACE TYPE** before we can process your form.
- Look for arrows —> in the area next to your reported data. Your answer was unacceptable or needs to be verified for these items.
  - Give us a new answer in the boxes that appear to the right of the arrow. **OR**
  - If you need to verify the data you reported is correct, re-enter the same value in the boxes that appear to the right of the arrow.
- To delete a preprinted answer in the "You told us" column, draw a line completely through the previous answer and through the answer boxes or ovals to the right of the item.
- Use the code information on the Instructions and Codes page if you need to correct items 28 and/or 31.
- Sign and send **BOTH pages of Part 2** to the address on the last page of Part 2. **Do not attach tax returns or other documents.**
- If you need to correct an item that contains an oval ○, completely fill in the oval as follows: ● .
  Do not ⊗ or ✓ ovals. Erase or white-out mistakes completely.
- If an answer is zero, write in "0".
- Print corrections neatly in answer boxes: **SAMPLE** → 1 5 _ E L M _ S T
- Report dollar amounts (such as $12,356.00) like this: **SAMPLE** → $ _ 1 2 , 3 5 6 (no cents)

123-45-6789
ST-01 **DRN: 1234**

Step One: YOU (THE STUDENT)

	YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
1.	Last Name STUDENT	
2.	First Name JOHNNY	3. Middle Initial E.
4.	Permanent Street Address 123 SOUTH MAIN STREET	
5.	City NORTH LIBERTY	
6.	State Abbreviation IA	7. ZIP Code 52317
8.	Social Security Number 123-45-6789	
9.	Date of Birth AUGUST 03, 1963	Use MM/DD/CCYY format (e.g., 05/01/1980)
10.	Permanent Home Phone Number (319) 555-1234	
11.	Do you have a Driver's License? YES	Yes ○ 1 No ○ 2
12.	Driver's License Number ST17983-IA-000123008	
13.	Driver's License State Abbreviation IA	
14.	Citizenship Status (BLANK) (EILG. NON-CIT. ASSUMED)	U.S. Citizen ○ 1 Eligible Non-Citizen ○ 2 Neither ○ 3
15.	Alien Registration Number (BLANK)	A
16.	Marital Status (BLANK) (MARRIED ASSUMED)	Single, Divorced or Widowed ○ 1 Married ○ 2 Separated ○ 3
17.	Date of Marital Status OCTOBER 1997	Use MM/CCYY format (e.g., 05/1996)

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YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
18. Summer Term 2000 FULL TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
19. Fall Semester or Quarter 2000 3/4 TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
20. Winter Quarter 2000-2001 HALF TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
21. Spring Semester or Quarter 2001 LESS THAN HALF TIME	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
22. Summer Term 2001 NOT ATTENDING	Full time ○ 1 3/4 time ○ 2 Half time ○ 3 Less than half time ○ 4 Not attending ○ 5
23. Father's Educational Level HIGH SCHOOL	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/unknown ○ 4
24. Mother's Educational Level COLLEGE OR BEYOND	Middle school/Jr. High ○ 1 High school ○ 2 College or beyond ○ 3 Other/unknown ○ 4
25. State of Legal Residence Abbreviation MD	
26. Did you become a legal resident of this state before January 1, 1995? YES	Yes ○ 1 No ○ 2
27. If you answered "No" to question 26, date you became a legal resident. OCTOBER 1978	/ Use MM/CCYY format (e.g., 05/1980)
28. Drug Conviction Eligibility? ELIGIBLE/DON'T KNOW	Enter Code from Instructions
29. Are you male? YES	Yes ○ 1 No ○ 2
30. If you are male, 18-25, not registered, do you want Selective Service to register you? YES	Yes ○ 1 No ○ 2
31. Type of Degree/Certificate 1ST BA	Enter Code from Instructions

32. Grade Level in College in 2000-2001? 1ST PREVIOUSLY ATTENDED	1st Never Attended ○ 1 1st Previously Attended ○ 2 2nd/Sophomore ○ 3 3rd/Junior ○ 4 4th/Senior ○ 5 5th or More ○ 6 Graduate/Professional ○ 7
33. High School Diploma or GED? YES	Yes ○ 1 No ○ 2
34. First Bachelor's Degree by 7-1-2000? YES	Yes ○ 1 No ○ 2
35. Interested in Student Loans? YES	Yes ○ 1 No ○ 2
36. Interested in Work-Study? YES	Yes ○ 1 No ○ 2

Step Two: 1999 STUDENT (AND SPOUSE) INCOME AND ASSETS

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
37. Filed 1999 Income Tax Return WILL FILE	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file. ○ 3
38. Type of 1999 Tax Form Used U.S. TRUST TERRITORY	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
39. If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? YES	Yes ○ 1 No/don't know ○ 2
40. Adjusted Gross Income from IRS Form $ 000,000 (999,999 ASSUMED)	$,
41. U.S. Income Tax Paid $ (BLANK) (00,000 ASSUMED)	$,
42. Exemptions Claimed 02	
43. Earned Income Credit $ -12,345 (+12,345 ASSUMED)	$,

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
44. Student's Income Earned from Work $ (BLANK) (999,999 ASSUMED)	$,
45. Spouse's Income Earned from Work $ (BLANK) (999,999 ASSUMED)	$,
46. Amount from Worksheet A $ 12,345	$,
47. Amount from Worksheet B $ 12,345 (00,000 ASSUMED)	$,
48. Cash, Savings, and Checking $ 123,456	$,
49. Net Worth of Investments $ 123,456	$,
50. Net Worth of Business $ 123,456	$,
51. Net Worth of Investment Farm $ 123,456	$,
52. How many Months Receive VA Education Benefits? 02	
53. Monthly VA Benefits Amount $ 123	$

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DRN: 1234

Step Three: STUDENT STATUS

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
54. Born Before 1-1-1977? NO (YES ASSUMED)	Yes ○ 1 No ○ 2
55. Working on a degree beyond a bachelor's degree in 2000-2001? NO	Yes ○ 1 No ○ 2
56. Are You Married? (BLANK) (MARRIED ASSUMED)	Yes ○ 1 No ○ 2
57. Have Dependents Other Than Spouse? (BLANK) (12 ASSUMED)	Yes ○ 1 No ○ 2

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
58. Orphan or Ward of Court? NO	Yes ○ 1 No ○ 2
59. Veteran of U.S. Armed Forces? NO	Yes ○ 1 No ○ 2

Step Four: 1999 PARENTAL INFORMATION

60. Parent(s) Marital Status (BLANK) (MARRIED ASSUMED)	Married ○ 1 Single ○ 2 Divorced/Separated ○ 3 Widowed ○ 4
61. Your Father's Social Security Number 123456789	___ – ___ – ____
62. Your Father's Last Name FULLLASTNAMETEST	
63. Your Mother's Social Security Number 123456789	___ – ___ – ____
64. Your Mother's Last Name FULLLASTNAMETEST	
65. Parent(s) number of family members in 2000-2001 (BLANK) (12 ASSUMED)	
66. Parent(s) number of family members in college in 2000-2001 (BLANK) (2 ASSUMED)	
67. Parent(s) state of legal residence MD	
68. Parent(s) legal resident of the state before 1-1-1995? YES	Yes ○ 1 No ○ 2
69. If "No" to question 68, enter the date parent became legal resident. OCTOBER 1996	___ / ____ Use MM/CCYY format (e.g., 05/1980)
70. Age of older Parent? 55	
71. Filed 1999 Income Tax Return WILL FILE	Have already filed ○ 1 Will file, have not yet filed ○ 2 Not going to file. ○ 3
72. Type of 1999 Tax Form Used IRS 1040	A. IRS 1040 ○ 1 B. IRS 1040A, 1040 EZ, 1040 Telefile ○ 2 C. A foreign tax return ○ 3 D. A tax return for Puerto Rico, Guam, American Samoa, the Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau ○ 4
73. If your Parent(s) filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? NO	Yes ○ 1 No/don't know ○ 2

YOU TOLD US	WRITE IN INFORMATION FOR NEW OR CORRECTED ITEMS ONLY.
74. Adjusted Gross Income from IRS Form $ 123,456	$ ___ , ___
75. U.S. Income Tax Paid $ 123,456	$ ___ , ___
76. Exemptions Claimed 02	___
77. Earned Income Credit $ 12,345	$ ___ , ___
78. Father's Income Earned from Work $ 123,456	$ ___ , ___
79. Mother's Income Earned from Work $ 123,456	$ ___ , ___
80. Amount from Worksheet A $ 12,345	$ ___ , ___
81. Amount from Worksheet B $ 12,345	$ ___ , ___
82. Cash, Savings, and Checking $ 123,456	$ ___ , ___
83. Net Worth of Investments $ 123,456	$ ___ , ___
84. Net Worth of Business $ 123,456	$ ___ , ___
85. Net Worth of Investment Farm $ 123,456	$ ___ , ___

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Step Five: STUDENT'S HOUSEHOLD INFORMATION

86. Number of Family Members in 2000-2001	87. Number in College in 2000-2001
02	2

Step Six: STUDENT'S SCHOOL INFORMATION

Housing Plans: 1 – on-campus 3 – with parent(s) 2 – off-campus

YOU TOLD US	NEW/CORRECTED COLLEGE NAME, CITY, STATE	
88. First College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		89. Housing Plans WITH PARENT(S)
90. Second College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		91. Housing Plans ON-CAMPUS
92. Third College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		93. Housing Plans OFF-CAMPUS
94. Fourth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		95. Housing Plans (BLANK)
96. Fifth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		97. Housing Plans (BLANK)
98. Sixth College Name, City and State ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ		99. Housing Plans (BLANK)
100. Date Completed FEBRUARY 15, 1998	DO NOT CORRECT	
101. Signed By?	DO NOT CORRECT	
102. Preparer's Social Security Number REPORTED	- -	
103. Preparer's EIN REPORTED	-	
104. Preparer's Signature SIGNED		

Application Receipt Date: 01/15/2000

Step Seven: PLEASE READ, SIGN, AND DATE

SEND BOTH PAGES OF THIS FORM TO:

Federal Student Aid Programs
P.O. Box 7020
Lawrence, KS 66044-7020

You may also make corrections from the Department of Education's web page (http://www.fafsa.ed.gov). You must use your PIN (formerly EAC) to access your record online.

You must read this Certification and sign below.

CERTIFICATION

By signing this application, you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include a copy of your U.S. or state income tax form. Also, you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your school if you default on a federal student loan, and (5) understand that the Secretary of Education has the authority to verify income reported on this application with the Internal Revenue Service. If you purposely give false or misleading information, you may be fined $10,000, sent to prison, or both.

Student Signature (sign in the box below)

1 Student	Date
JOHNNY E. STUDENT	

Parent Signature (one parent whose information is provided in Step Four.)

2 Parent	Date

School Use Only REJECT 16

Professional Judgment D/O 1 ○ 2 ○

Federal School Code

FAA Signature
1

MDE Use Only

DE Special Handle

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APPENDIX G – SAMPLE ISIR (hardcopy)

Sample Output Document

2000-2001 Institutional Student Information Record

```
**********************************************************************************
*  IMPORTANT: Read ALL information to find out what to do with this Report.     *
**********************************************************************************
                                                          OMB Number:1845-0008
XXXXXXXXX X XXXXXXXXXXXXXXXX          Page 1 of X            FEBRUARY 18, 2000
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXX XX 99999                                    EFC   00000*  C

Read this letter carefully and review each item on this Institutional
Student Information Record (ISIR).  You may submit corrections to the
information by following the instructions given to you by your Financial Aid
Administrator (FAA).

We need you to give us more information so that we can determine your
eligibility for Federal student aid.  REVIEW ALL OF THE INFORMATION on this
Institutional Student Information Record (ISIR) and respond to each of the
items that we marked with an "h" or an "*".  After making all necessary
corrections, you and your spouse must return all documentation to your
school.  Your Financial Aid Administrator (FAA) will receive a new ISIR.

If you need help correcting your ISIR, contact your FAA for assistance,
or call the Federal Student Aid Information Center at 1-800-4-FED-AID
(1-800-433-3243).

#=assumption h=highlight flag *=history correction              99999999 XX 99
```

2000-2001 Institutional Student Information Record

Student ID	999999999 XX 99

STEP ONE (THE STUDENT) (Q1 - Q36)

Name	XXXXXXXXX X XXXXXXXXXXXXXXXX
Address:	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
	XXXXXXXXXXXXXXX XX 99999
Social Security Number	999-99-9999
Date of Birth	99/99/9999
Permanent Home Phone #	(999)999-9999
Have Driver's License?	XXX
Driver's Lic	#XXXXXXXXXXXXXXXXXXXX-XX
Citizenship Sts	XXXXXXXXXXXXXXXXXXX
Alien Registration Number	XXXXXXXXXX
Marital Status	XXXXXXXXX
Date of Marital Status	99/9999
Enrollment Sts Summ 2000	XXXXXXXXX
Enrollment Sts Fall 2000	XXXXXXXXX
Enrollment Sts Wint 2001	XXXXXXXXX
Enrollment Sts Spr 2001	XXXXXXXXX
Enrollment Sts Summ 2001	XXXXXXXXX
Father's Educational Level	XXXXXXXXXX
Mother's Educational Level	XXXXXXXXXX
State of Legal Residence	XX
Legal Resident before 1-1-1995?	XXX
Date of Legal Res.	99/9999
Drug Conviction Elig	XXX
Are You Male?	XXX
Register for Selective Service?	XXX
Degree/Cert	XXXXXXXXXXXXXXXXXX
Yr in Coll 2000-2001	XXXXXXXXXXXXXXXX
Have HS Diploma/GED?	XXX
Bachelor's Degree by 7-1-2000	XXX
Interested in Student Loans?	XXX
Interested in Work Study?	XXX

STEP TWO (STUDENT & SPOUSE) (Q37 - Q53)

1999 Tax Form Filed Status	XXXXXXXXX
Type of 1999 Tax Form Used	XXXXXXXXXX
Eligible to File 1040A or 1040EZ?	XXX
Student and Spouse 1999 AGI	$999999
Student and Spouse 1999 Tax	$999999
Student and Spouse 1999 Exemptions	XX
Earned Income Credit	$99999
Student's Income from Work	$999999
Spouse's Income from Work	$999999
Amt from Worksheet A	$99999
Amt from Worksheet B	$99999

EFC	99999
Dependency Status	X
Cash, Savings, and Checking	$999999
Net Worth of Investments	$999999
Net Worth of Business	$999999
Net Worth of Investment Farm	$999999
No. of Months VA Benefits Received	99
Amount Per Month of VA Benefits	999

STEP THREE (THE STUDENT) (Q54 - Q59)

Born Before 1-1-1977?	XXX
Working on Degree Beyond Bachelor's	XXX
Are you Married?	XXX
Dependents Other Than Spouse?	XXX
Orphan or Ward of the Court	XXX
Veteran of U.S. Armed Forces	XXX

STEP FOUR (PARENTS) (Q60 - Q85)

Marital Status	XXXXXXXXX
Father's Social Security Num	999-99-9999
Father's Last Name	XXXXXXXXXXXXXXX
Mother's Social Security Num	999-99-9999
Mother's Last Name	XXXXXXXXXXXXXXX
Number in Household	99
Number in College in 2000-2001	9
State of Legal Residence	XX
Legal Residents before 1-1-1995?	XXX
Date of Legal Res.	99/9999
Age of Older Parent	XX
1999 Tax Form Filed Status	XXXXXXXXX
Type of 1999 Tax Form Used	XXXXXXXX
Eligible to File 1040A or 1040EZ?	XXX
Parents' 1999 AGI	$999999
Parents' 1999 Tax	$999999
Parents' 1999 Exemptions	XX
Earned Income Credit	$99999
Father's Income from Work	$999999
Mother's Income from Work	$999999
Amt from Worksheet A	$99999
Amt from Worksheet B	$99999
Cash, Savings, and Checking	$999999
Net Worth of Investments	$999999
Net Worth of Business	$999999
Net Worth of Investment Farm	$999999

STEP FIVE (STUDENT HH) (Q86 - Q87)

Number in Household	99
Number in College in 2000-2001	99

#=assumption h=highlight flag *=history correction

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2000-2001 Institutional Student Information Record

```
Student ID                  999999999 XX 99          EFC                  00000*  C
Last Name                   XXXXXXXXXXXXXXX

STEP 6 (Q88 - Q99)
College 1 999999 House 1        XXXXXXXXXX
College 2 999999 House 2        XXXXXXXXXX
College 3 999999 House 3        XXXXXXXXXX
College 4 999999 House 4        XXXXXXXXXX          OFFICE INFORMATION
College 5 999999 House 5        XXXXXXXXXX          DRN                                  XXXX
College 6 999999 House 6        XXXXXXXXXX          Primary EFC Type                        X
                                                    Secondary EFC Type                      X
STEP 7 (Q100- Q104)                                 Processed Date                99/99/9999
Date Application Completed    99/99/9999            Application Source       XXXXXXXXXXXXX
Signed By           XXXXXXXXXXXXXXXXXXXX          ISIR Transaction Type  XXXXXXXXXXXXXXXX
Preparer's SSN                 XXXXXXXX           Institution Number                999999
Preparer's EIN                 XXXXXXXX           Reject Override Codes:
Preparer's Signature             XXXXXX           BX NX WX
                                                    Assumption Override Codes:
                                                    19 29 39 49 59 69
--------------------------------------------------------------------------------
FAA INFORMATION                                     Early Analysis Flag                  XX
Date ISIR Received            99/99/9999            Rejects Met:        99,99,99,99,99,99
Verification Flag                     99
System Generated Indicator             X          Dependency Override                 XXX
FAA Adjustment                       XXX          Duplicate Request                   XXX
Date Application Received     99/99/9999            Correction # Applied to              99
Reprocessing Code                     99          Transaction Receipt Date      99/99/9999
Processed Record Type                  X          Input Record Type                     X

Pell Paid EFC  XXXXXXXXX    Pell Elig Flag          X    Intermediate Values
Primary EFC     99999       Secondary EFC         99999  TI   9999999  FTI  9999999
Mon 1  99999  Mon 7  99999  Mon 1  99999  Mon 7  99999  ATI  9999999  APA  9999999
Mon 2  99999  Mon 8  99999  Mon 2  99999  Mon 8  99999  STX  9999999  PCA  9999999
Mon 3  99999  Mon 10 99999  Mon 3  99999  Mon 10 99999  EA   9999999  AAI  9999999
Mon 4  99999  Mon 11 99999  Mon 4  99999  Mon 11 99999  STI  9999999  TPC  9999999
Mon 5  99999  Mon 12 99999  Mon 5  99999  Mon 12 99999  IPA  9999999  TSC  9999999
Mon 6  99999                Mon 6  99999              AI   9999999  PC   9999999
                                                       CAI  9999999  SIC  9999999
                                                       DNW  9999999  SCA  9999999

Auto Zero EFC Flag    XXX
SNT Flag              XXX                          Subsequent App Flag     X

Match Flags:  SSN  X   SSA  X  INS  X  PRI  X  SS  X  NSLDS  X  VA  XX
              INS Ver. No. 999999999999999    SS Registration Flag X
              NSLDS Transaction Number  XX    NSLDS Database Results Flag X

Comments:  999,999,999,999,999,999,999,999,999,999,999,999,999,999,999,999,999,999,999,999
```

#=assumption h=highlight flag *=history correction

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2000-2001 Institutional Student Information Record

Student ID **999999999 XX 99** **EFC** **999999* C**
Last Name XXXXXXXXXXXXXXX

READ, SIGN, AND DATE

By signing below, you certify that all the information on this form is true and complete to the best of your knowledge. If asked, you agree to give proof of the information, which may include a copy of your U.S. or state income tax form. If you purposely give false or misleading information, you may be fined $10,000, sent to prison, or both. You also certify that:

> you will use any federal student financial aid funds received during the award year covered by this application solely for educational expenses related to attendance during that year at the institution of higher education that determined eligibility for those funds;

> you are not in default on a Title IV educational loan, or you have repaid or made satisfactory arrangements to repay your loan if you are in default;

> you do not owe an overpayment on a Title IV educational grant, or you have made satisfactory arrangement to repay that overpayment;

and

> you will notify your school if you do owe an overpayment or are in default.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parent information is given) MUST sign below.

Student _____ Date: _____

Parent _____ Date: _____

#=assumption h=highlight flag *=history correction Page 4 of X

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John B. Student
123-45-6789
2000-2001 NSLDS FINANCIAL AID HISTORY Processed: 03-17-2000
This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

****

#Overpayment: Contact: #Defaulted Loans:Y #Discharged:Y #Loan Sat. Repay:Y #ActiveBank:Y
Pell: Y Access NSLDS
FSEOG: Y 12345678
Perkins: Y 12345678

****

Aggregate Amount	Outstanding	Pending	Total:
#FFELP/Direct Loans:	Prin. Bal.:	Disb(s):	
Subsid Loans:	$123,456	$123,456	$123,456
Combined Loans:	$123,456	$123,456	$123,456
FFEL Consol.Loans:	$123,456	$123,456	
#Perkins Loans:			

Outstanding Principal Bal.: $123,456 Current Year Loan Amount: $123,456

****

#2000-2001 Pell Payment Data:
Sch.Code:12345678 Tran:03 Sch.Amt:$2470 Disb.Amt:$1270 Rem.Amt:$1200 %Sch.Used: 100.00
As of :09/03/1998 EFC: 00000 Ver. Flag:
Sch.Code:12345678 Tran:03 Sch.Amt:$1234 Disb.Amt:$1000 Rem.Amt:$1000 %Sch.Used: 100.00
As of :09/09/1998 EFC: 00000 Ver. Flag:
Sch.Code:12345678 Tran:03 Sch.Amt:$1234 Disb.Amt:$1000 Rem.Amt:$1000 %Sch.Used: 100.00
As of :09/09/1998 EFC: 00000 Ver. Flag:
Access NSLDS for Additional Pell Data

****

Loan Detail:	Net Loan Amount	Begin Date	End Date	GA Code	School Code	Grade Level	Contact/ Cntct Type
#Direct Stafford	$ 10,000	N/A	N/A	555	00132900	X	555 EDR
Status Code DT as of 09/01/1996							
Outstanding Bal. $ 10,000 as of 02/01/1996							
#Stafford	$ 1,043	09/01/1991	01/01/1992	705	00132300	X	005 GA
Status Code DL as of 01/01/1996							
Outstanding Bal. $ 109 as of 02/01/1996							
#Supplemental Loan (SLS)	$ 961	01/01/1987	04/01/1988	701	00132600	X	701 N/A
Status Code DU as of 05/01/1996							
Outstanding Bal. $ 0 as of 02/02/1994							
#Stafford Unsubsidized	$ 1,500	N/A	N/A	555	00132700	X	555 EDR
Status Code DB as of 05/01/1997							
Outstanding Bal. $ 10,000 as of 02/02/1996							
#Perkins Exp Lend Opt	$ 7,000	09/02/1992	06/02/1993	N/A	00132100	X	555 SCH
Status Code DU as of 01/05/1995							
Outstanding Bal. $ 4,400 as of 01/01/1994							

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John B. Student
123-45-6789
2000-2001 NSLDS FINANCIAL AID HISTORY (Cont.) Processed: 03-17-2000
This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

Loan Detail:	Net Loan Amount	Begin Date	End Date	GA Code	School Code	Grade Level	Contact/ Cntct Type
#Stafford	$ 800	01/04/1992	12/01/1992	701	00132800	X	300
Status Code RP as of 02/01/1995							N/A
Outstanding Bal. $ 700 as of 02/01/1996							
#Direct Stafford	$ 10,000	01/01/1996	01/01/1997	N/A	00132600	X	100
Status Code FB as of 09/01/1994							N/A
Outstanding Bal. $65,200 as of 02/02/1996							
#Stafford Unsub	$ 916	09/01/1987	06/01/1988	701	00132100	X	906
Status Code ID as of 04/01/1994							LEN
Outstanding Bal. $ 588 as of 09/02/1994							
#Dir Staf Unsub	$ 996	04/01/1996	07/01/1997	N/A	00132100	X	200
Status Code DA as of 01/05/1995							N/A
Outstanding Bal. N/A as of N/A							
#Direct Stafford	$ 1,400	01/01/1996	01/01/1997	N/A	00132700	X	100
Status Code ID as of 09/06/1996							N/A
Outstanding Bal. $ 913 as of 02/03/1996							

Access NSLDS for additional loan records.

123-45-6789 ST 01

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APPENDIX H – SAMPLE WORKSHEET FOR QUESTION 28

WORKSHEET FOR QUESTION 28

DO NOT SUBMIT THIS WORKSHEET. KEEP IT FOR YOUR RECORDS.

If you did not know how to fill out question 28 on the 2000-2001 FAFSA, this worksheet will help you determine your answer. If you answered "3" to question 28, this worksheet provides information about acceptable drug rehab programs. You must answer question 28 to receive federal student aid.

You can have only one answer. Do not count convictions for which you were treated as a juvenile or which have been removed from your record. If you have been convicted of both possessing and selling illegal drugs do not use this worksheet. Please call 1-800-4FED-AID for assistance in completing question 28.

"1" Means you may be eligible to receive federal student financial aid for the 2000-2001 award year.

"2" Means you may become eligible for federal student financial aid during the 2000-2001 award year. You may become eligible earlier in the award year by completing an acceptable drug rehabilitation program.

"3" Means you are not eligible for federal student financial aid for the 2000-2001 award year unless you complete an acceptable drug rehabilitation program.

*Note: An acceptable drug rehabilitation program must include at least 2 unannounced drug tests; **and***

- *be qualified to receive funds from a federal, state or local government or from a federally- or state-licensed insurance company; **or***
- *be administered or recognized by a federal, state or local government agency or court, or a federally- or state-licensed hospital, health clinic or medical doctor.*

1

Your answer for question 28 is "1" if you have:

- never been convicted for possessing or selling illegal drugs; **or**
- completed an acceptable drug rehabilitation program since your last conviction; **or**
- had all convictions for selling or possessing illegal drugs removed from your record; **or**
- been treated as a juvenile for all convictions; **or**
- no more than one conviction, before July 1, 1998, for selling illegal drugs ; **or**
- no more than one conviction, before July 1, 1999, for possessing illegal drugs; **or**
- no more than two convictions, before July 1, 1998, for possessing illegal drugs.

If you can answer "1", correct question 28 in Part 2 of your SAR, sign your SAR, and submit it to the address shown. You do not need to answer any other questions on this page.

2

Your answer for question 28 is "2" if any of the following apply to you. This information pertains to the date of your most recent conviction(s).

- **Possession of Illegal Drugs:**
  - Only one conviction: Did your conviction occur on or after July 1, 1999 and on or before June 30, 2000? (You may become eligible one year from the conviction date.)
  - Only two convictions: Did your second conviction occur on or after July 1, 1998 and on or before June 30, 1999? (You may become eligible two years from the second conviction date.)
- **Sale of Illegal Drugs**
  - Only one conviction: Did your conviction occur on or after July 1, 1998 and on or before June 30, 1999? (You may become eligible two years from the conviction date.)

If you can answer "2", correct question 28 in Part 2 of your SAR, sign your SAR, and submit it to the address shown. You do not need to answer any other questions on this page.

3

Your answer for question 28 is "3" if any of the following apply:

- You have more than 2 convictions for possessing illegal drugs
- You have more than 1 conviction for selling illegal drugs
- You have 1 or 2 convictions for possessing illegal drugs, or you have 1 conviction for selling illegal drugs, but the date(s) of your conviction does not fall within the ranges described for "1" or "2".

If necessary, you should correct question 28 in Part 2 of your SAR, sign your SAR, and submit it to the address shown. You do not need to correct your SAR if your answer to question 28 is already "3."

If you become eligible for federal student financial aid by completing an acceptable drug rehabilitation program or your eligibility date arrives, you should contact your school's financial aid office. If you are convicted of possessing or selling drugs after you submit your FAFSA, you must notify your financial aid administrator immediately. You will lose eligibility and be required to pay back all aid received after your conviction. You can call 1-800-4FED-AID if you have any questions.

2000-2001 SAR – 12/99

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U.S. DEPARTMENT OF EDUCATION
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